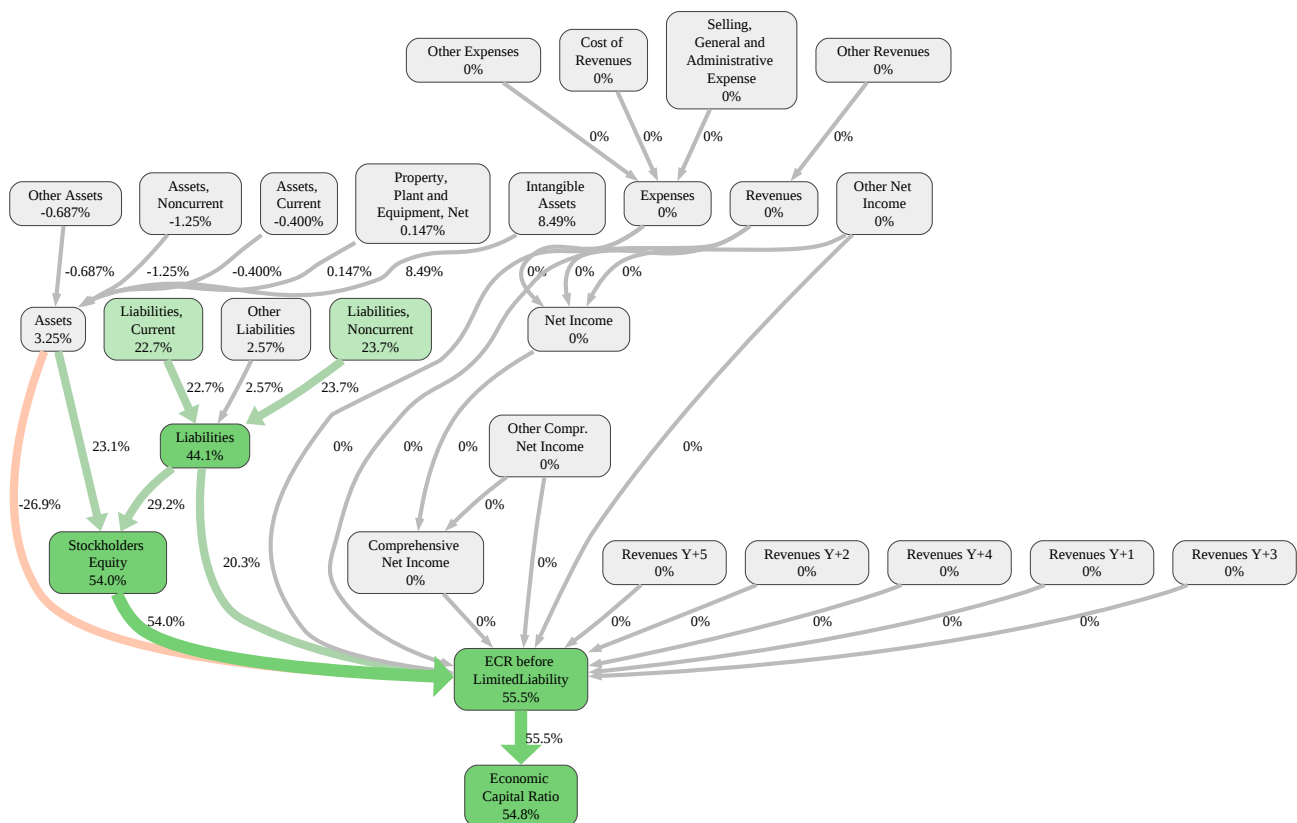




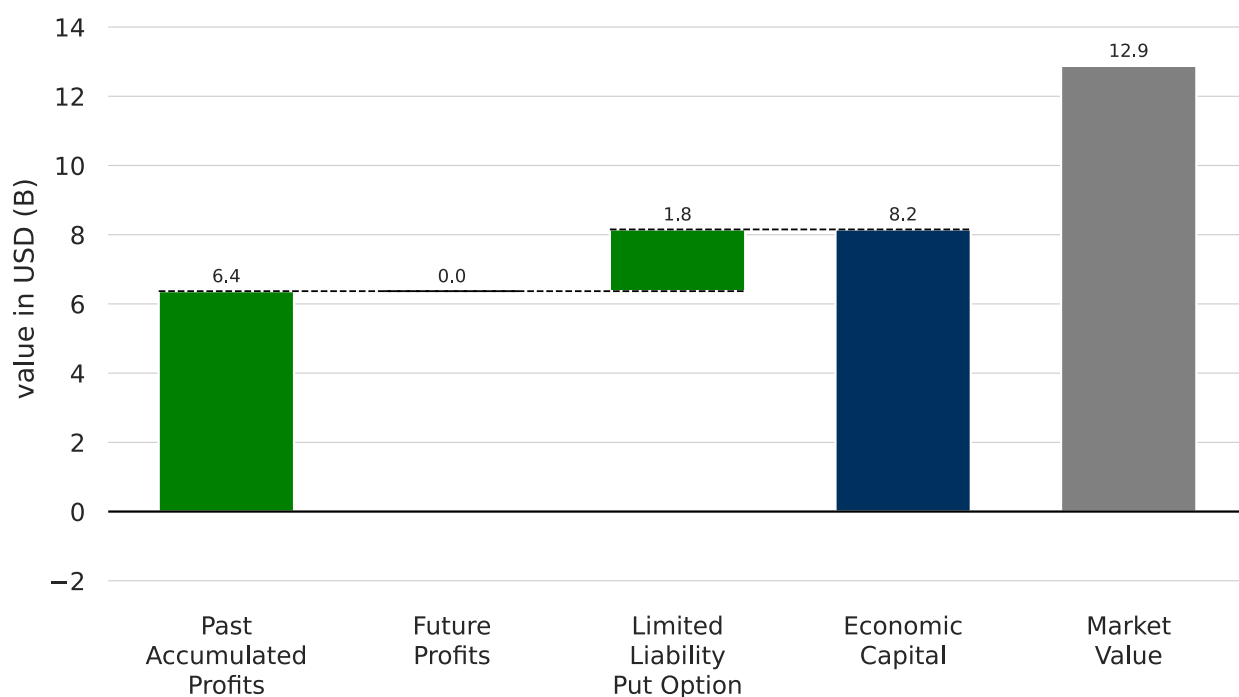
The relative strengths and weaknesses of Entegris INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Entegris INC compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 54% points. The greatest weakness of Entegris INC is the variable Assets, Noncurrent, reducing the Economic Capital Ratio by 1.3% points.

The company's Economic Capital Ratio, given in the ranking table, is 184%, being 55% points above the market average of 130%.

Input Variable	Value in 1000 USD	Output Variable	Value in 1000 USD
Assets, Current	1,638,200	Liabilities	488,600
Assets, Noncurrent	112,500	Assets	8,350,500
Cost of Revenues	1,776,700	Expenses	2,958,500
Intangible Assets	4,853,600	Revenues	3,196,600
Liabilities, Current	488,600	Stockholders Equity	7,861,900
Liabilities, Noncurrent	0	Net Income	235,600
Other Assets	110,100	Comprehensive Net Income	236,300
Other Compr. Net Income	700	BaseVar	78,795,154
Other Expenses	402,200	ECR before LimitedLiability	144%
Other Liabilities	0	Economic Capital Ratio	184%
Other Net Income	-2,500		
Other Revenues	3,196,600		
Property, Plant and Equipment, Net	1,636,100		
Revenues Y+1	0		
Revenues Y+2	0		
Revenues Y+3	0		
Revenues Y+4	0		
Revenues Y+5	0		
Selling, General and Administrative Expense	779,600		

Company Valuation: Entegris INC



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.