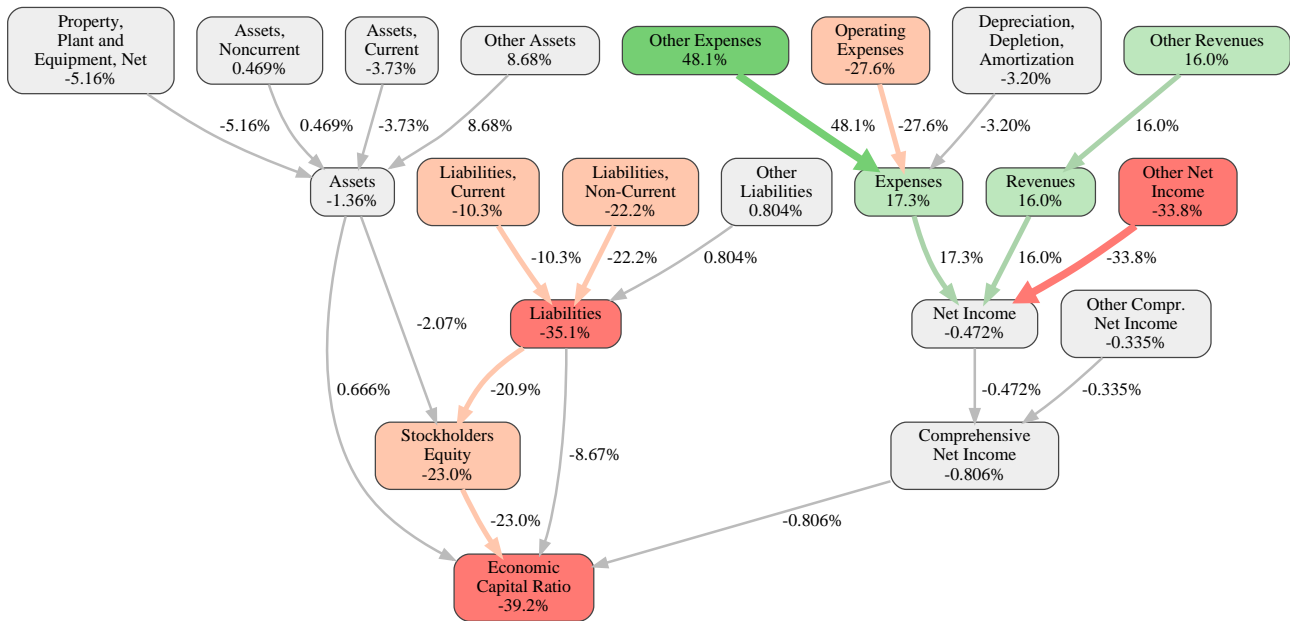




RealRate

AVIATION 2018

DELTA AIR LINES INC. Rank 10 of 12





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The relative strengths and weaknesses of DELTA AIR LINES INC. are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of DELTA AIR LINES INC. compared to the market average is the variable Other Expenses, increasing the Economic Capital Ratio by 48% points. The greatest weakness of DELTA AIR LINES INC. is the variable Other Net Income, reducing the Economic Capital Ratio by 34% points.

The company's Economic Capital Ratio, given in the ranking table, is 33%, being 39% points below the market average of 72%.

Input Variable	Value in 1000 USD
Assets, Current	7,844,000
Assets, Noncurrent	3,309,000
Depreciation, Depletion, Amortization	2,235,000
Liabilities, Current	18,573,000
Liabilities, Non-Current	20,809,000
Operating Expenses	28,976,000
Other Assets	15,576,000
Other Compr. Net Income	15,000
Other Expenses	6,043,000
Other Liabilities	0
Other Net Income	-413,000
Other Revenues	41,244,000
Property, Plant and Equipment, Net	26,563,000

Output Variable	Value in 1000 USD
Liabilities	39,382,000
Assets	53,292,000
Expenses	37,254,000
Revenues	41,244,000
Stockholders Equity	13,910,000
Net Income	3,577,000
Comprehensive Net Income	3,588,250
Economic Capital Ratio	33%