

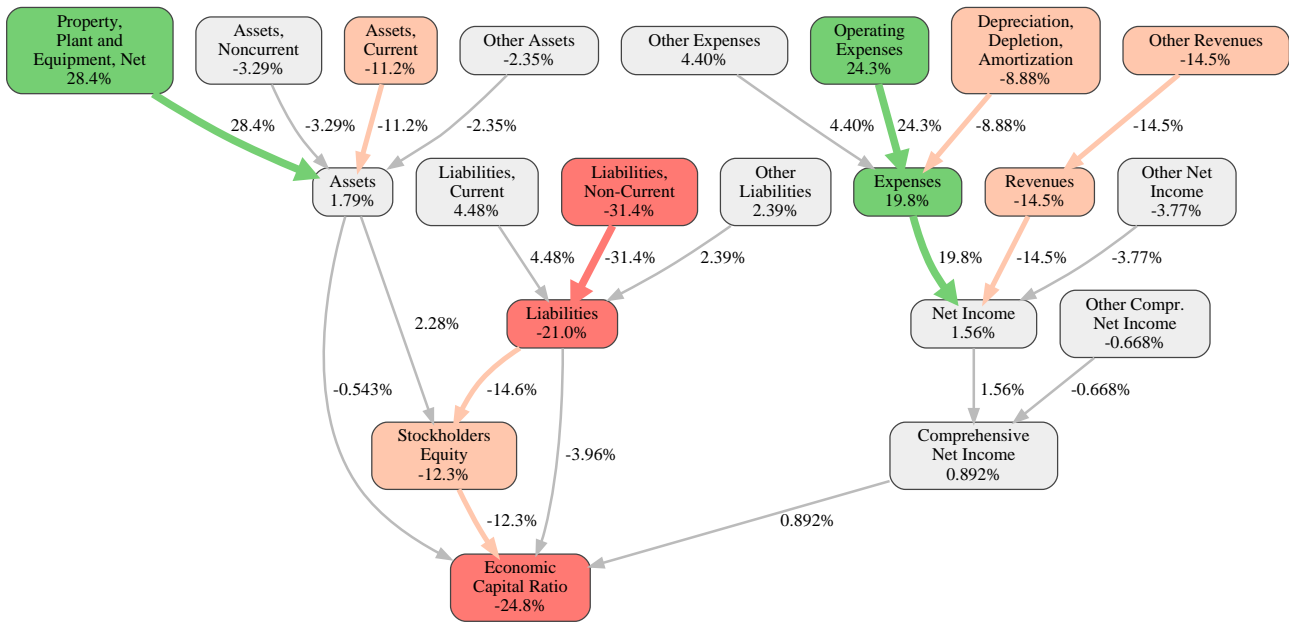


RealRate

AVIATION 2022

MESA AIR GROUP INC

Rank 12 of 16





The relative strengths and weaknesses of MESA AIR GROUP INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of MESA AIR GROUP INC compared to the market average is the variable Property, Plant and Equipment, Net, increasing the Economic Capital Ratio by 28% points. The greatest weakness of MESA AIR GROUP INC is the variable Liabilities, Non-Current, reducing the Economic Capital Ratio by 31% points.

The company's Economic Capital Ratio, given in the ranking table, is 23%, being 25% points below the market average of 48%.

| Input Variable | Value in 1000 USD |
|---------------------------------------|-------------------|
| Assets, Current | 158,386 |
| Assets, Noncurrent | 129,221 |
| Depreciation, Depletion, Amortization | 82,847 |
| Liabilities, Current | 258,192 |
| Liabilities, Non-Current | 710,358 |
| Operating Expenses | 257,889 |
| Other Assets | 17,099 |
| Other Compr. Net Income | 0 |
| Other Expenses | 105,487 |
| Other Liabilities | 0 |
| Other Net Income | -40,780 |
| Other Revenues | 503,591 |
| Property, Plant and Equipment, Net | 1,151,891 |

| Output Variable | Value in 1000 USD |
|--------------------------|-------------------|
| Liabilities | 968,550 |
| Assets | 1,456,597 |
| Expenses | 446,223 |
| Revenues | 503,591 |
| Stockholders Equity | 488,047 |
| Net Income | 16,588 |
| Comprehensive Net Income | 16,588 |
| Economic Capital Ratio | 23% |