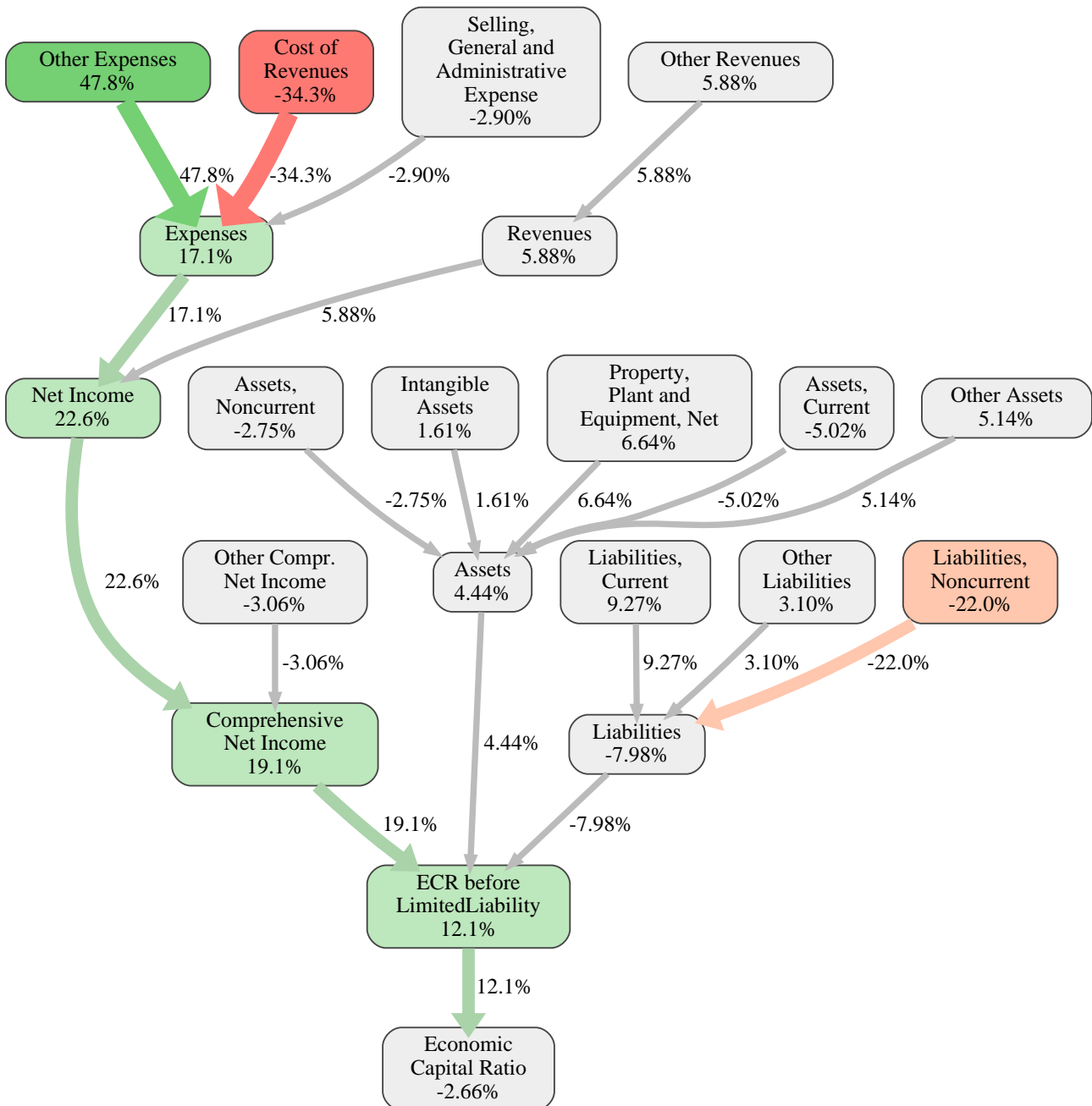




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The relative strengths and weaknesses of WEST Pharmaceutical Services INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of WEST Pharmaceutical Services INC compared to the market average is the variable Other Expenses, increasing the Economic Capital Ratio by 48% points. The greatest weakness of WEST Pharmaceutical Services INC is the variable Cost of Revenues, reducing the Economic Capital Ratio by 34% points.

The company's Economic Capital Ratio, given in the ranking table, is 121%, being 2.7% points below the market average of 124%.

Input Variable	Value in 1000 USD
Assets, Current	472,000
Assets, Noncurrent	28,700
Cost of Revenues	853,000
Intangible Assets	163,500
Liabilities, Current	243,200
Liabilities, Noncurrent	479,400
Other Assets	141,300
Other Compr. Net Income	-40,200
Other Expenses	51,200
Other Liabilities	21,600
Other Net Income	7,600
Other Revenues	1,192,300
Property, Plant and Equipment, Net	593,600
Selling, General and Administrative Expense	220,200

Output Variable	Value in 1000 USD
Liabilities	744,200
Assets	1,399,100
Expenses	1,124,400
Revenues	1,192,300
Stockholders Equity	654,900
Net Income	75,500
Comprehensive Net Income	35,300
BaseVar	2,253,900
ECR before LimitedLiability	53%
Economic Capital Ratio	121%