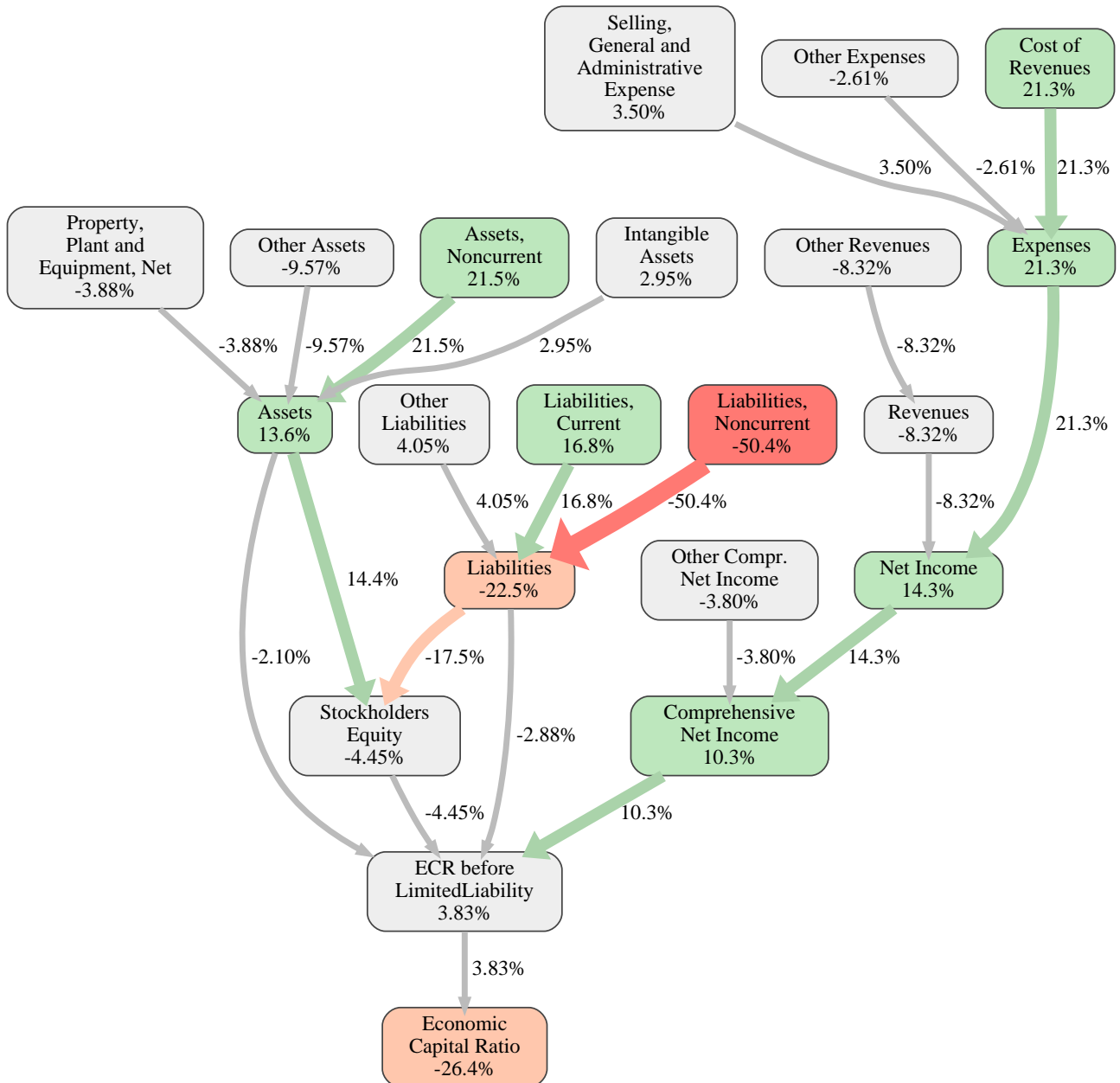




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The relative strengths and weaknesses of Valhi INC DE are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Valhi INC DE compared to the market average is the variable Assets, Noncurrent, increasing the Economic Capital Ratio by 22% points. The greatest weakness of Valhi INC DE is the variable Liabilities, Noncurrent, reducing the Economic Capital Ratio by 50% points.

The company's Economic Capital Ratio, given in the ranking table, is 95%, being 26% points below the market average of 122%.

Input Variable	Value in 1000 USD
Assets, Current	1,062,000
Assets, Noncurrent	1,171,600
Cost of Revenues	0
Intangible Assets	379,700
Liabilities, Current	331,200
Liabilities, Noncurrent	1,822,100
Other Assets	-379,700
Other Compr. Net Income	-166,300
Other Expenses	1,549,000
Other Liabilities	0
Other Net Income	0
Other Revenues	1,904,600
Property, Plant and Equipment, Net	733,600
Selling, General and Administrative Expense	276,100

Output Variable	Value in 1000 USD
Liabilities	2,153,300
Assets	2,967,200
Expenses	1,825,100
Revenues	1,904,600
Stockholders Equity	813,900
Net Income	79,500
Comprehensive Net Income	-86,800
BaseVar	4,508,250
ECR before LimitedLiability	22%
Economic Capital Ratio	95%