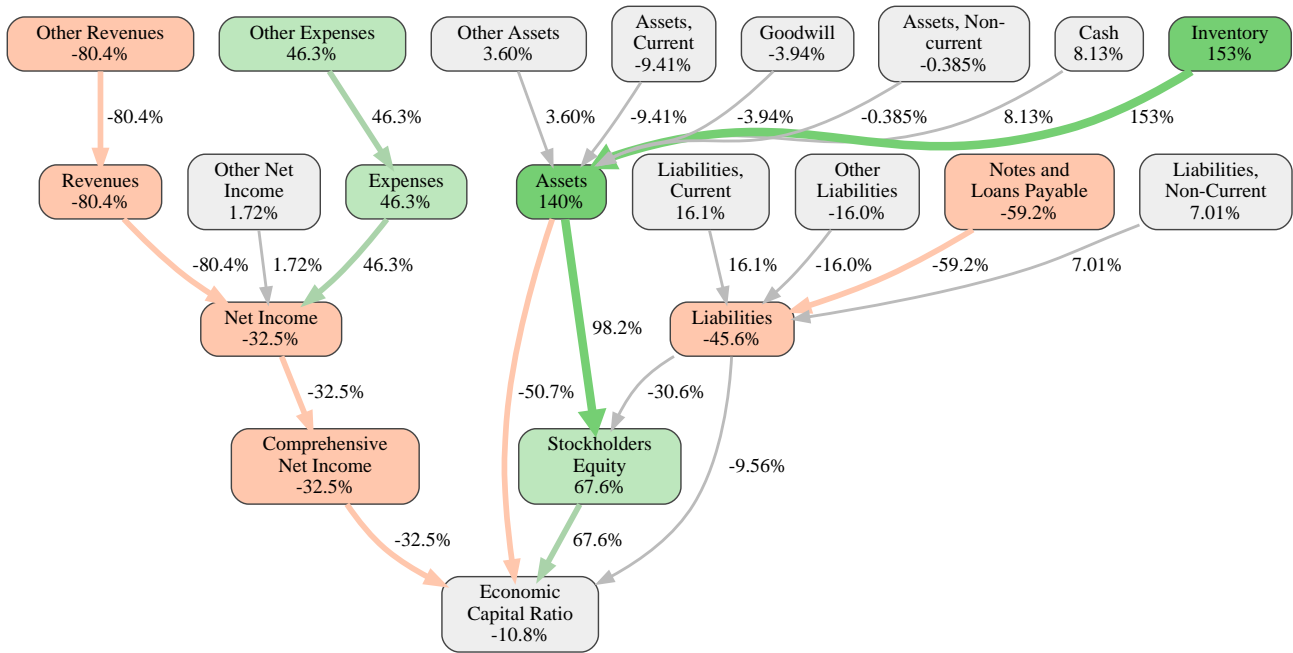




CONSTRUCTION 2020

Meritage Homes CORP
Rank 20 of 35





CONSTRUCTION 2020

Meritage Homes CORP Rank 20 of 35



The relative strengths and weaknesses of Meritage Homes CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Meritage Homes CORP compared to the market average is the variable Inventory, increasing the Economic Capital Ratio by 153% points. The greatest weakness of Meritage Homes CORP is the variable Other Revenues, reducing the Economic Capital Ratio by 80% points.

The company's Economic Capital Ratio, given in the ranking table, is 54%, being 11% points below the market average of 64%.

| Input Variable | Value in 1000 USD |
|--------------------------|-------------------|
| Assets, Current | 0 |
| Assets, Non-current | 0 |
| Cash | 319,466 |
| Goodwill | 0 |
| Inventory | 2,744,361 |
| Liabilities, Current | 0 |
| Liabilities, Non-Current | 0 |
| Notes and Loans Payable | 996,105 |
| Other Assets | 334,422 |
| Other Compr. Net Income | 0 |
| Other Expenses | 454,473 |
| Other Liabilities | 428,154 |
| Other Net Income | 15,887 |
| Other Revenues | 0 |

| Output Variable | Value in 1000 USD |
|--------------------------|-------------------|
| Liabilities | 1,424,259 |
| Assets | 3,398,249 |
| Expenses | 454,473 |
| Revenues | 0 |
| Stockholders Equity | 1,973,990 |
| Net Income | -438,586 |
| Comprehensive Net Income | -438,586 |
| Economic Capital Ratio | 54% |