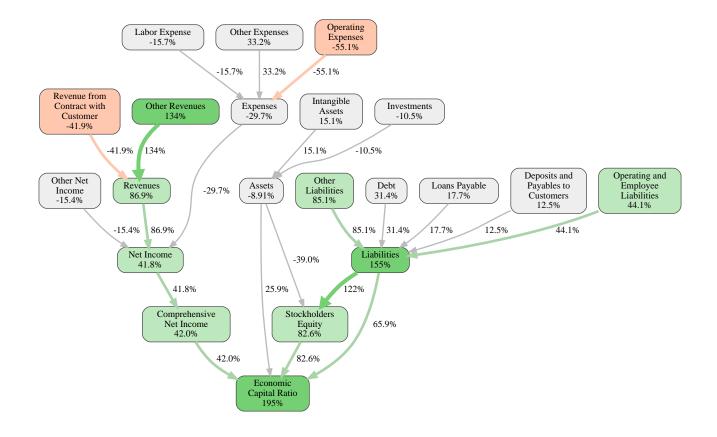


FINANCE SERVICES 2024



Assetmark Financial Holdings Inc Rank 7 of 50





FINANCE SERVICES 2024



Assetmark Financial Holdings Inc Rank 7 of 50



The relative strengths and weaknesses of Assetmark Financial Holdings Inc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Assetmark Financial Holdings Inc compared to the market average is the variable Other Revenues, increasing the Economic Capital Ratio by 134% points. The greatest weakness of Assetmark Financial Holdings Inc is the variable Operating Expenses, reducing the Economic Capital Ratio by 55% points.

The company's Economic Capital Ratio, given in the ranking table, is 243%, being 195% points above the market average of 47%.

Input Variable	Value in 1000 USD
Cash and Current Assets	291,111
Cost of Goods Sold	0
Debt	93,543
Deposits and Payables to Customers	0
Depreciation Interest and Fees Expenses	26,852
Intangible Assets	487,909
Investment Income	0
Investments	20,408
Labor Expense	190,616
Loans Income	0
Loans Payable	0
Operating Expenses	514,978
Operating and Employee Liabilities	75,842
Other Assets	821,135
Other Compr. Net Income	143
Other Expenses	-262,315
Other Liabilities	183,796
Other Net Income	-16,947
Other Revenues	708,499
Revenue from Contract with Customer	0
Selling and General Administrative Expense	98,302

Output Variable	Value in 1000 USD
Liabilities	353,181
Assets	1,620,563
Expenses	568,433
Revenues	708,499
Stockholders Equity	1,267,382
Net Income	123,119
Comprehensive Net Income	123,262
Economic Capital Ratio	243%

