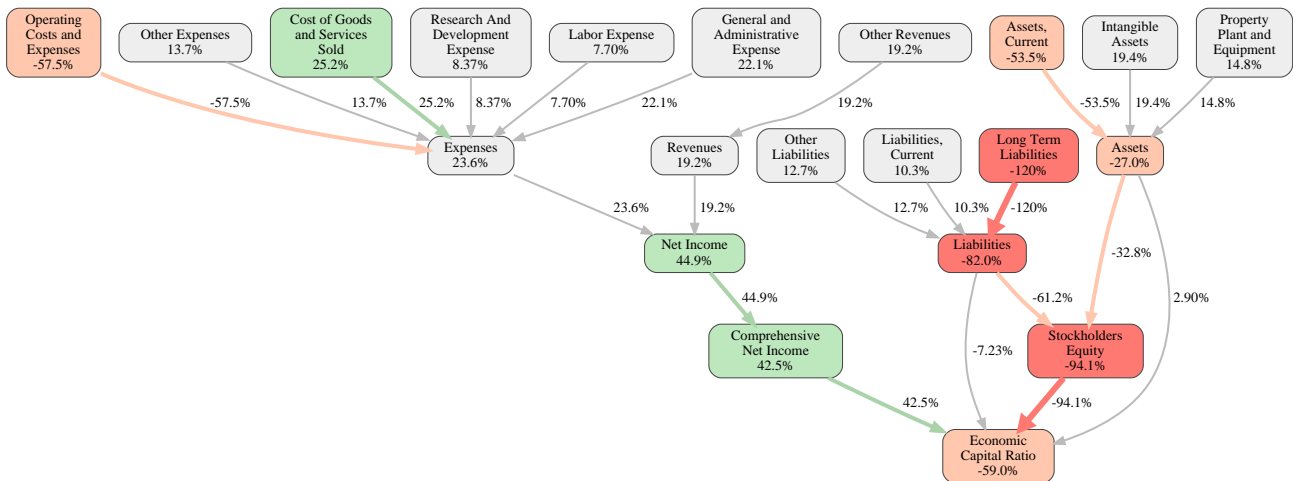




HEALTH SERVICES 2022

DAVITA INC.
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RealRate

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The relative strengths and weaknesses of DAVITA INC. are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of DAVITA INC. compared to the market average is the variable Net Income, increasing the Economic Capital Ratio by 45% points. The greatest weakness of DAVITA INC. is the variable Long Term Liabilities, reducing the Economic Capital Ratio by 120% points.

The company's Economic Capital Ratio, given in the ranking table, is 33%, being 59% points below the market average of 92%.

Input Variable	Value in 1000 USD
Assets, Current	3,167,723
Assets, Non-Current	2,961,464
Cost of Goods and Services Sold	0
Depreciation, Depletion, Amortization	680,615
General and Administrative Expense	1,195,335
Goodwill Impairment Loss	0
Intangible Assets	7,223,934
Labor Expense	0
Liabilities, Current	3,229,487
Long Term Liabilities	11,521,021
Operating Costs and Expenses	7,972,414
Other Assets	288,395
Other Compr. Net Income	-306,405
Other Expenses	565,049
Other Liabilities	0
Other Net Income	6,378
Other Revenues	11,618,797
Property Plant and Equipment	3,479,972
Research And Development Expense	0
Selling and Marketing Expense	0

Output Variable	Value in 1000 USD
Assets	17,121,488
Liabilities	14,750,508
Expenses	10,413,413
Revenues	11,618,797
Stockholders Equity	2,370,980
Net Income	1,211,762
Comprehensive Net Income	905,357
Economic Capital Ratio	33%