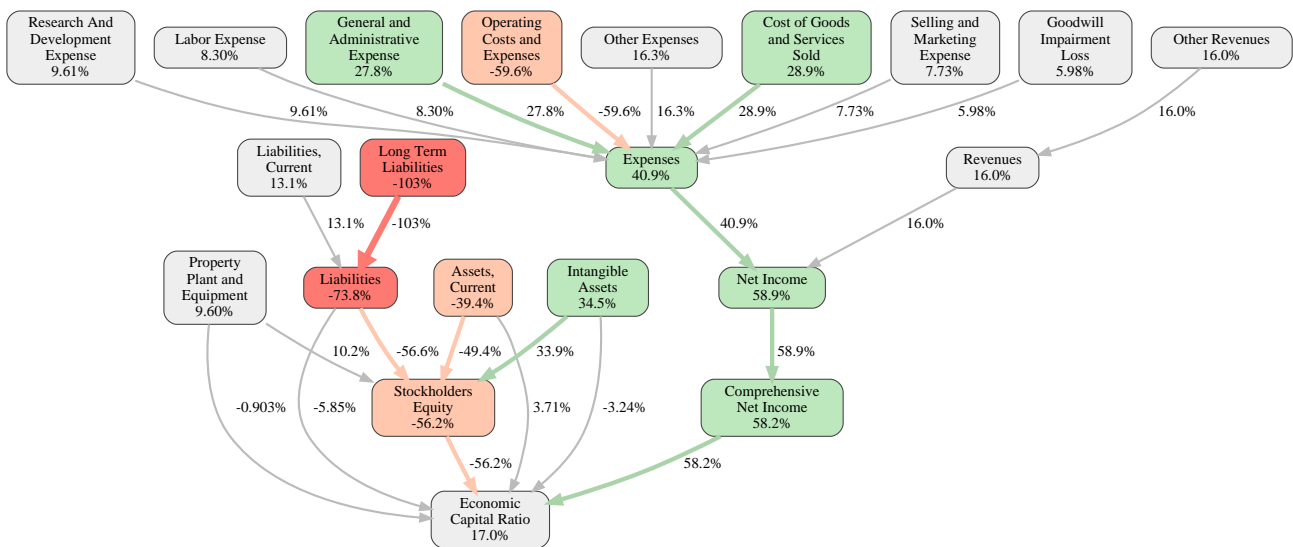




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The relative strengths and weaknesses of DAVITA INC. are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of DAVITA INC. compared to the market average is the variable Net Income, increasing the Economic Capital Ratio by 59% points. The greatest weakness of DAVITA INC. is the variable Long Term Liabilities, reducing the Economic Capital Ratio by 103% points.

The company's Economic Capital Ratio, given in the ranking table, is 29%, being 17% points above the market average of 12%.

Input Variable	Value in 1000 USD
Assets, Current	3,155,292
Assets, Non-Current	2,981,829
Cost of Goods and Services Sold	0
Depreciation, Depletion, Amortization	732,602
General and Administrative Expense	1,355,197
Goodwill Impairment Loss	0
Intangible Assets	7,259,297
Labor Expense	0
Liabilities, Current	3,402,534
Long Term Liabilities	11,300,918
Operating Costs and Expenses	8,209,553
Other Assets	275,437
Other Compr. Net Income	-151,182
Other Expenses	528,586
Other Liabilities	0
Other Net Income	-2,313
Other Revenues	11,609,894
Property Plant and Equipment	3,256,397
Research And Development Expense	0
Selling and Marketing Expense	0

Output Variable	Value in 1000 USD
Assets	16,928,252
Liabilities	14,703,452
Expenses	10,825,938
Revenues	11,609,894
Stockholders Equity	2,224,800
Net Income	781,643
Comprehensive Net Income	630,461
Economic Capital Ratio	29%