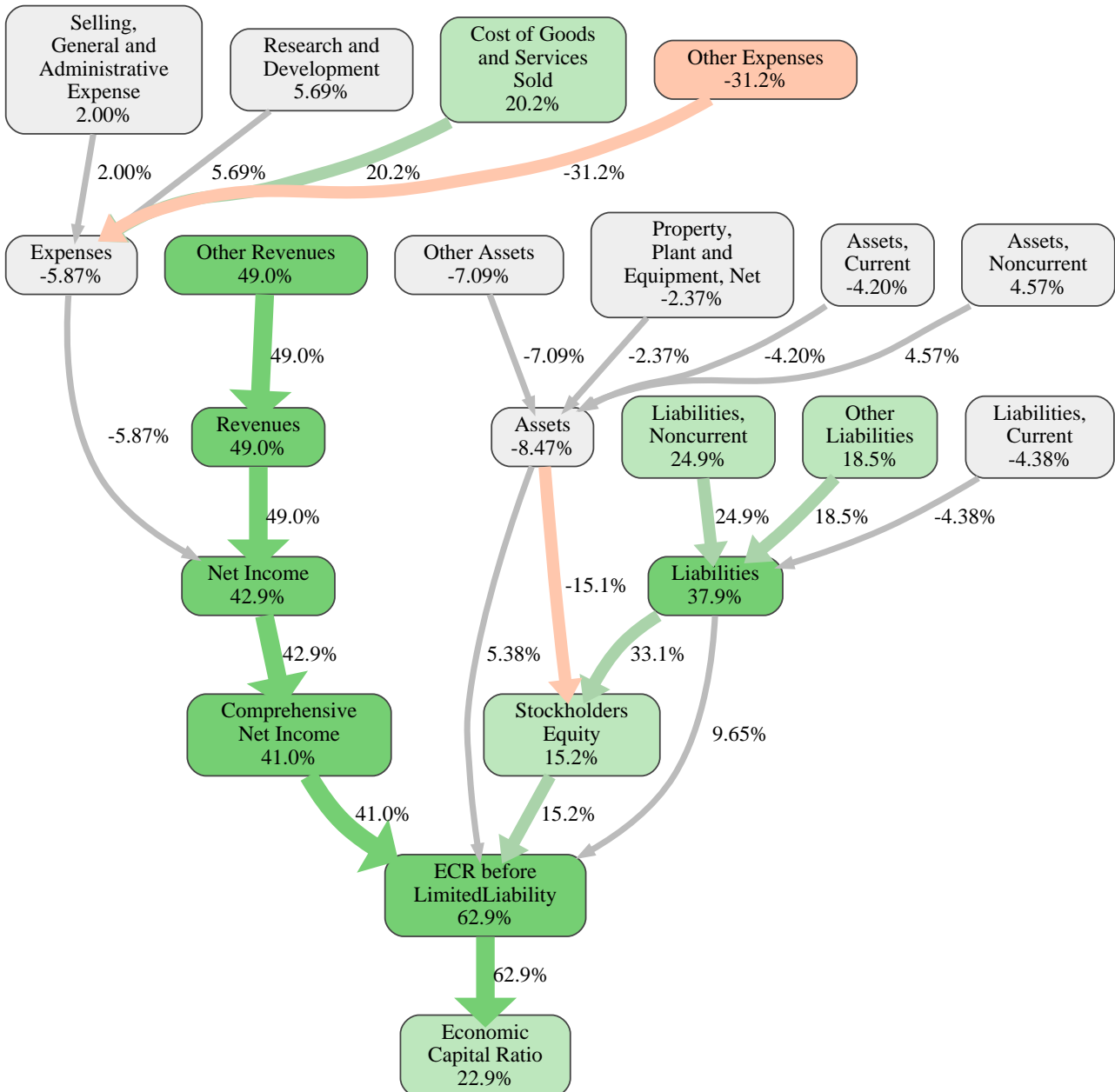




RealRate

MOTOR VEHICLE PARTS 2012

Meritor INC
Rank 19 of 50





MOTOR VEHICLE PARTS 2012

Meritor INC
Rank 19 of 50

The relative strengths and weaknesses of Meritor INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Meritor INC compared to the market average is the variable Revenues, increasing the Economic Capital Ratio by 49% points. The greatest weakness of Meritor INC is the variable Other Expenses, reducing the Economic Capital Ratio by 31% points.

The company's Economic Capital Ratio, given in the ranking table, is 125%, being 23% points above the market average of 102%.

Input Variable	Value in 1000 USD
Assets, Current	1,459,000
Assets, Noncurrent	352,000
Cost of Goods and Services Sold	0
Goodwill	431,000
Liabilities, Current	1,253,000
Liabilities, Noncurrent	0
Other Assets	0
Other Compr. Net Income	0
Other Expenses	4,340,000
Other Liabilities	0
Other Net Income	76,000
Other Revenues	4,622,000
Property, Plant and Equipment, Net	421,000
Research and Development	0
Selling, General and Administrative Expense	278,000

Output Variable	Value in 1000 USD
Liabilities	1,253,000
Assets	2,663,000
Expenses	4,618,000
Revenues	4,622,000
Stockholders Equity	1,410,000
Net Income	80,000
Comprehensive Net Income	80,000
BaseVar	6,616,000
ECR before LimitedLiability	74%
Economic Capital Ratio	125%