

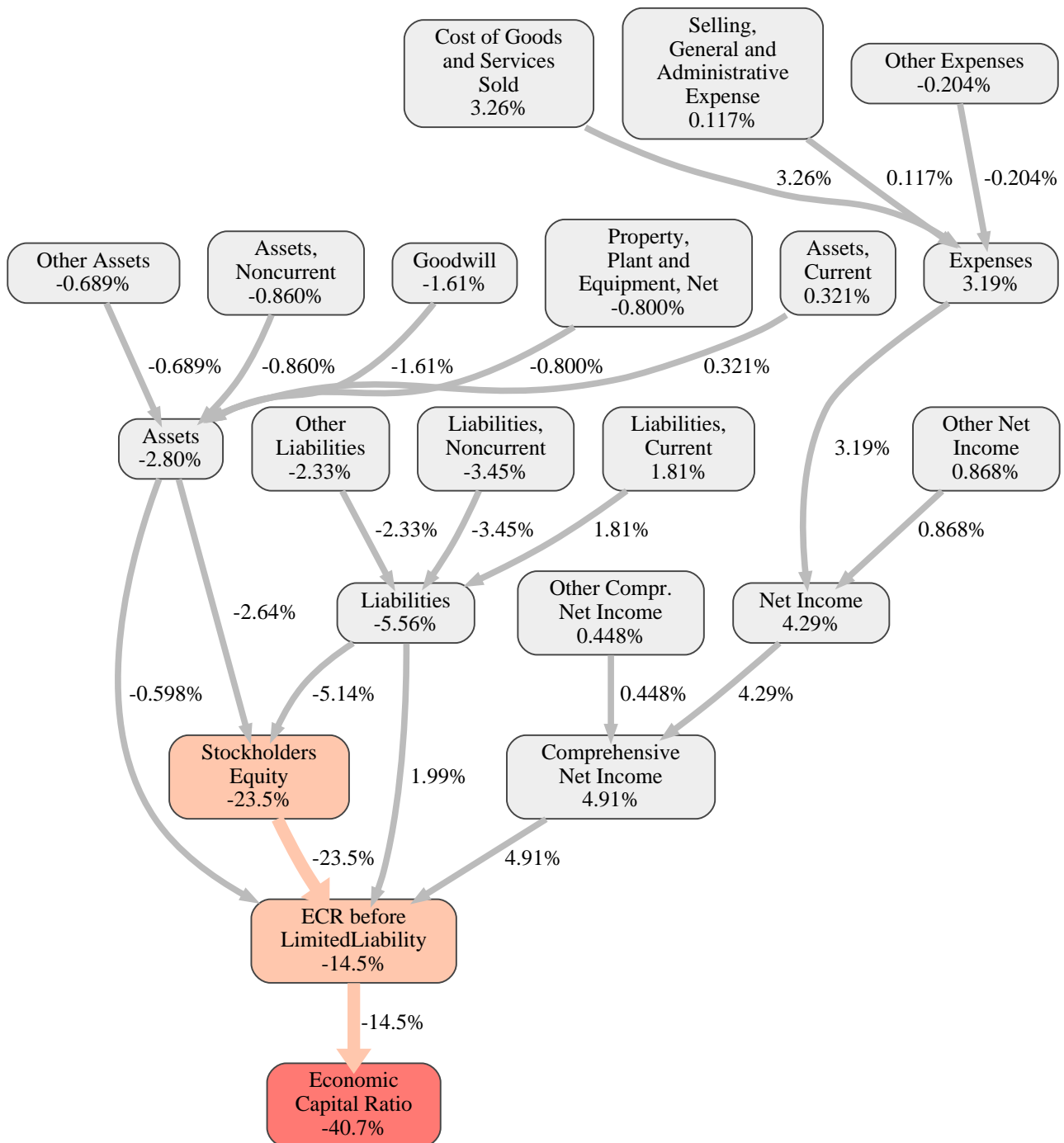


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MOTOR VEHICLE PARTS 2014

Navistar International CORP
Rank 51 of 63

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The relative strengths and weaknesses of Navistar International CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Navistar International CORP compared to the market average is the variable Comprehensive Net Income, increasing the Economic Capital Ratio by 4.9% points. The greatest weakness of Navistar International CORP is the variable Stockholders Equity, reducing the Economic Capital Ratio by 23% points.

The company's Economic Capital Ratio, given in the ranking table, is 61%, being 41% points below the market average of 102%.

Input Variable	Value in 1000 USD
Assets, Current	5,459,000
Assets, Noncurrent	437,000
Cost of Goods and Services Sold	0
Goodwill	322,000
Liabilities, Current	4,261,000
Liabilities, Noncurrent	5,058,000
Other Assets	356,000
Other Compr. Net Income	447,000
Other Expenses	9,968,000
Other Liabilities	2,597,000
Other Net Income	-30,000
Other Revenues	10,775,000
Property, Plant and Equipment, Net	1,741,000
Research and Development	406,000
Selling, General and Administrative Expense	1,215,000

Output Variable	Value in 1000 USD
Liabilities	11,916,000
Assets	8,315,000
Expenses	11,589,000
Revenues	10,775,000
Stockholders Equity	-3,601,000
Net Income	-844,000
Comprehensive Net Income	-397,000
ECR before Limited Liability	-38%
Economic Capital Ratio	61%