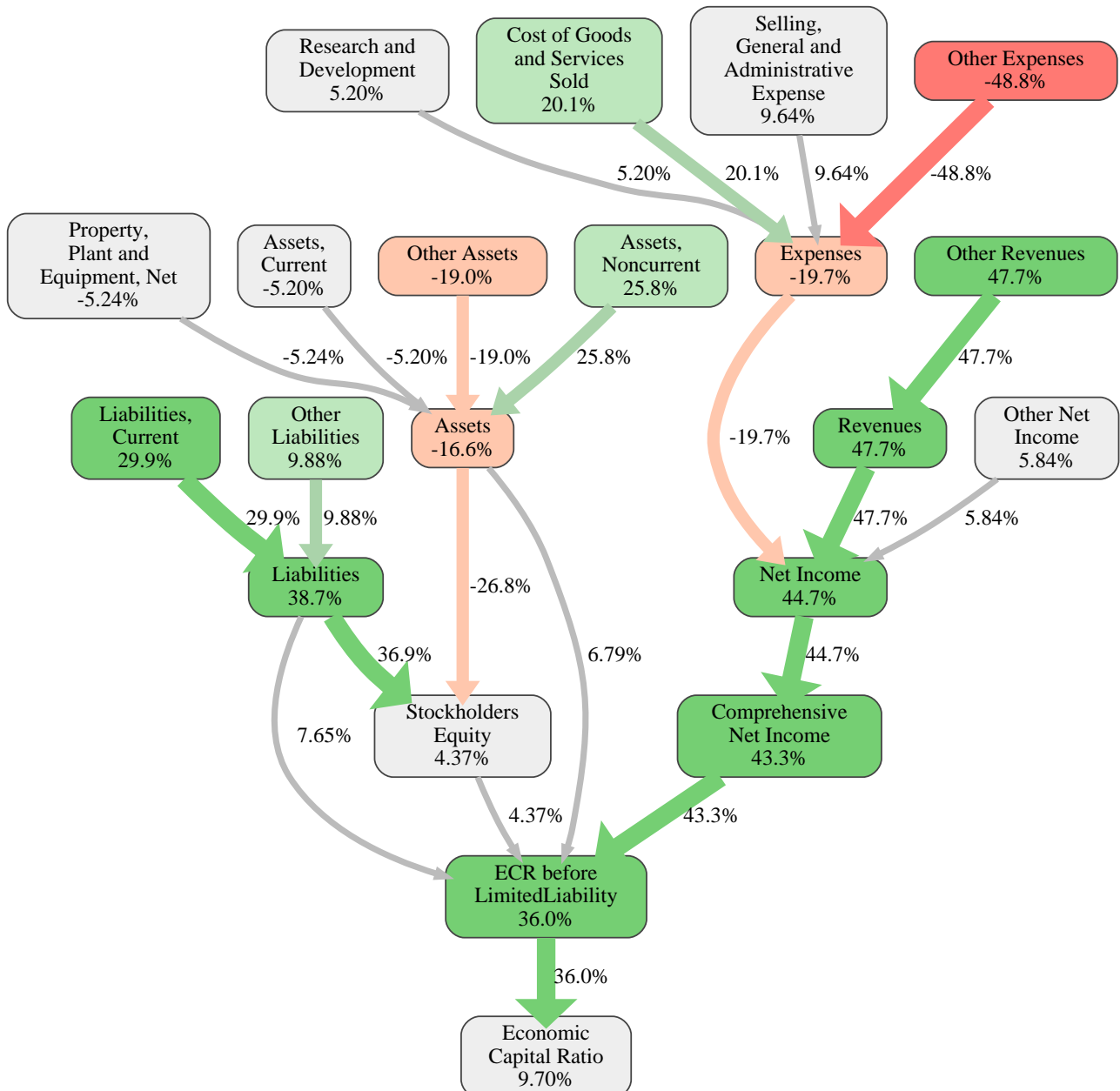




RealRate

MOTOR VEHICLE PARTS 2014

LEAR CORP
Rank 28 of 63



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The relative strengths and weaknesses of LEAR CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of LEAR CORP compared to the market average is the variable Other Revenues, increasing the Economic Capital Ratio by 48% points. The greatest weakness of LEAR CORP is the variable Other Expenses, reducing the Economic Capital Ratio by 49% points.

The company's Economic Capital Ratio, given in the ranking table, is 112%, being 9.7% points above the market average of 102%.

| Input Variable | Value in 1000 USD |
|---|----------------------|
| Assets, Current | 4,922,500 |
| Assets, Noncurrent | 3,408,400 |
| Cost of Goods and Services Sold | 0 |
| Goodwill | 757,200 |
| Liabilities, Current | 3,579,100 |
| Liabilities, Noncurrent | 1,602,300 |
| Other Assets | -2,344,400 |
| Other Compr. Net Income | 110,300 |
| Other Expenses | 15,229,800 |
| Other Liabilities | 0 |
| Other Net Income | -19,700 |
| Other Revenues | 16,234,000 |
| Property, Plant and Equipment, Net | 1,587,200 |
| Research and Development | 0 |
| Selling, General and Administrative Expense | 528,700 |

| Output Variable | Value in 1000 USD |
|------------------------------|----------------------|
| Liabilities | 5,181,400 |
| Assets | 8,330,900 |
| Expenses | 15,758,500 |
| Revenues | 16,234,000 |
| Stockholders Equity | 3,149,500 |
| Net Income | 455,800 |
| Comprehensive Net Income | 566,100 |
| ECR before Limited Liability | 54% |
| Economic Capital Ratio | 112% |