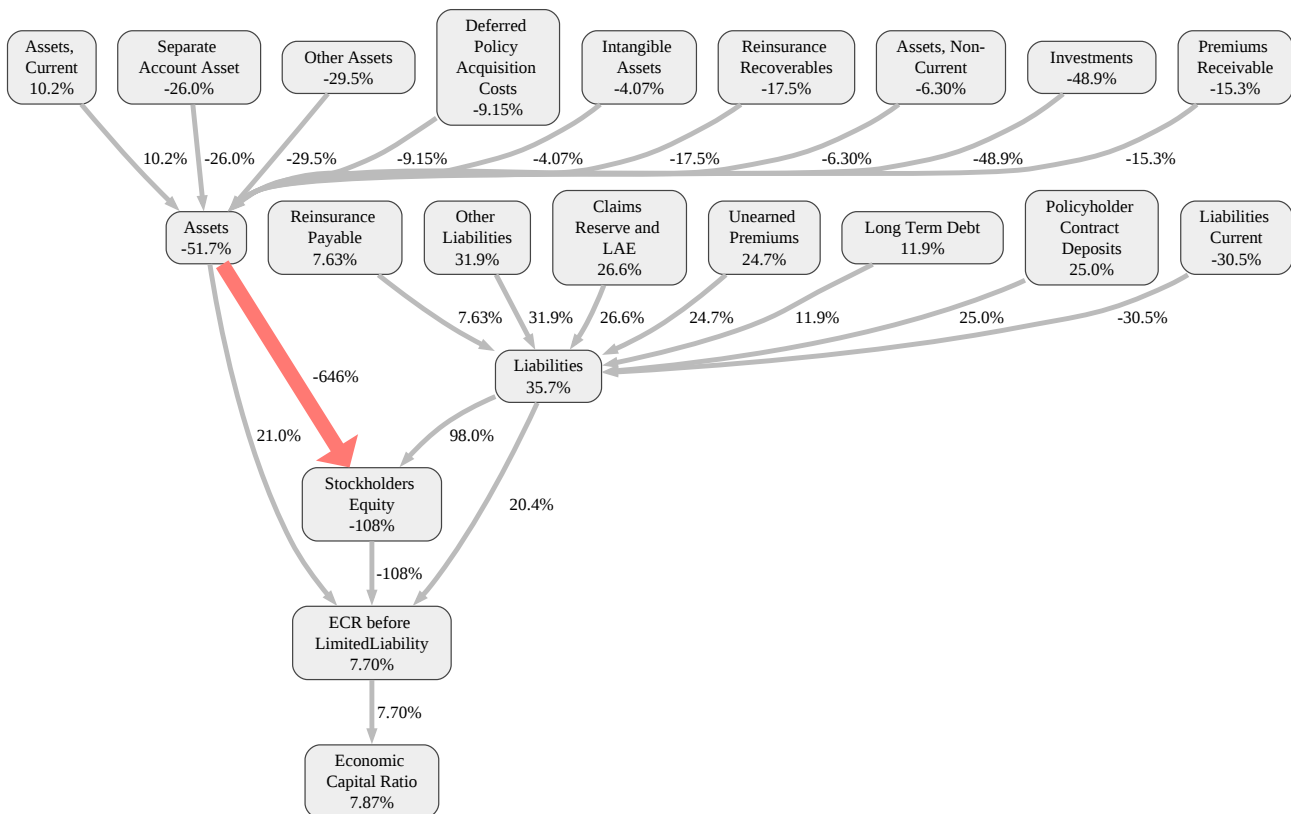




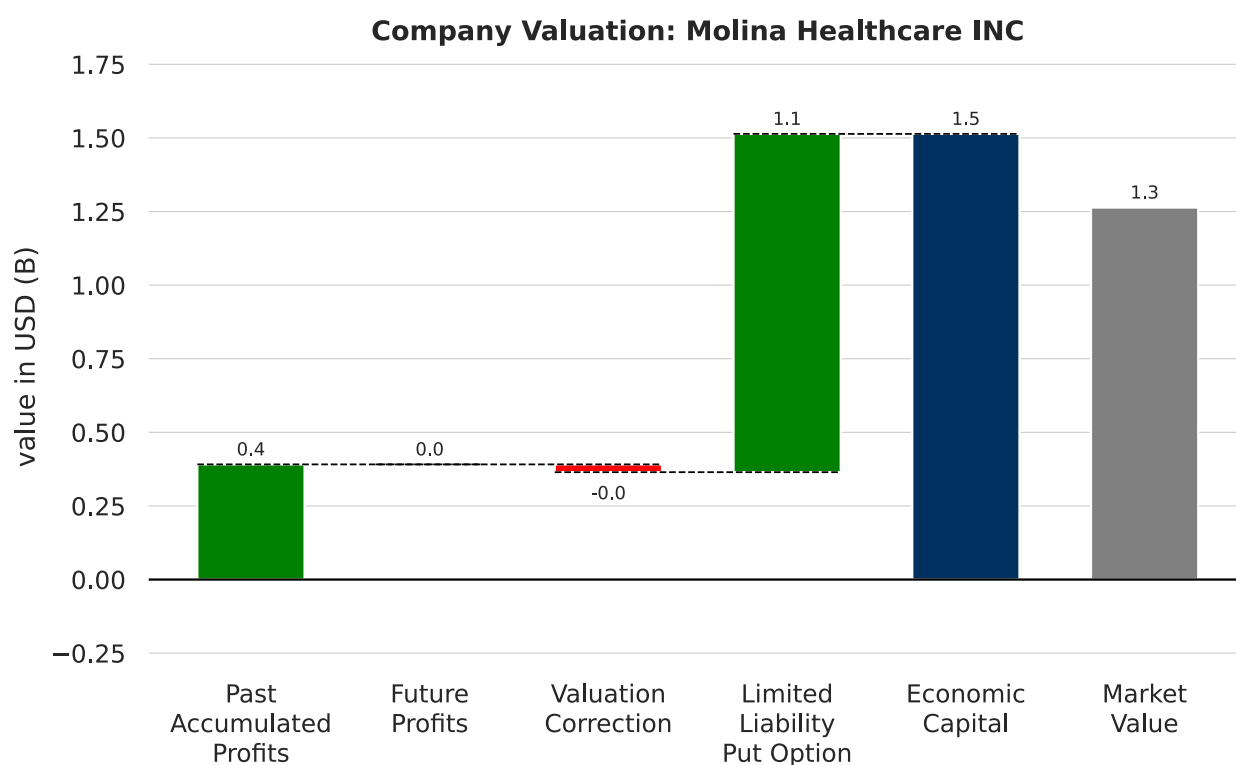
The relative strengths and weaknesses of Molina Healthcare INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Molina Healthcare INC compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 36% points. The greatest weakness of Molina Healthcare INC is the variable Stockholders Equity, reducing the Economic Capital Ratio by 108% points.

The company's Economic Capital Ratio, given in the ranking table, is 98%, being 7.9% points above the market average of 90%.

Input Variable	Value in 1000 USD
Assets, Current	1,349,126
Assets, Non-Current	221,443
Claims Reserve and LAE	494,530
Deferred Acquisition Costs Amortization	0
Deferred Policy Acquisition Costs	0
General and Administrative Expense	532,627
Insurance Commissions and Fees	0
Intangible Assets	151,088
Investment Income	0
Investments	0
Liabilities Current	828,037
Long Term Debt	286,571
Other Assets	213,165
Other Compr. Net Income	948
Other Expenses	373,178
Other Liabilities	-456,630
Other Net Income	-16,408
Other Revenues	6,028,763
Policyholder Benefits and Claims	5,096,760
Policyholder Contract Deposits	0
Premiums Earned	0
Premiums Receivable	0
Reinsurance Payable	0
Reinsurance Recoverables	0
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Separate Account Asset	0
Unearned Premiums	0

Output Variable	Value in 1000 USD
Assets	1,934,822
Liabilities	1,152,508
Expenses	6,002,565
Revenues	6,028,763
Stockholders Equity	782,314
Net Income	9,790
Comprehensive Net Income	10,264
BaseVar	351,796,107
ECR before Limited Liability	24%
Economic Capital Ratio	98%



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.