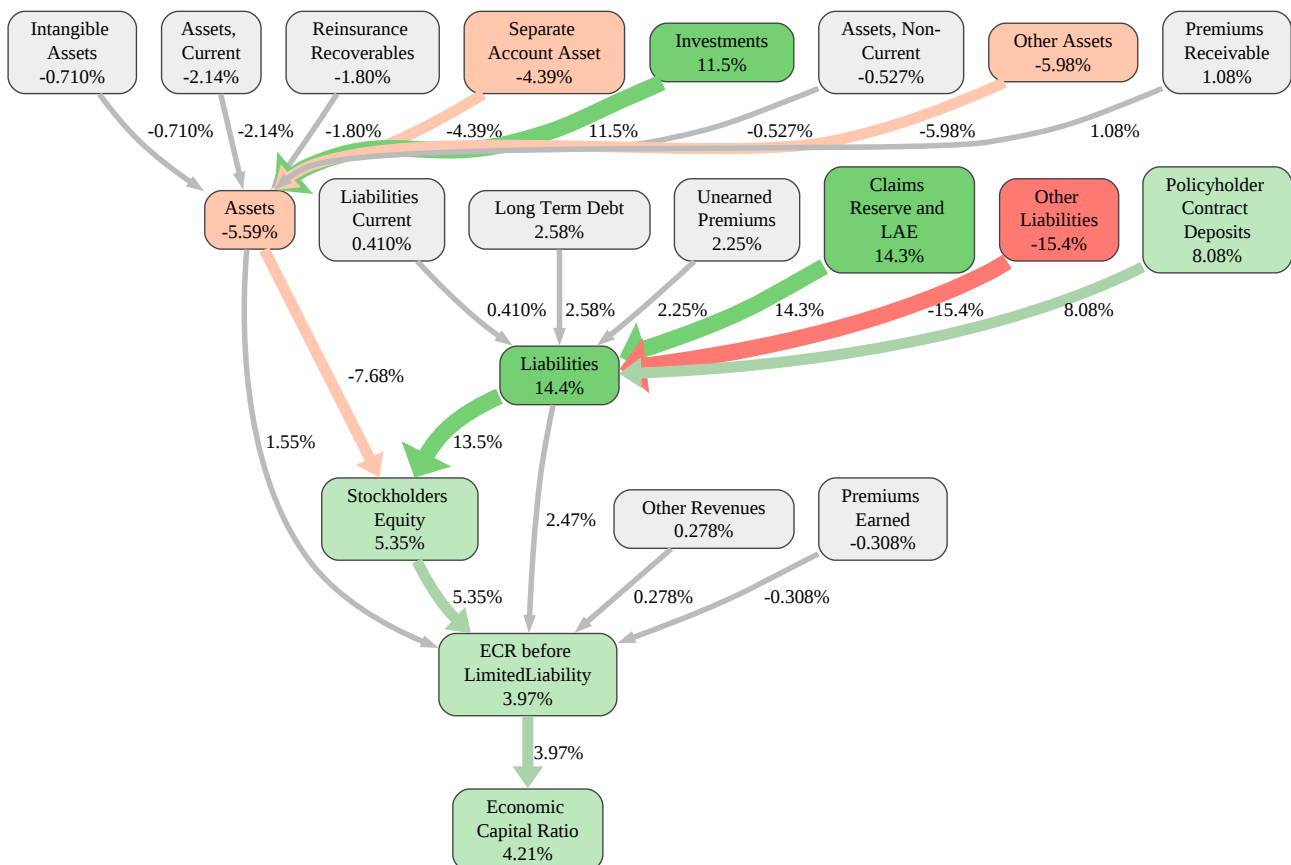




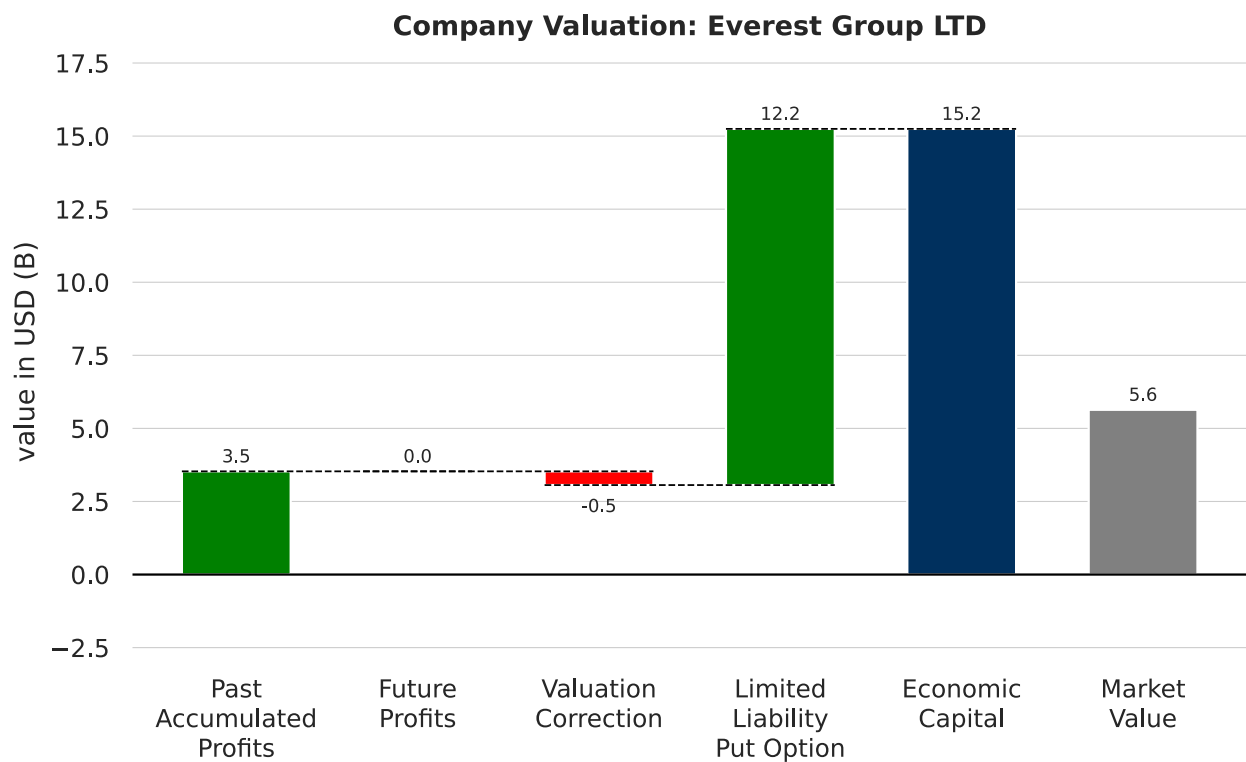
The relative strengths and weaknesses of Everest Group LTD are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Everest Group LTD compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 14% points. The greatest weakness of Everest Group LTD is the variable Other Liabilities, reducing the Economic Capital Ratio by 15% points.

The company's Economic Capital Ratio, given in the ranking table, is 94%, being 4.2% points above the market average of 89%.

Input Variable	Value in 1000 USD
Assets, Current	0
Assets, Non-Current	246,664
Claims Reserve and LAE	59,512
Deferred Acquisition Costs Amortization	0
Deferred Policy Acquisition Costs	363,721
General and Administrative Expense	261,943
Insurance Commissions and Fees	0
Intangible Assets	0
Investment Income	848,736
Investments	16,596,483
Liabilities Current	0
Long Term Debt	0
Other Assets	1,066,275
Other Compr. Net Income	-385,199
Other Expenses	1,313,382
Other Liabilities	10,987,846
Other Net Income	0
Other Revenues	38,557
Policyholder Benefits and Claims	2,800,251
Policyholder Contract Deposits	0
Premiums Earned	4,753,543
Premiums Receivable	1,453,114
Reinsurance Payable	119,079
Reinsurance Recoverables	81,779
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Separate Account Asset	0
Unearned Premiums	1,579,945

Output Variable	Value in 1000 USD
Assets	19,808,036
Liabilities	12,746,382
Expenses	4,375,576
Revenues	5,640,836
Stockholders Equity	7,061,654
Net Income	1,265,260
Comprehensive Net Income	1,072,660
BaseVar	195,615,330
ECR before Limited Liability	19%
Economic Capital Ratio	94%



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.