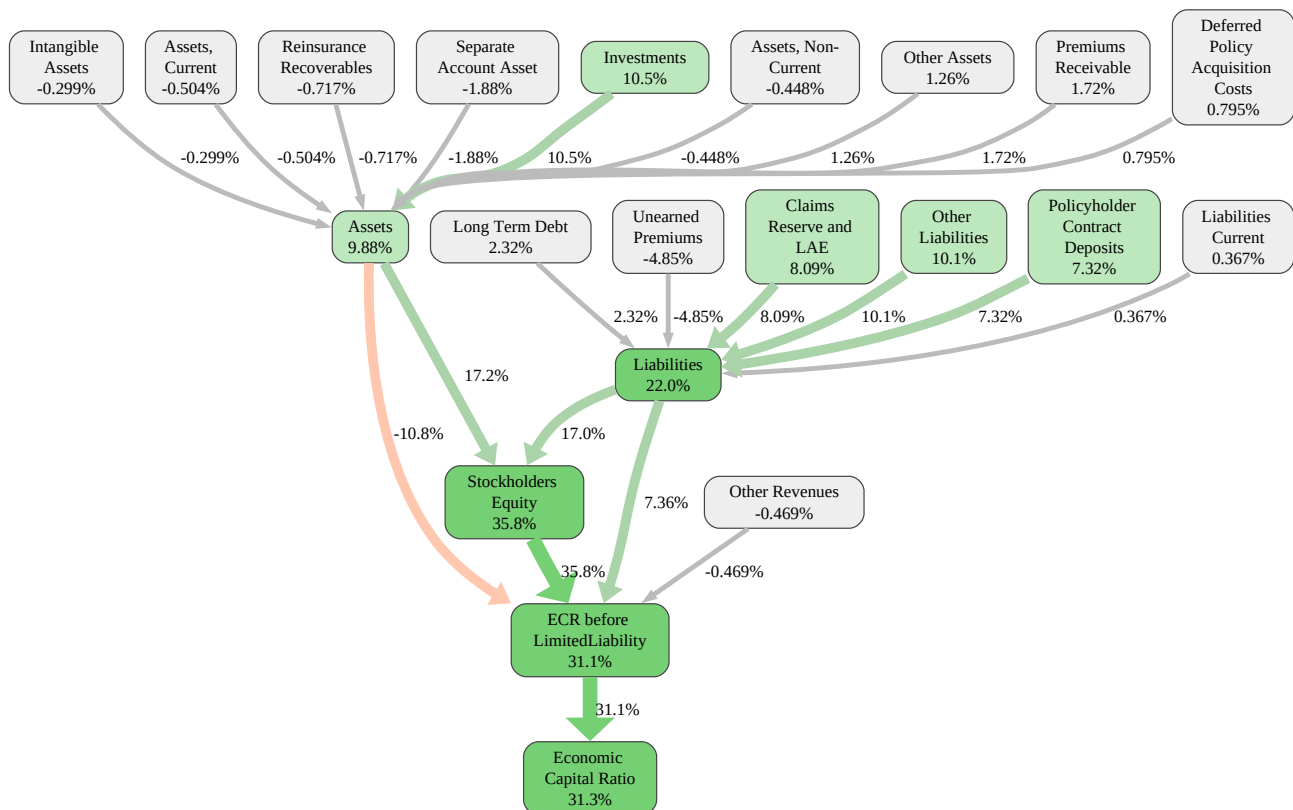




The relative strengths and weaknesses of Siriuspoint Ltd are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

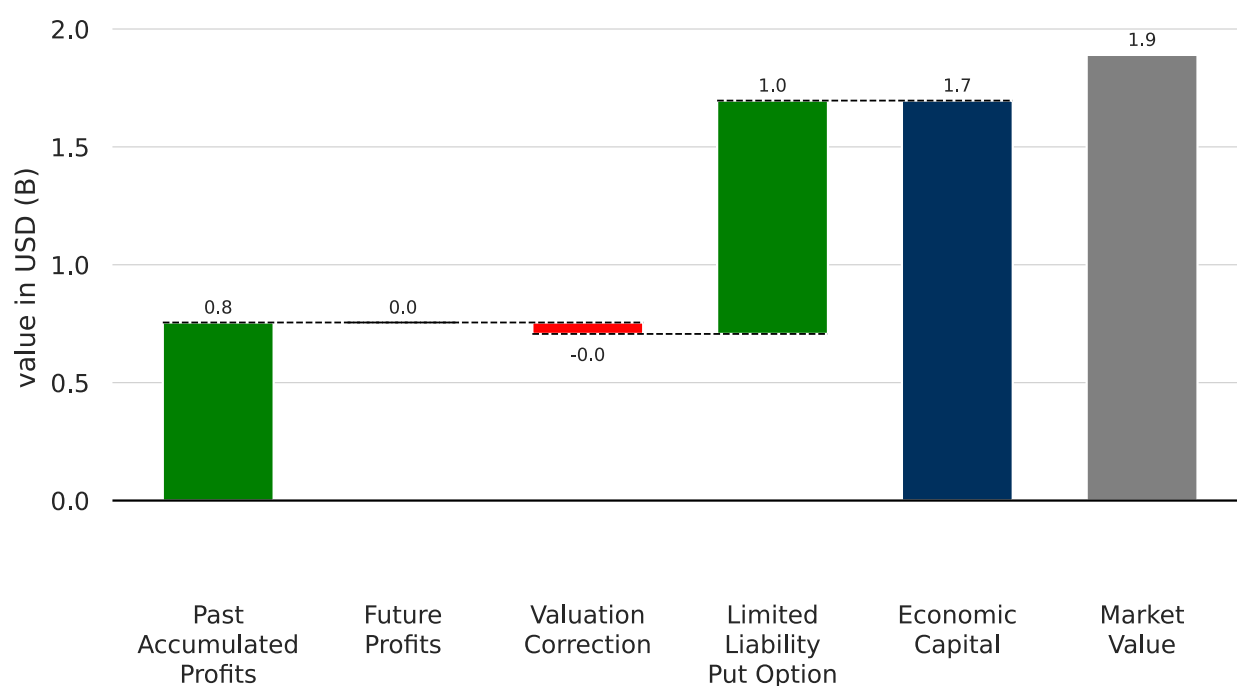
The greatest strength of Siriuspoint Ltd compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 36% points. The greatest weakness of Siriuspoint Ltd is the variable Unearned Premiums, reducing the Economic Capital Ratio by 4.8% points.

The company's Economic Capital Ratio, given in the ranking table, is 121%, being 31% points above the market average of 89%.

Input Variable	Value in 1000 USD
Assets, Current	31,625
Assets, Non-Current	0
Claims Reserve and LAE	134,331
Deferred Acquisition Costs Amortization	67,944
Deferred Policy Acquisition Costs	91,193
General and Administrative Expense	33,036
Insurance Commissions and Fees	0
Intangible Assets	0
Investment Income	0
Investments	1,460,864
Liabilities Current	0
Long Term Debt	0
Other Assets	375,168
Other Compr. Net Income	0
Other Expenses	0
Other Liabilities	240,895
Other Net Income	0
Other Revenues	253,203
Policyholder Benefits and Claims	139,812
Policyholder Contract Deposits	0
Premiums Earned	220,667
Premiums Receivable	191,763
Reinsurance Payable	9,081
Reinsurance Recoverables	9,277
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Separate Account Asset	0
Unearned Premiums	265,187

Output Variable	Value in 1000 USD
Assets	2,159,890
Liabilities	649,494
Expenses	240,792
Revenues	473,870
Stockholders Equity	1,510,396
Net Income	233,078
Comprehensive Net Income	233,078
BaseVar	13,726,451
ECR before LimitedLiability	50%
Economic Capital Ratio	121%

Company Valuation: Siriuspoint Ltd



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.