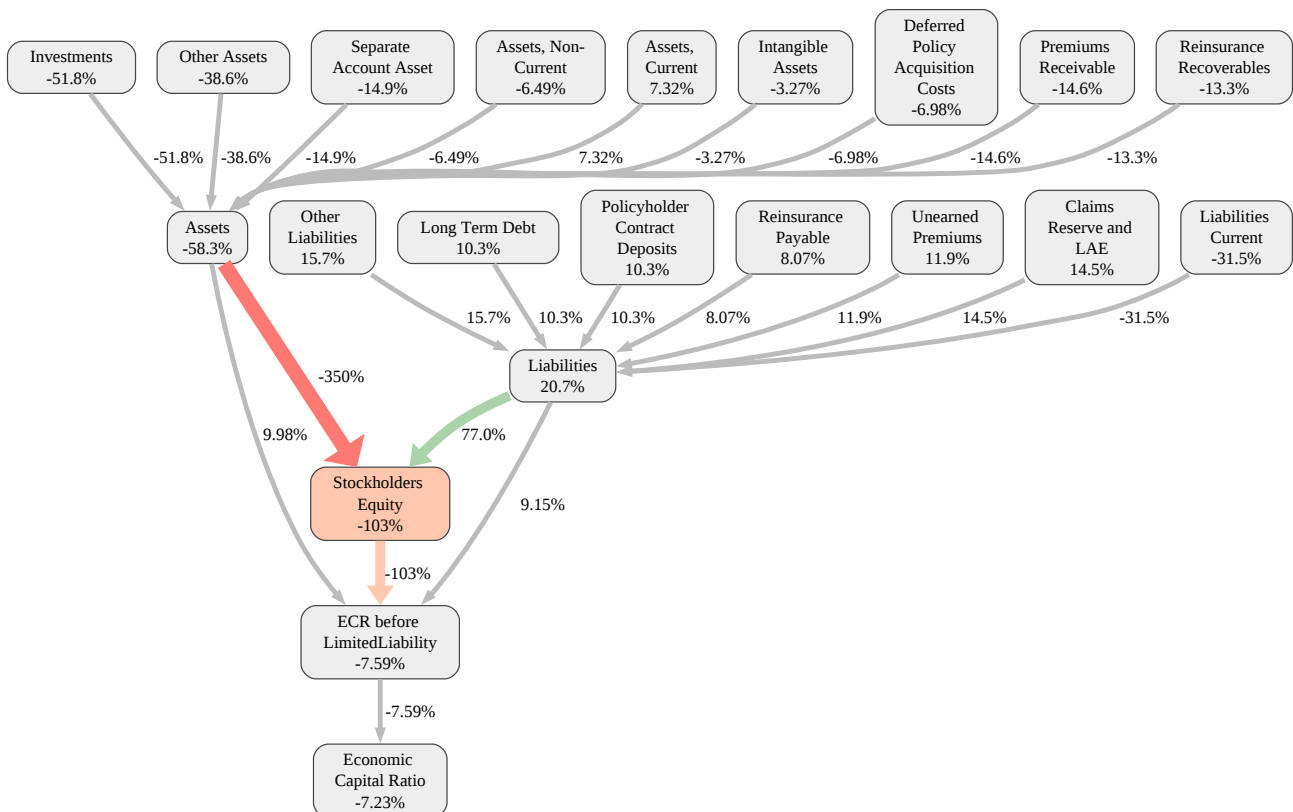




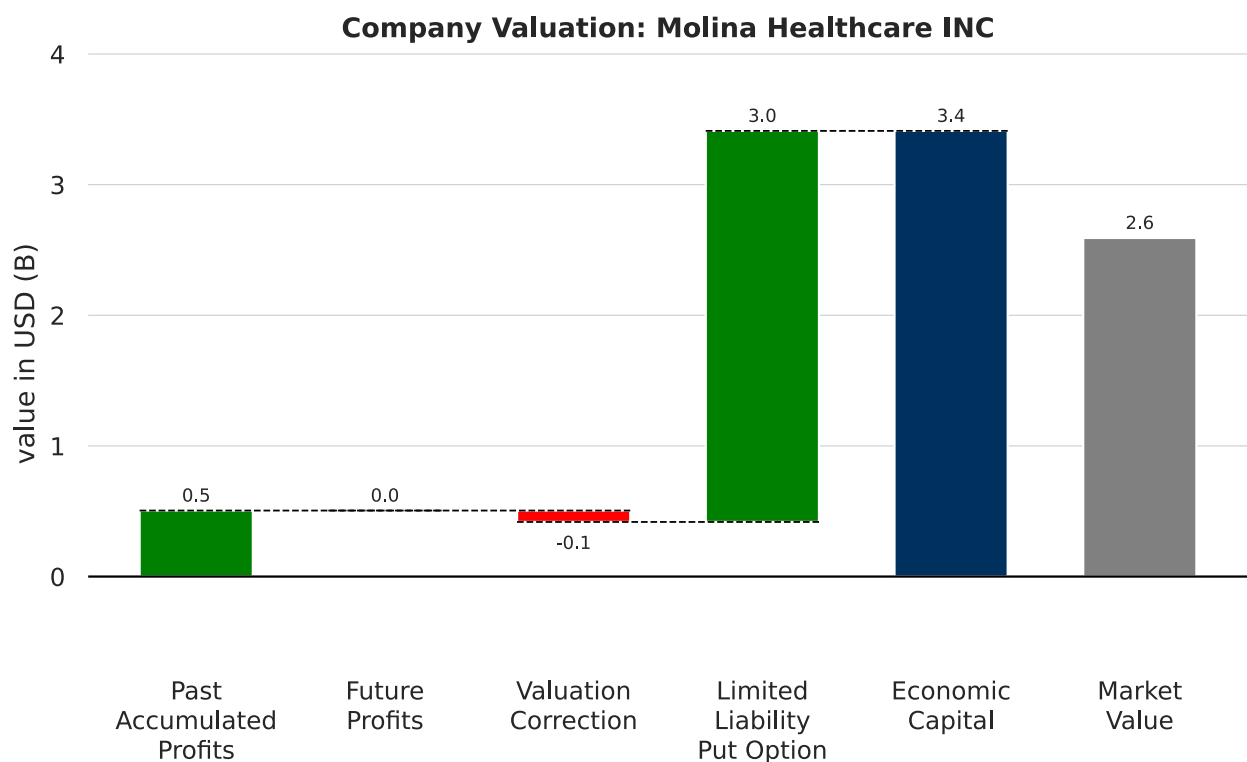
The relative strengths and weaknesses of Molina Healthcare INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Molina Healthcare INC compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 21% points. The greatest weakness of Molina Healthcare INC is the variable Stockholders Equity, reducing the Economic Capital Ratio by 103% points.

The company's Economic Capital Ratio, given in the ranking table, is 86%, being 7.2% points below the market average of 93%.

Input Variable	Value in 1000 USD
Assets, Current	3,245,397
Assets, Non-Current	340,778
Claims Reserve and LAE	1,200,522
Deferred Acquisition Costs Amortization	0
Deferred Policy Acquisition Costs	0
General and Administrative Expense	764,693
Insurance Commissions and Fees	0
Intangible Assets	271,964
Investment Income	0
Investments	0
Liabilities Current	2,174,773
Long Term Debt	33,487
Other Assets	619,076
Other Compr. Net Income	67
Other Expenses	705,386
Other Liabilities	57,991
Other Net Income	-57,968
Other Revenues	9,666,601
Policyholder Benefits and Claims	8,076,331
Policyholder Contract Deposits	0
Premiums Earned	0
Premiums Receivable	0
Reinsurance Payable	0
Reinsurance Recoverables	0
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Separate Account Asset	0
Unearned Premiums	0

Output Variable	Value in 1000 USD
Assets	4,477,215
Liabilities	3,466,773
Expenses	9,546,410
Revenues	9,666,601
Stockholders Equity	1,010,442
Net Income	62,223
Comprehensive Net Income	62,256
BaseVar	439,968,510
ECR before Limited Liability	11%
Economic Capital Ratio	86%



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.