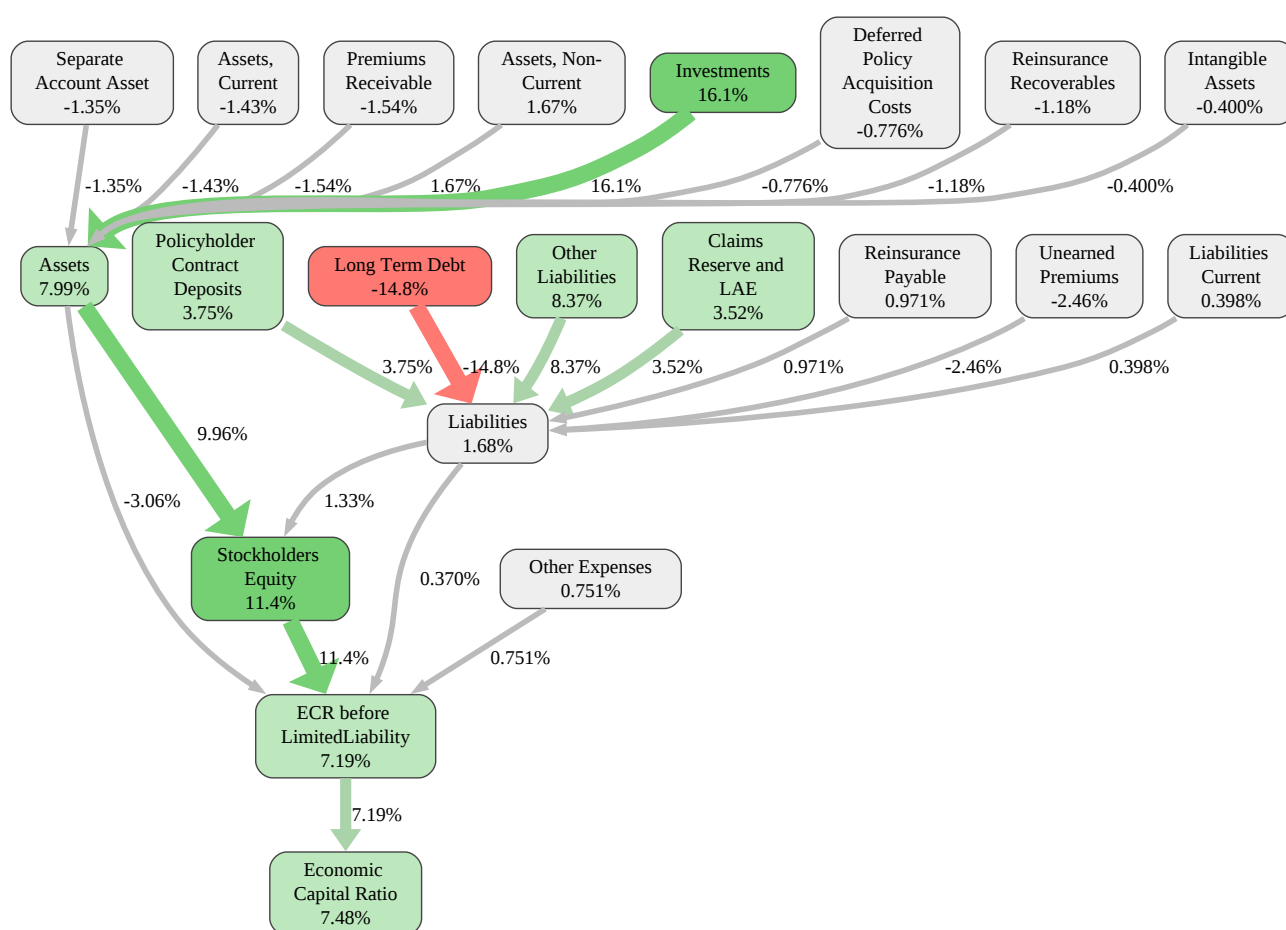




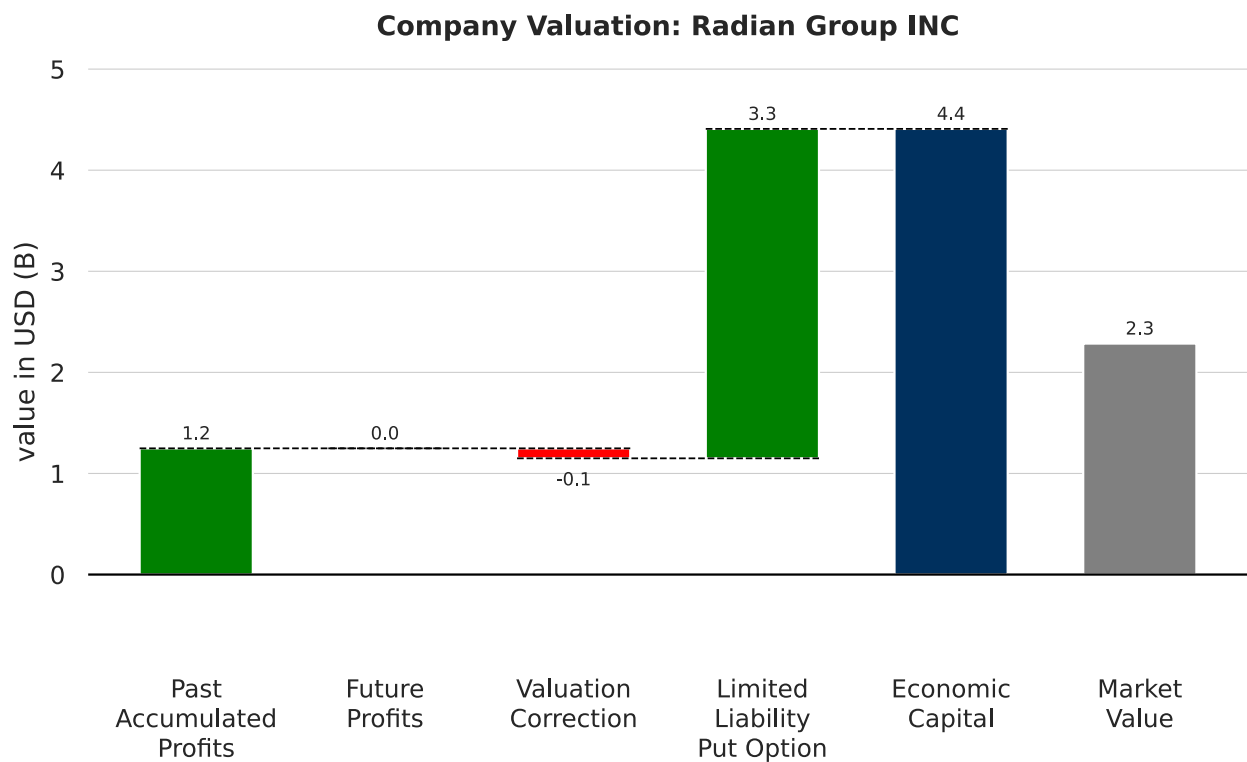
The relative strengths and weaknesses of Radian Group INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Radian Group INC compared to the market average is the variable Investments, increasing the Economic Capital Ratio by 16% points. The greatest weakness of Radian Group INC is the variable Long Term Debt, reducing the Economic Capital Ratio by 15% points.

The company's Economic Capital Ratio, given in the ranking table, is 100%, being 7.5% points above the market average of 93%.

Input Variable	Value in 1000 USD
Assets, Current	46,898
Assets, Non-Current	354,420
Claims Reserve and LAE	976,399
Deferred Acquisition Costs Amortization	22,424
Deferred Policy Acquisition Costs	0
General and Administrative Expense	0
Insurance Commissions and Fees	0
Intangible Assets	0
Investment Income	81,537
Investments	4,298,686
Liabilities Current	0
Long Term Debt	1,219,454
Other Assets	942,096
Other Compr. Net Income	-70,227
Other Expenses	889,290
Other Liabilities	269,016
Other Net Income	5,385
Other Revenues	195,808
Policyholder Benefits and Claims	0
Policyholder Contract Deposits	0
Premiums Earned	915,908
Premiums Receivable	0
Reinsurance Payable	0
Reinsurance Recoverables	0
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Separate Account Asset	0
Unearned Premiums	680,300

Output Variable	Value in 1000 USD
Assets	5,642,100
Liabilities	3,145,169
Expenses	911,714
Revenues	1,193,253
Stockholders Equity	2,496,931
Net Income	286,924
Comprehensive Net Income	251,810
BaseVar	53,067,273
ECR before LimitedLiability	26%
Economic Capital Ratio	100%



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.