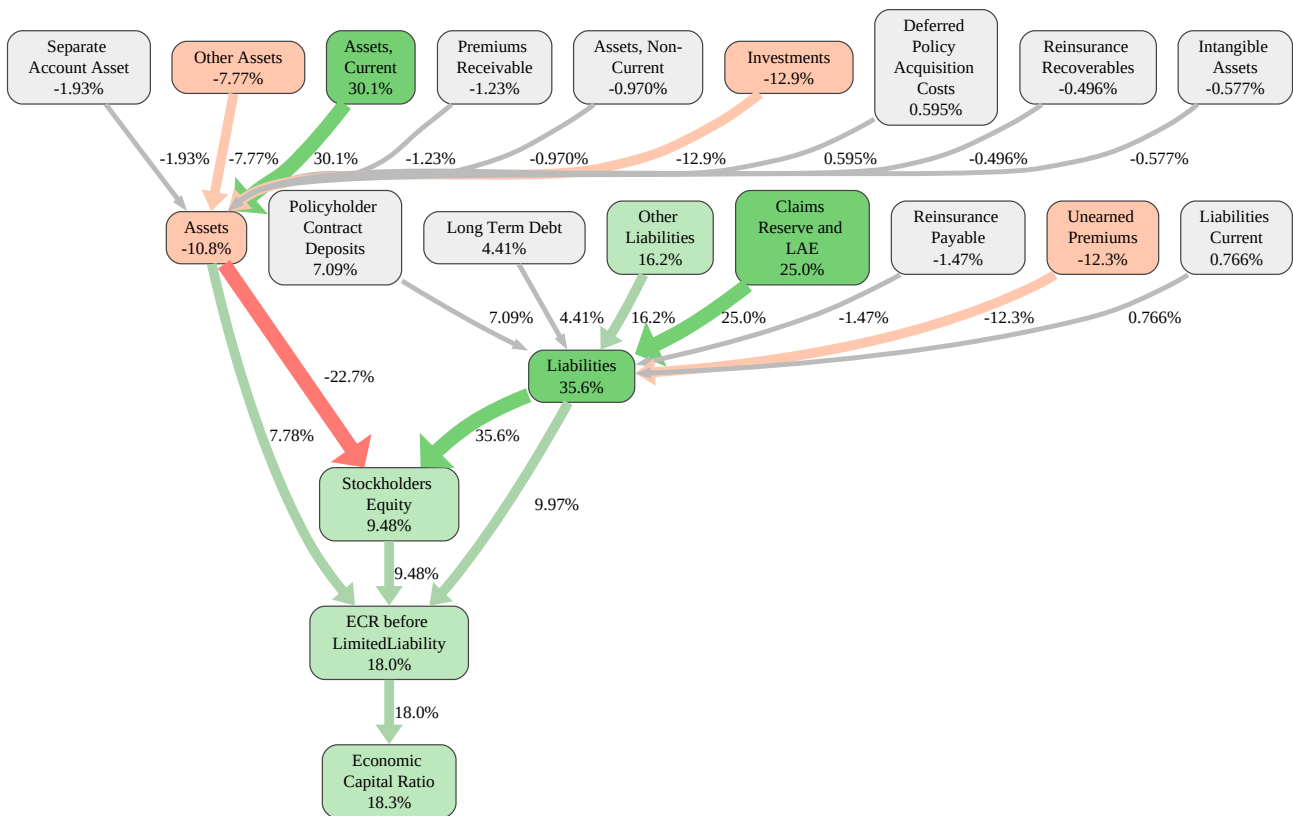




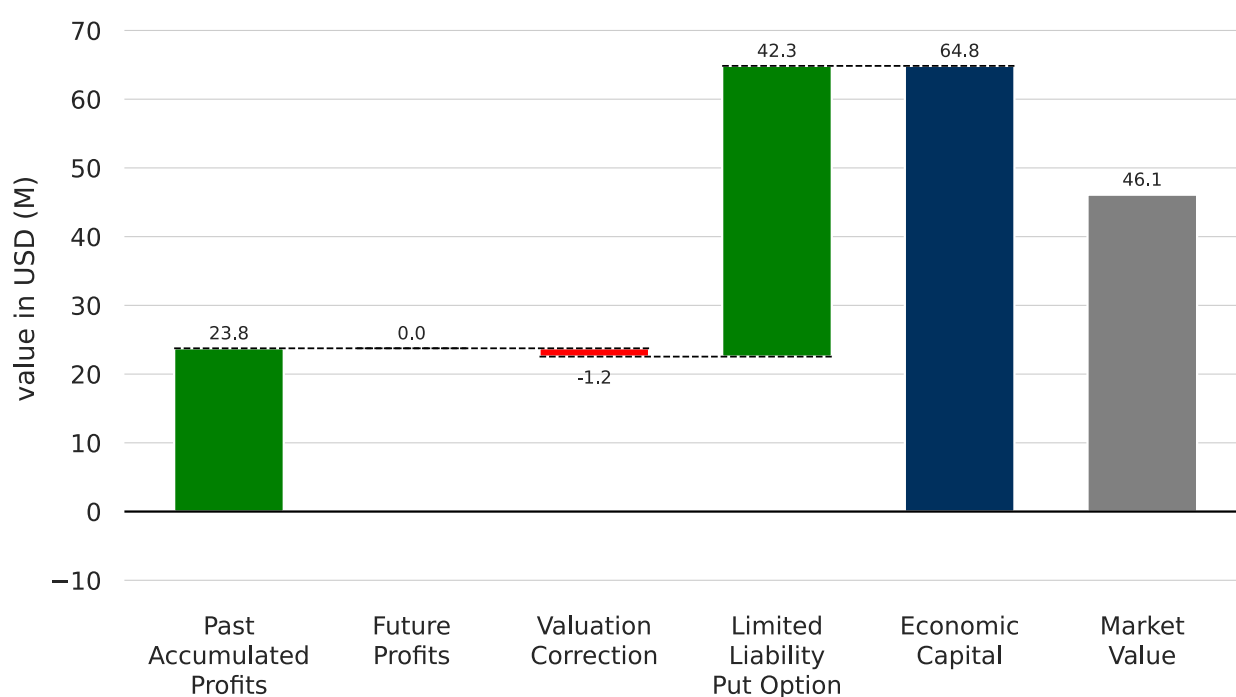
The relative strengths and weaknesses of FG Nexus Inc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of FG Nexus Inc compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 36% points. The greatest weakness of FG Nexus Inc is the variable Investments, reducing the Economic Capital Ratio by 13% points.

The company's Economic Capital Ratio, given in the ranking table, is 111%, being 18% points above the market average of 93%.

Input Variable	Value in 1000 USD	Output Variable	Value in 1000 USD
Assets, Current	47,957	Assets	82,083
Assets, Non-Current	939	Liabilities	34,577
Claims Reserve and LAE	2,123	Expenses	28,803
Deferred Acquisition Costs Amortization	6,571	Revenues	27,130
Deferred Policy Acquisition Costs	4,030	Stockholders Equity	47,506
General and Administrative Expense	7,253	Net Income	-1,673
Insurance Commissions and Fees	0	Comprehensive Net Income	-1,704
Intangible Assets	0	BaseVar	1,308,196
Investment Income	362	ECR before Limited Liability	39%
Investments	21,635	Economic Capital Ratio	111%
Liabilities Current	0		
Long Term Debt	0		
Other Assets	2,202		
Other Compr. Net Income	-61		
Other Expenses	5,040		
Other Liabilities	5,729		
Other Net Income	0		
Other Revenues	834		
Policyholder Benefits and Claims	9,939		
Policyholder Contract Deposits	0		
Premiums Earned	25,934		
Premiums Receivable	2,395		
Reinsurance Payable	3,283		
Reinsurance Recoverables	2,925		
Revenues Y+1	0		
Revenues Y+2	0		
Revenues Y+3	0		
Revenues Y+4	0		
Revenues Y+5	0		
Separate Account Asset	0		
Unearned Premiums	23,442		

Company Valuation: FG Nexus Inc



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.