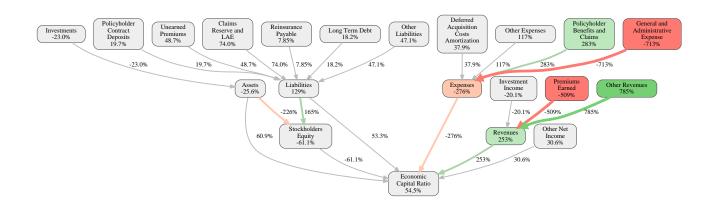


**NON-LIFE INSURANCE 2017** 





STEWART INFORMATION SERVICES CORP Rank 5 of 80







RealRate

**NON-LIFE INSURANCE 2017** 

STEWART INFORMATION SERVICES CORP Rank 5 of 80



The relative strengths and weaknesses of STEWART INFORMATION SERVICES CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of STEWART INFORMATION SERVICES CORP compared to the market average is the variable Other Revenues, increasing the Economic Capital Ratio by 785% points. The greatest weakness of STEWART INFORMATION SERVICES CORP is the variable General and Administrative Expense, reducing the Economic Capital Ratio by 713% points.

The company's Economic Capital Ratio, given in the ranking table, is 99%, being 54% points above the market average of 44%.

| Input Variable                          | Value in<br>1000 USD |
|---|----------------------|
| Assets, Current                         | 185,772              |
| Assets, Non-Current                     | 113,481              |
| Claims Reserve and LAE                  | 462,572              |
| Deferred Acquisition Costs Amortization | 0                    |
| Deferred Policy Acquisition Costs       | 0                    |
| General and Administrative Expense      | 1,794,361            |
| Insurance Commissions and Fees          | 0                    |
| Intangible Assets                       | 227,984              |
| Investment Income                       | 18,925               |
| Investments                             | 0                    |
| Liabilities Current                     | 0                    |
| Long Term Debt                          | 0                    |
| Other Assets                            | 742,711              |
| Other Compr. Net Income                 | -17,867              |
| Other Expenses                          | 52,711               |
| Other Liabilities                       | 230,304              |
| Other Net Income                        | 68,421               |
| Other Revenues                          | 1,987,715            |
| Policyholder Benefits and Claims        | 91,147               |
| Policyholder Contract Deposits          | 0                    |
| Premiums Earned                         | 0                    |
| Premiums Receivable                     | 71,776               |
| Reinsurance Payable                     | 0                    |
| Reinsurance Recoverables                | 0                    |
| Separate Account Asset                  | 0                    |
| Unearned Premiums                       | 0                    |

| Output Variable          | Value in<br>1000 USD |
|--------------------------|----------------------|
| Assets                   | 1,341,724            |
| Liabilities              | 692,876              |
| Expenses                 | 1,938,219            |
| Revenues                 | 2,006,640            |
| Stockholders Equity      | 648,848              |
| Net Income               | 136,842              |
| Comprehensive Net Income | 118,975              |
| Economic Capital Ratio   | 99%                  |

