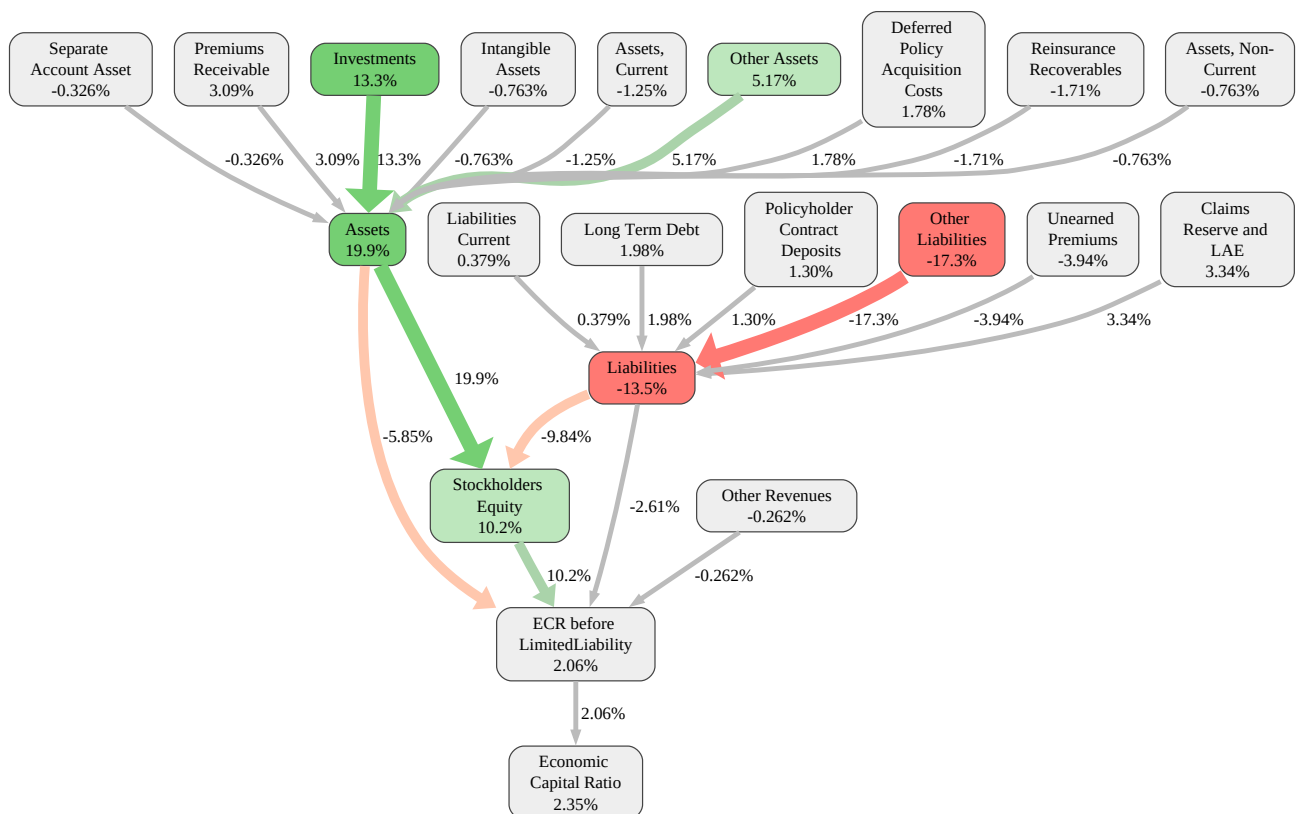




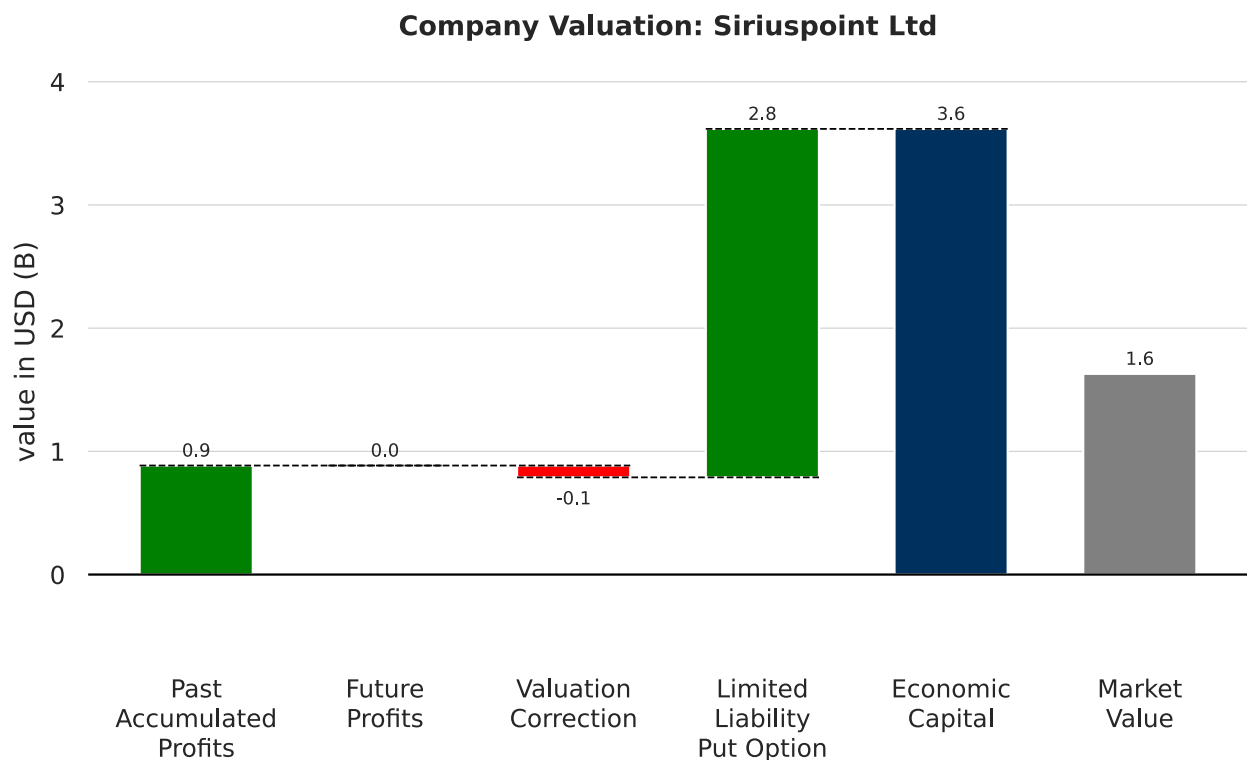
The relative strengths and weaknesses of Siriuspoint Ltd are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Siriuspoint Ltd compared to the market average is the variable Assets, increasing the Economic Capital Ratio by 20% points. The greatest weakness of Siriuspoint Ltd is the variable Other Liabilities, reducing the Economic Capital Ratio by 17% points.

The company's Economic Capital Ratio, given in the ranking table, is 96%, being 2.3% points above the market average of 93%.

Input Variable	Value in 1000 USD
Assets, Current	8,197
Assets, Non-Current	9,482
Claims Reserve and LAE	720,570
Deferred Acquisition Costs Amortization	188,904
Deferred Policy Acquisition Costs	258,793
General and Administrative Expense	53,103
Insurance Commissions and Fees	0
Intangible Assets	0
Investment Income	0
Investments	2,995,939
Liabilities Current	0
Long Term Debt	0
Other Assets	923,375
Other Compr. Net Income	0
Other Expenses	45,175
Other Liabilities	1,490,377
Other Net Income	0
Other Revenues	391,953
Policyholder Benefits and Claims	370,058
Policyholder Contract Deposits	0
Premiums Earned	547,058
Premiums Receivable	476,008
Reinsurance Payable	41,614
Reinsurance Recoverables	0
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Separate Account Asset	0
Unearned Premiums	649,518

Output Variable	Value in 1000 USD
Assets	4,671,794
Liabilities	2,902,079
Expenses	657,240
Revenues	939,011
Stockholders Equity	1,769,715
Net Income	281,771
Comprehensive Net Income	281,771
BaseVar	37,042,166
ECR before LimitedLiability	21%
Economic Capital Ratio	96%



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.