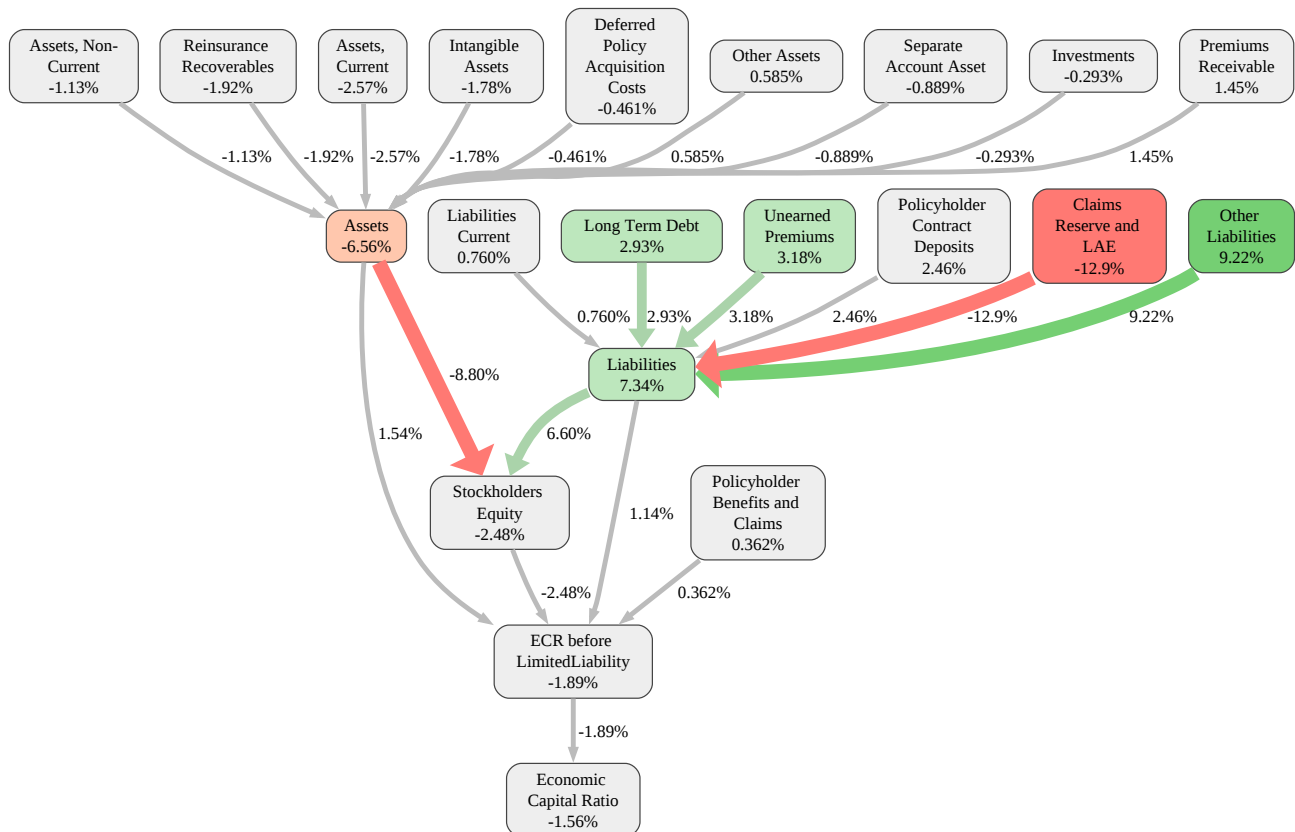




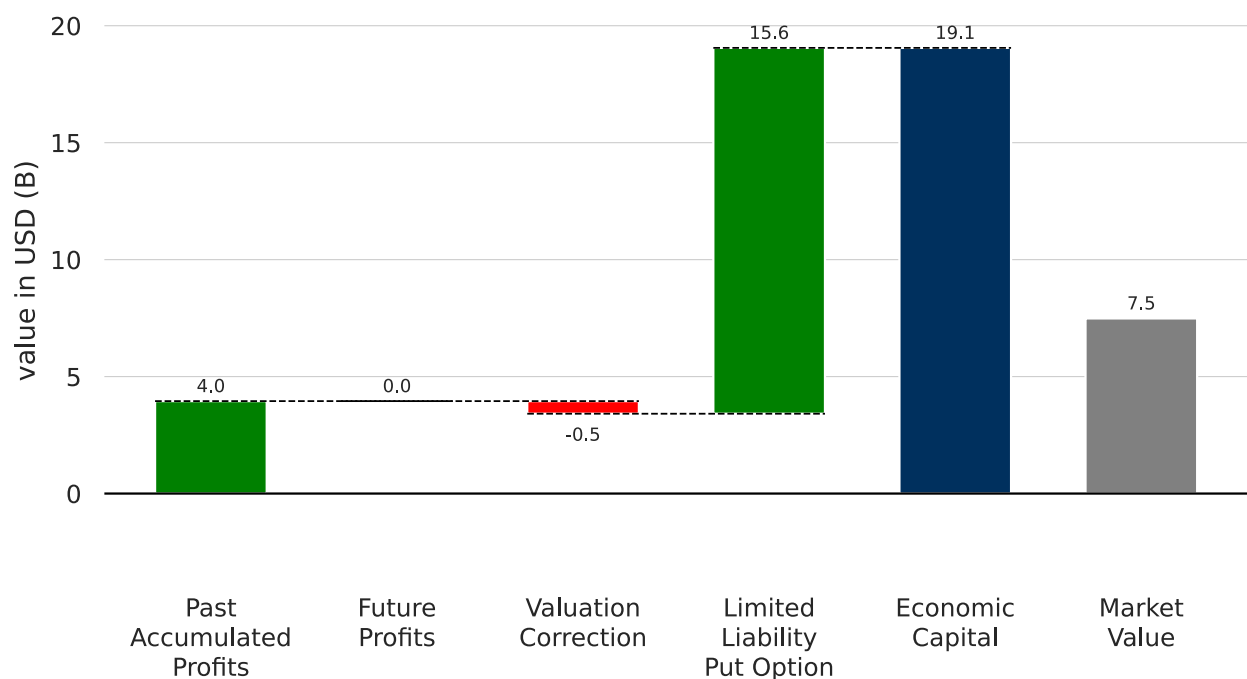
The relative strengths and weaknesses of Everest Group LTD are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Everest Group LTD compared to the market average is the variable Other Liabilities, increasing the Economic Capital Ratio by 9.2% points. The greatest weakness of Everest Group LTD is the variable Claims Reserve and LAE, reducing the Economic Capital Ratio by 13% points.

The company's Economic Capital Ratio, given in the ranking table, is 91%, being 1.6% points below the market average of 93%.

Input Variable	Value in 1000 USD	Output Variable	Value in 1000 USD
Assets, Current	0	Assets	24,793,999
Assets, Non-Current	358,042	Liabilities	16,890,195
Claims Reserve and LAE	13,165,868	Expenses	7,273,654
Deferred Acquisition Costs Amortization	0	Revenues	7,377,206
Deferred Policy Acquisition Costs	511,573	Stockholders Equity	7,903,804
General and Administrative Expense	371,541	Net Income	103,552
Insurance Commissions and Fees	0	Comprehensive Net Income	-46,680
Intangible Assets	0	BaseVar	284,999,783
Investment Income	454,047	ECR before Limited Liability	16%
Investments	18,433,066	Economic Capital Ratio	91%
Liabilities Current	0		
Long Term Debt	0		
Other Assets	2,929,692		
Other Compr. Net Income	-300,465		
Other Expenses	1,250,710		
Other Liabilities	975,177		
Other Net Income	0		
Other Revenues	-8,540		
Policyholder Benefits and Claims	5,651,403		
Policyholder Contract Deposits	0		
Premiums Earned	6,931,699		
Premiums Receivable	2,218,283		
Reinsurance Payable	231,538		
Reinsurance Recoverables	343,343		
Revenues Y+1	0		
Revenues Y+2	0		
Revenues Y+3	0		
Revenues Y+4	0		
Revenues Y+5	0		
Separate Account Asset	0		
Unearned Premiums	2,517,612		

Company Valuation: Everest Group LTD



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.