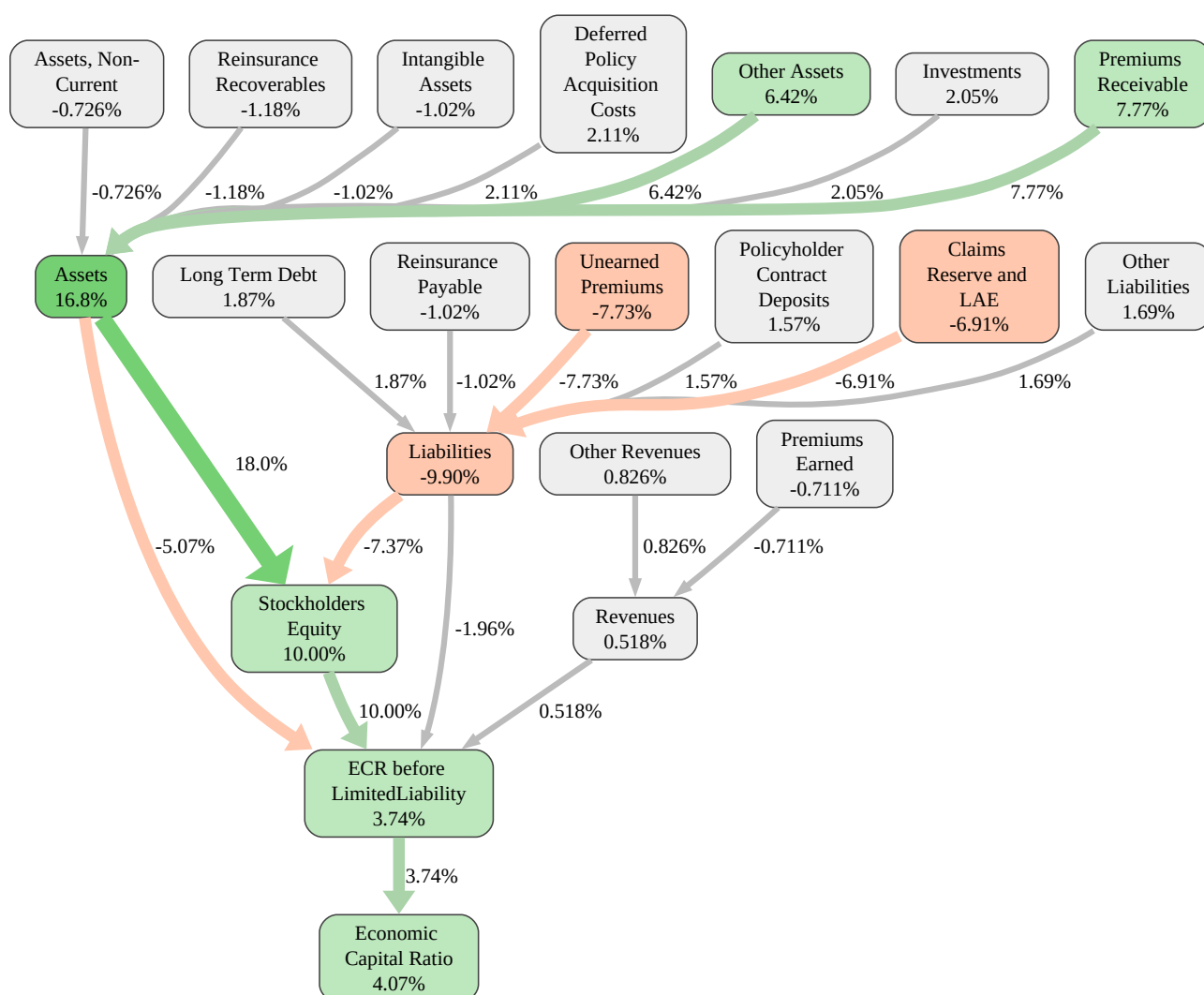




The relative strengths and weaknesses of Siriuspoint Ltd are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

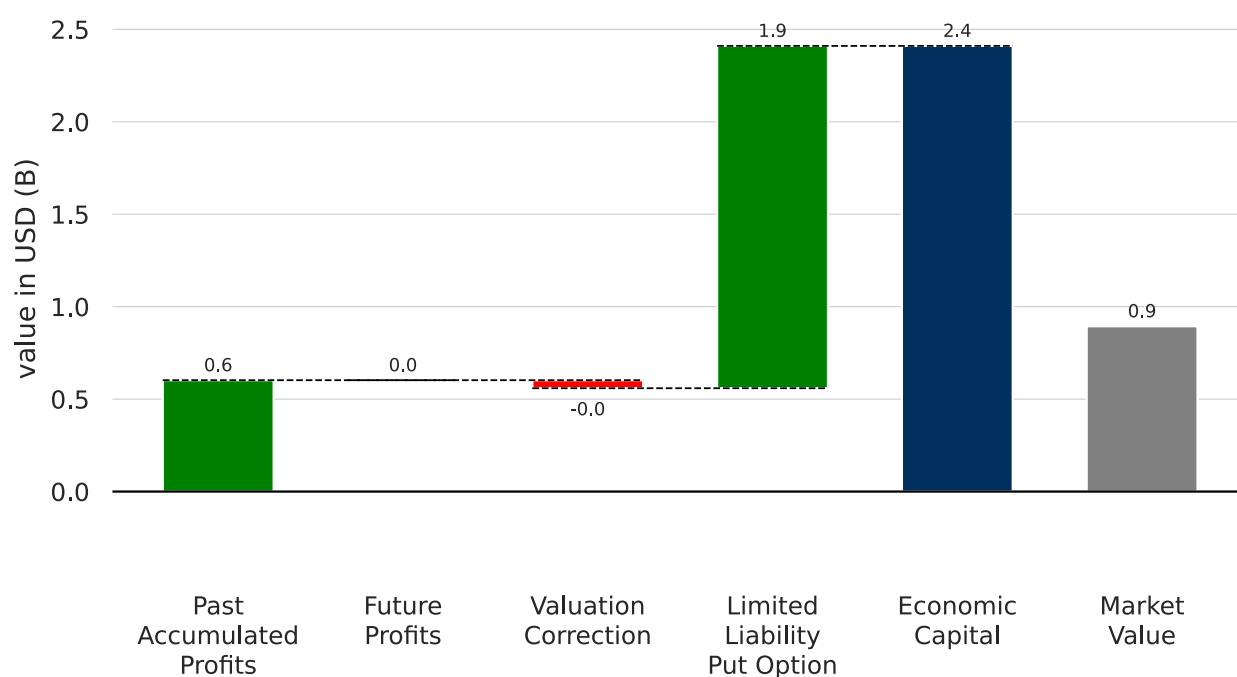
The greatest strength of Siriuspoint Ltd compared to the market average is the variable Assets, increasing the Economic Capital Ratio by 17% points. The greatest weakness of Siriuspoint Ltd is the variable Liabilities, reducing the Economic Capital Ratio by 9.9% points.

The company's Economic Capital Ratio, given in the ranking table, is 97%, being 4.1% points above the market average of 93%.

Input Variable	Value in 1000 USD
Assets, Current	104,183
Assets, Non-Current	20,569
Claims Reserve and LAE	937,157
Deferred Acquisition Costs Amortization	206,498
Deferred Policy Acquisition Costs	203,842
General and Administrative Expense	36,241
Insurance Commissions and Fees	0
Intangible Assets	0
Investment Income	0
Investments	1,523,728
Liabilities Current	0
Long Term Debt	0
Other Assets	611,881
Other Compr. Net Income	0
Other Expenses	6,325
Other Liabilities	271,866
Other Net Income	0
Other Revenues	-251,433
Policyholder Benefits and Claims	438,414
Policyholder Contract Deposits	0
Premiums Earned	621,442
Premiums Receivable	602,448
Reinsurance Payable	69,701
Reinsurance Recoverables	19,583
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Separate Account Asset	0
Unearned Premiums	602,936

Output Variable	Value in 1000 USD
Assets	3,086,234
Liabilities	1,881,660
Expenses	687,478
Revenues	370,009
Stockholders Equity	1,204,574
Net Income	-317,469
Comprehensive Net Income	-317,469
BaseVar	21,167,463
ECR before LimitedLiability	22%
Economic Capital Ratio	97%

Company Valuation: Siriuspoint Ltd



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.