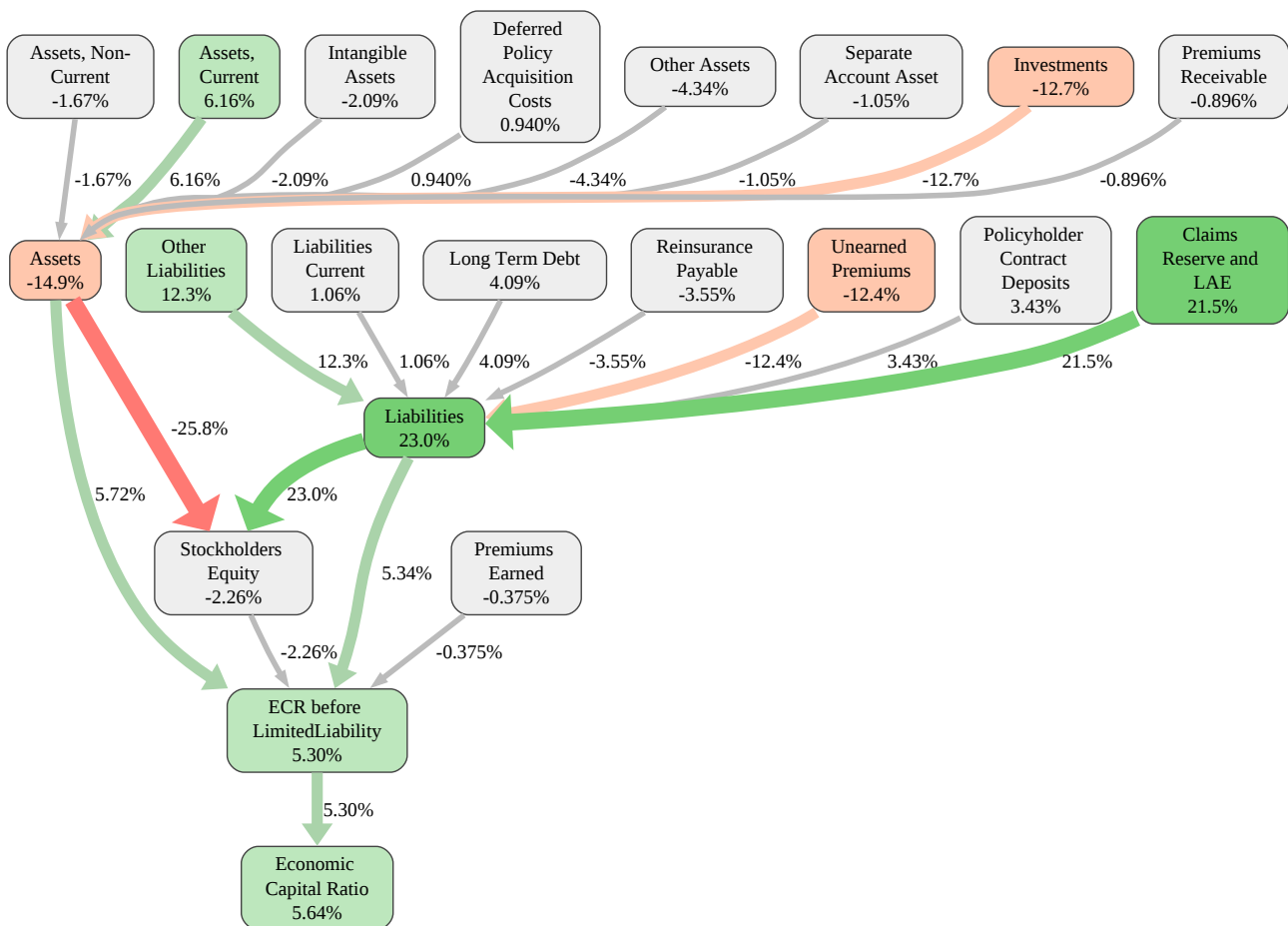




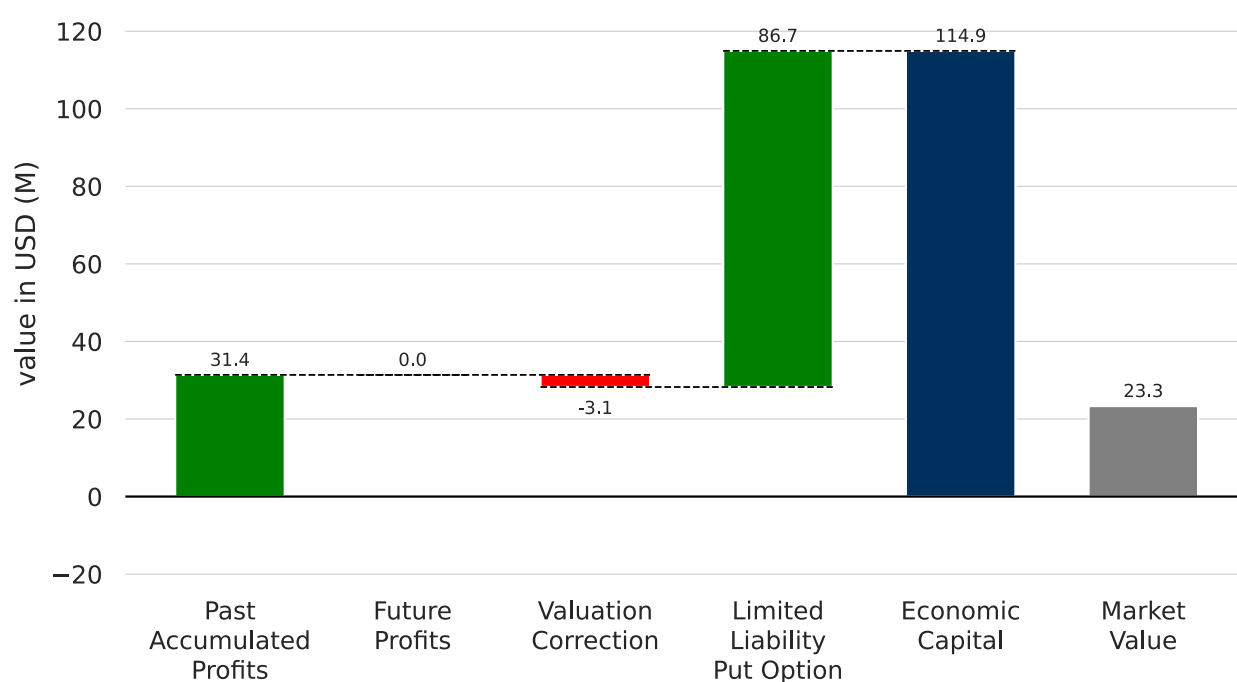
The relative strengths and weaknesses of FG Nexus Inc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of FG Nexus Inc compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 23% points. The greatest weakness of FG Nexus Inc is the variable Assets, reducing the Economic Capital Ratio by 15% points.

The company's Economic Capital Ratio, given in the ranking table, is 99%, being 5.6% points above the market average of 93%.

Input Variable	Value in 1000 USD	Output Variable	Value in 1000 USD
Assets, Current	30,902	Assets	147,923
Assets, Non-Current	1,455	Liabilities	85,176
Claims Reserve and LAE	15,151	Expenses	57,416
Deferred Acquisition Costs Amortization	15,313	Revenues	58,220
Deferred Policy Acquisition Costs	9,111	Stockholders Equity	62,747
General and Administrative Expense	13,563	Net Income	804
Insurance Commissions and Fees	0	Comprehensive Net Income	540
Intangible Assets	0	BaseVar	2,168,899
Investment Income	1,617	ECR before Limited Liability	24%
Investments	83,334	Economic Capital Ratio	99%
Liabilities Current	0		
Long Term Debt	0		
Other Assets	3,215		
Other Compr. Net Income	-527		
Other Expenses	1,127		
Other Liabilities	8,461		
Other Net Income	0		
Other Revenues	-1,617		
Policyholder Benefits and Claims	27,413		
Policyholder Contract Deposits	0		
Premiums Earned	58,220		
Premiums Receivable	7,720		
Reinsurance Payable	9,657		
Reinsurance Recoverables	12,186		
Revenues Y+1	0		
Revenues Y+2	0		
Revenues Y+3	0		
Revenues Y+4	0		
Revenues Y+5	0		
Separate Account Asset	0		
Unearned Premiums	51,907		

Company Valuation: FG Nexus Inc



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.