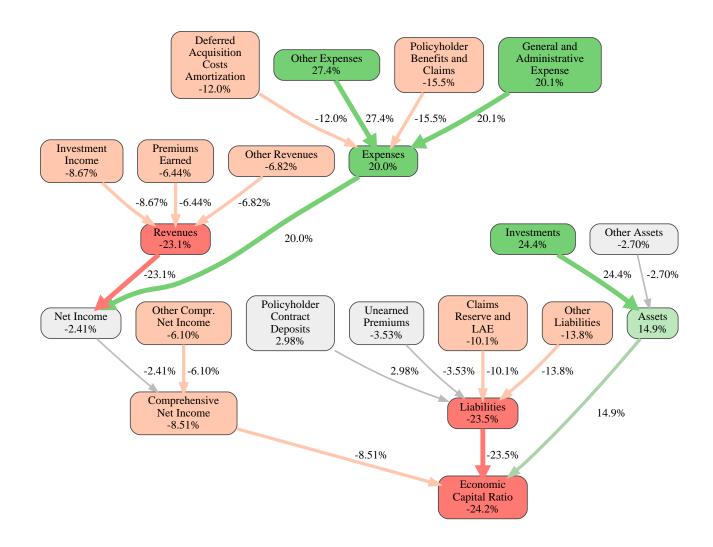


NON-LIFE INSURANCE 2020

Watford Holdings Ltd. Somers







NON-LIFE INSURANCE 2020

Watford Holdings Ltd. Rank 55 of 71



The relative strengths and weaknesses of Watford Holdings Ltd. are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Watford Holdings Ltd. compared to the market average is the variable Other Expenses, increasing the Economic Capital Ratio by 27% points. The greatest weakness of Watford Holdings Ltd. is the variable Revenues, reducing the Economic Capital Ratio by 23% points.

The company's Economic Capital Ratio, given in the ranking table, is 29%, being 24% points below the market average of 53%.

Input Variable	Value in 1000 USD
Assets, Current	102,437
Assets, Non-Current	17,562
Claims Reserve and LAE	1,263,628
Deferred Acquisition Costs Amortization	126,788
Deferred Policy Acquisition Costs	64,044
General and Administrative Expense	30,843
Insurance Commissions and Fees	2,412
Intangible Assets	0
Investment Income	0
Investments	2,709,137
Liabilities Current	0
Long Term Debt	0
Other Assets	251,442
Other Compr. Net Income	-7,437
Other Expenses	14,058
Other Liabilities	846,597
Other Net Income	0
Other Revenues	128,263
Policyholder Benefits and Claims	453,135
Policyholder Contract Deposits	0
Premiums Earned	556,690
Premiums Receivable	273,657
Reinsurance Payable	77,066
Reinsurance Recoverables	132,577
Separate Account Asset	0
Unearned Premiums	438,907

Output Variable	Value in 1000 USD
Assets	3,550,856
Liabilities	2,626,198
Expenses	624,824
Revenues	687,365
Stockholders Equity	924,658
Net Income	62,541
Comprehensive Net Income	55,104
Economic Capital Ratio	29%

