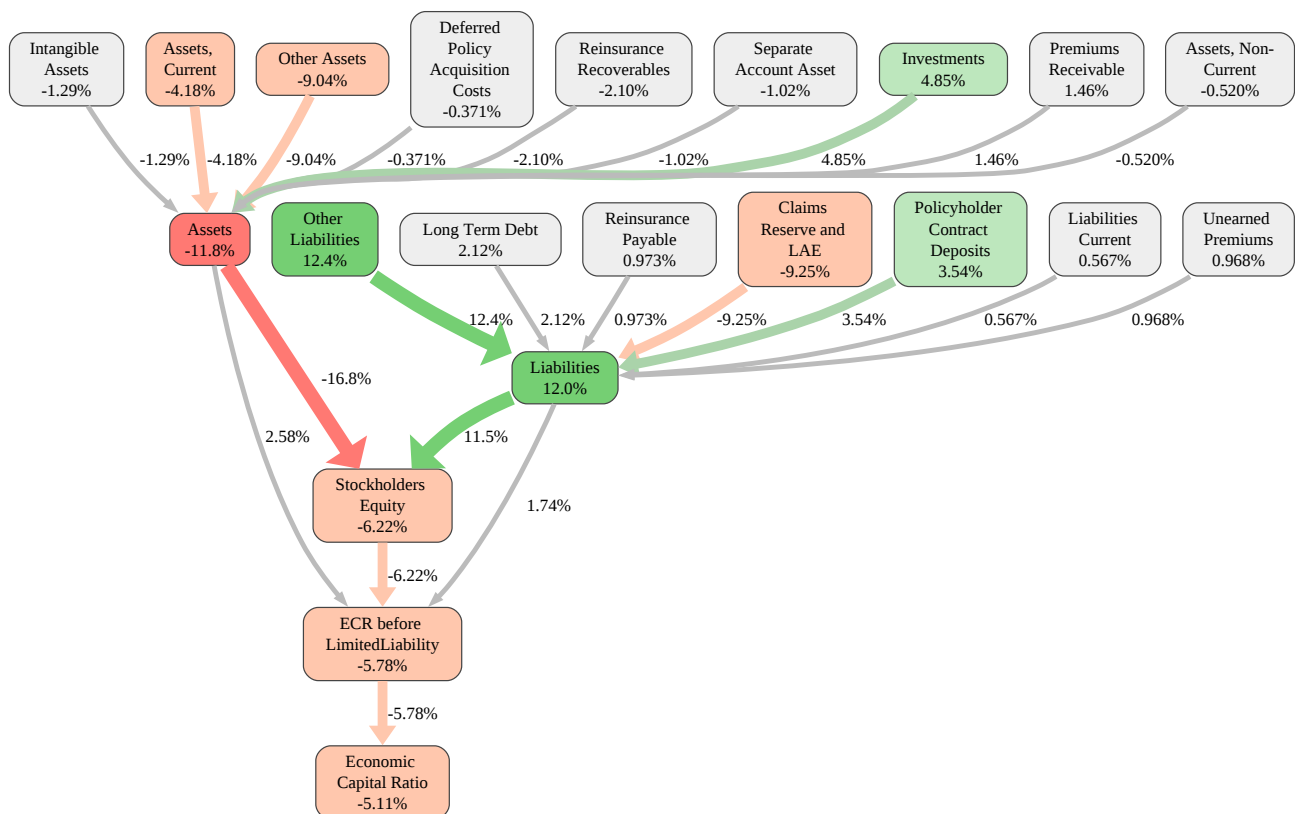




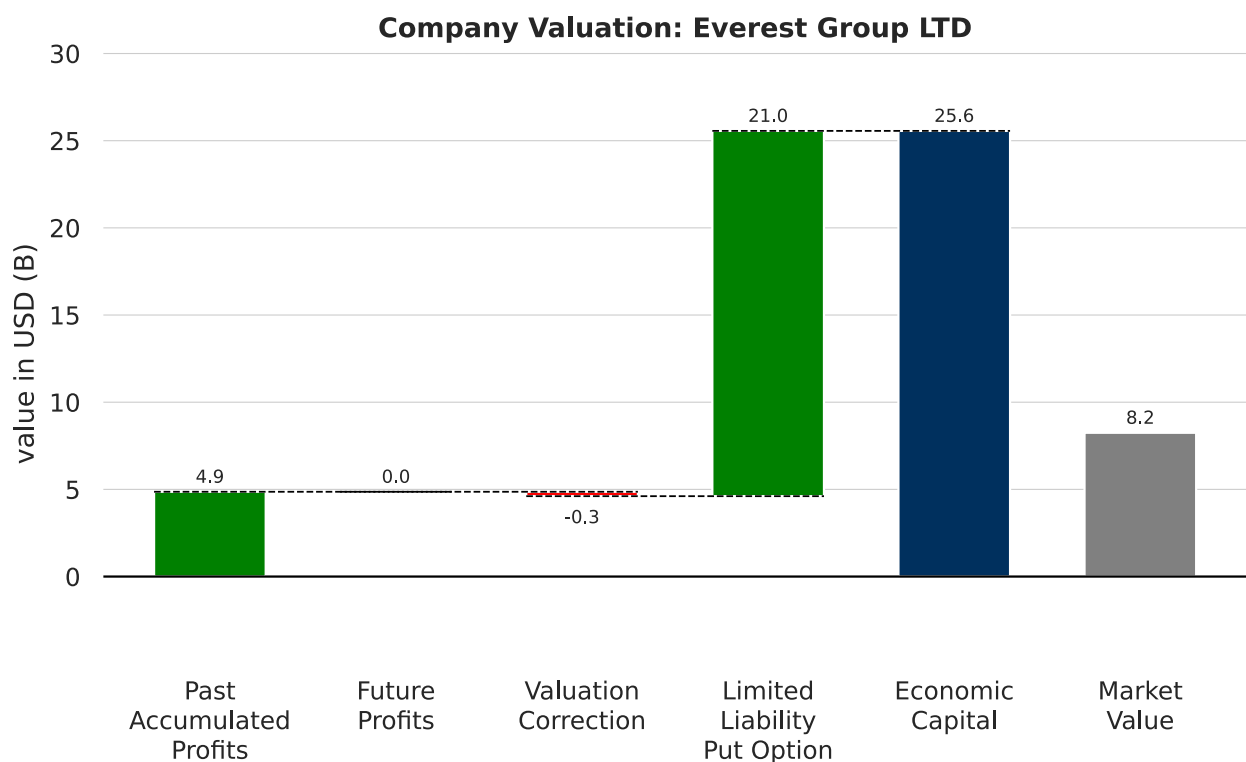
The relative strengths and weaknesses of Everest Group LTD are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Everest Group LTD compared to the market average is the variable Other Liabilities, increasing the Economic Capital Ratio by 12% points. The greatest weakness of Everest Group LTD is the variable Assets, reducing the Economic Capital Ratio by 12% points.

The company's Economic Capital Ratio, given in the ranking table, is 92%, being 5.1% points below the market average of 97%.

Input Variable	Value in 1000 USD
Assets, Current	0
Assets, Non-Current	742,369
Claims Reserve and LAE	16,436,720
Deferred Acquisition Costs Amortization	0
Deferred Policy Acquisition Costs	622,053
General and Administrative Expense	511,237
Insurance Commissions and Fees	0
Intangible Assets	0
Investment Income	910,114
Investments	25,461,591
Liabilities Current	0
Long Term Debt	0
Other Assets	2,869,767
Other Compr. Net Income	506,746
Other Expenses	2,021,889
Other Liabilities	2,813,948
Other Net Income	0
Other Revenues	6,487
Policyholder Benefits and Claims	6,550,837
Policyholder Contract Deposits	0
Premiums Earned	8,681,513
Premiums Receivable	2,680,562
Reinsurance Payable	310,154
Reinsurance Recoverables	412,015
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Separate Account Asset	0
Unearned Premiums	3,501,359

Output Variable	Value in 1000 USD
Assets	32,788,357
Liabilities	23,062,181
Expenses	9,083,963
Revenues	9,598,114
Stockholders Equity	9,726,176
Net Income	514,151
Comprehensive Net Income	767,524
BaseVar	1,059,582,420
ECR before LimitedLiability	17%
Economic Capital Ratio	92%



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.