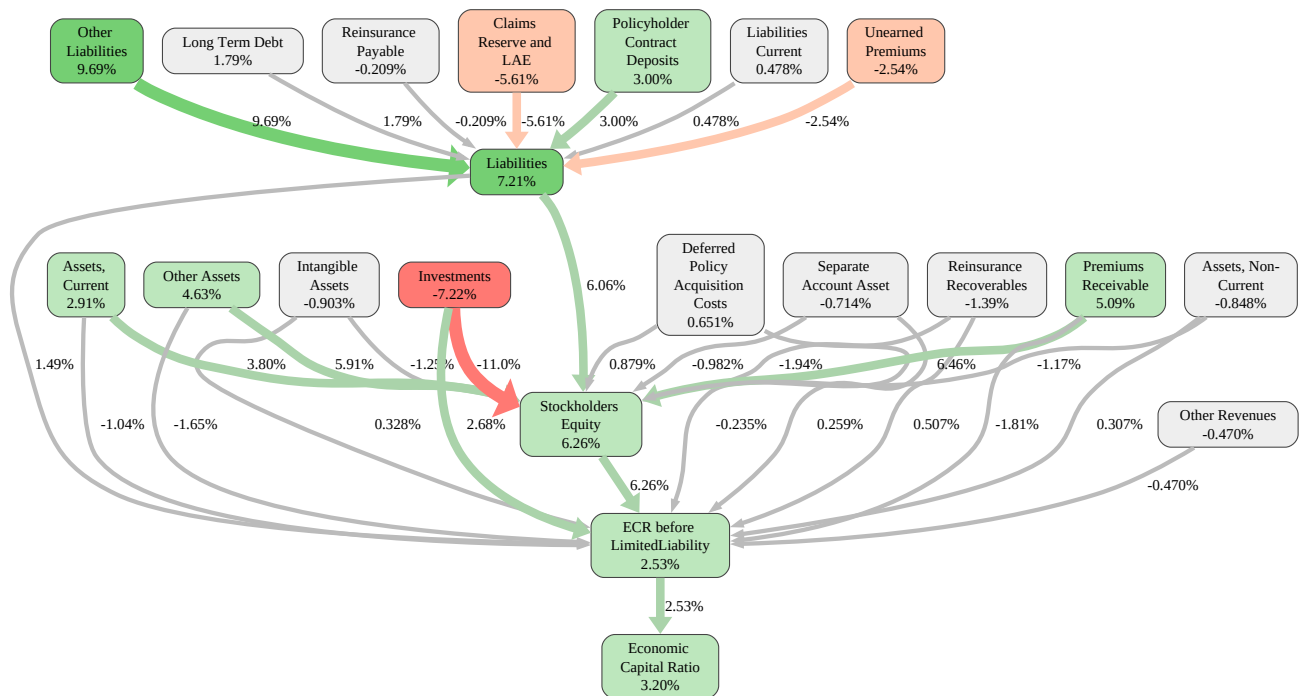




The relative strengths and weaknesses of Siriuspoint Ltd are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

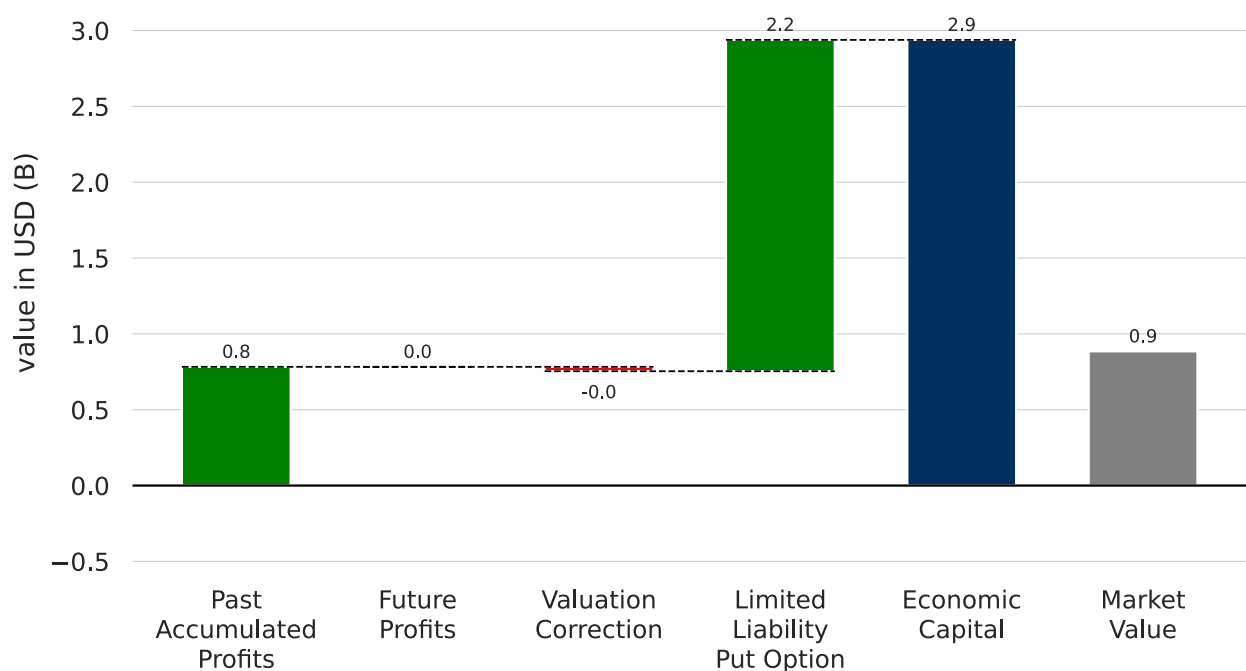
The greatest strength of Siriuspoint Ltd compared to the market average is the variable Other Liabilities, increasing the Economic Capital Ratio by 9.7% points. The greatest weakness of Siriuspoint Ltd is the variable Investments, reducing the Economic Capital Ratio by 7.2% points.

The company's Economic Capital Ratio, given in the ranking table, is 100%, being 3.2% points above the market average of 97%.

Input Variable	Value in 1000 USD
Assets, Current	525,991
Assets, Non-Current	19,185
Claims Reserve and LAE	1,310,068
Deferred Acquisition Costs Amortization	187,062
Deferred Policy Acquisition Costs	134,308
General and Administrative Expense	61,442
Insurance Commissions and Fees	0
Intangible Assets	0
Investment Income	0
Investments	1,160,929
Liabilities Current	0
Long Term Debt	0
Other Assets	1,283,759
Other Compr. Net Income	0
Other Expenses	32,130
Other Liabilities	296,884
Other Net Income	0
Other Revenues	889,790
Policyholder Benefits and Claims	465,298
Policyholder Contract Deposits	0
Premiums Earned	0
Premiums Receivable	559,388
Reinsurance Payable	80,408
Reinsurance Recoverables	42,034
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Separate Account Asset	0
Unearned Premiums	472,948

Output Variable	Value in 1000 USD
Assets	3,725,594
Liabilities	2,160,308
Expenses	745,932
Revenues	889,790
Stockholders Equity	1,565,286
Net Income	143,858
Comprehensive Net Income	143,858
BaseVar	90,884,994
ECR before Limited Liability	26%
Economic Capital Ratio	100%

Company Valuation: Siriuspoint Ltd



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.