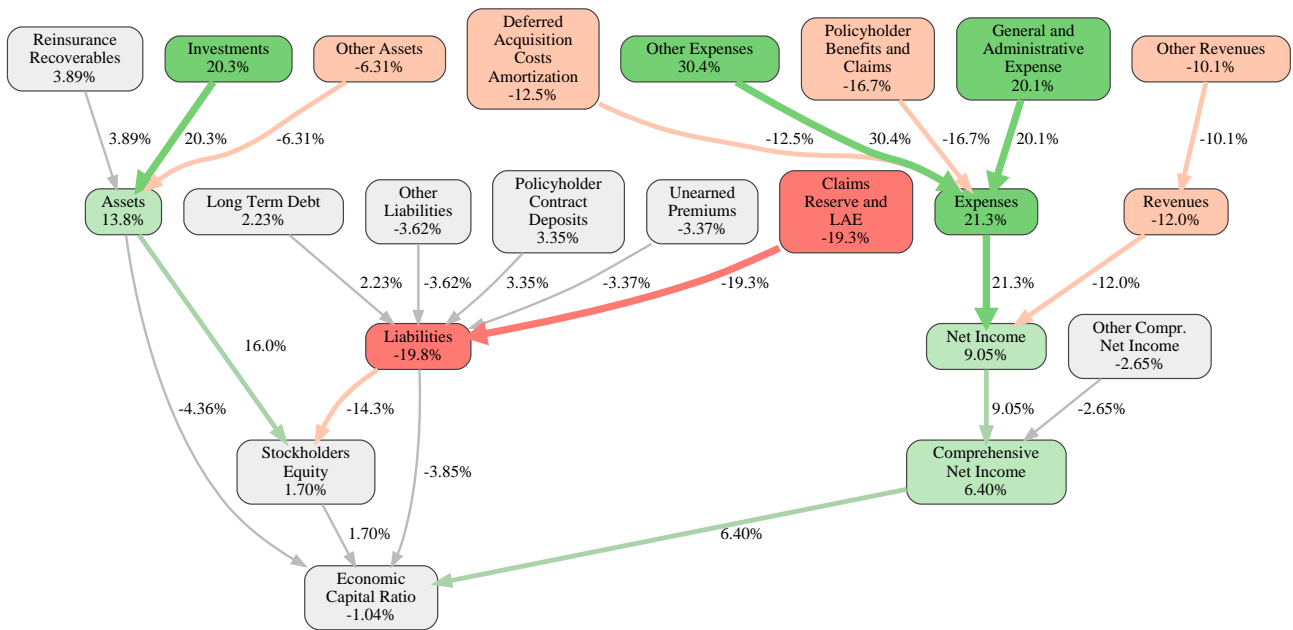




RealRate

# NON-LIFE INSURANCE 2021

Watford Holdings Ltd.  
Rank 43 of 78





RealRate

# NON-LIFE INSURANCE 2021

Watford Holdings Ltd.  
Rank 43 of 78



The relative strengths and weaknesses of Watford Holdings Ltd. are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Watford Holdings Ltd. compared to the market average is the variable Other Expenses, increasing the Economic Capital Ratio by 30% points. The greatest weakness of Watford Holdings Ltd. is the variable Claims Reserve and LAE, reducing the Economic Capital Ratio by 19% points.

The company's Economic Capital Ratio, given in the ranking table, is 34%, being 1.0% points below the market average of 35%.

Input Variable	Value in 1000 USD
Assets, Current	211,451
Assets, Non-Current	29,016
Claims Reserve and LAE	1,519,583
Deferred Acquisition Costs Amortization	125,541
Deferred Policy Acquisition Costs	53,705
General and Administrative Expense	28,341
Insurance Commissions and Fees	2,045
Intangible Assets	0
Investment Income	0
Investments	2,498,841
Liabilities Current	0
Long Term Debt	0
Other Assets	105,741
Other Compr. Net Income	5,963
Other Expenses	17,100
Other Liabilities	547,752
Other Net Income	0
Other Revenues	113,982
Policyholder Benefits and Claims	440,482
Policyholder Contract Deposits	0
Premiums Earned	560,351
Premiums Receivable	224,377
Reinsurance Payable	63,269
Reinsurance Recoverables	408,929
Separate Account Asset	0
Unearned Premiums	407,714

Output Variable	Value in 1000 USD
Assets	3,532,060
Liabilities	2,538,318
Expenses	611,464
Revenues	676,378
Stockholders Equity	993,742
Net Income	64,914
Comprehensive Net Income	70,877
Economic Capital Ratio	34%