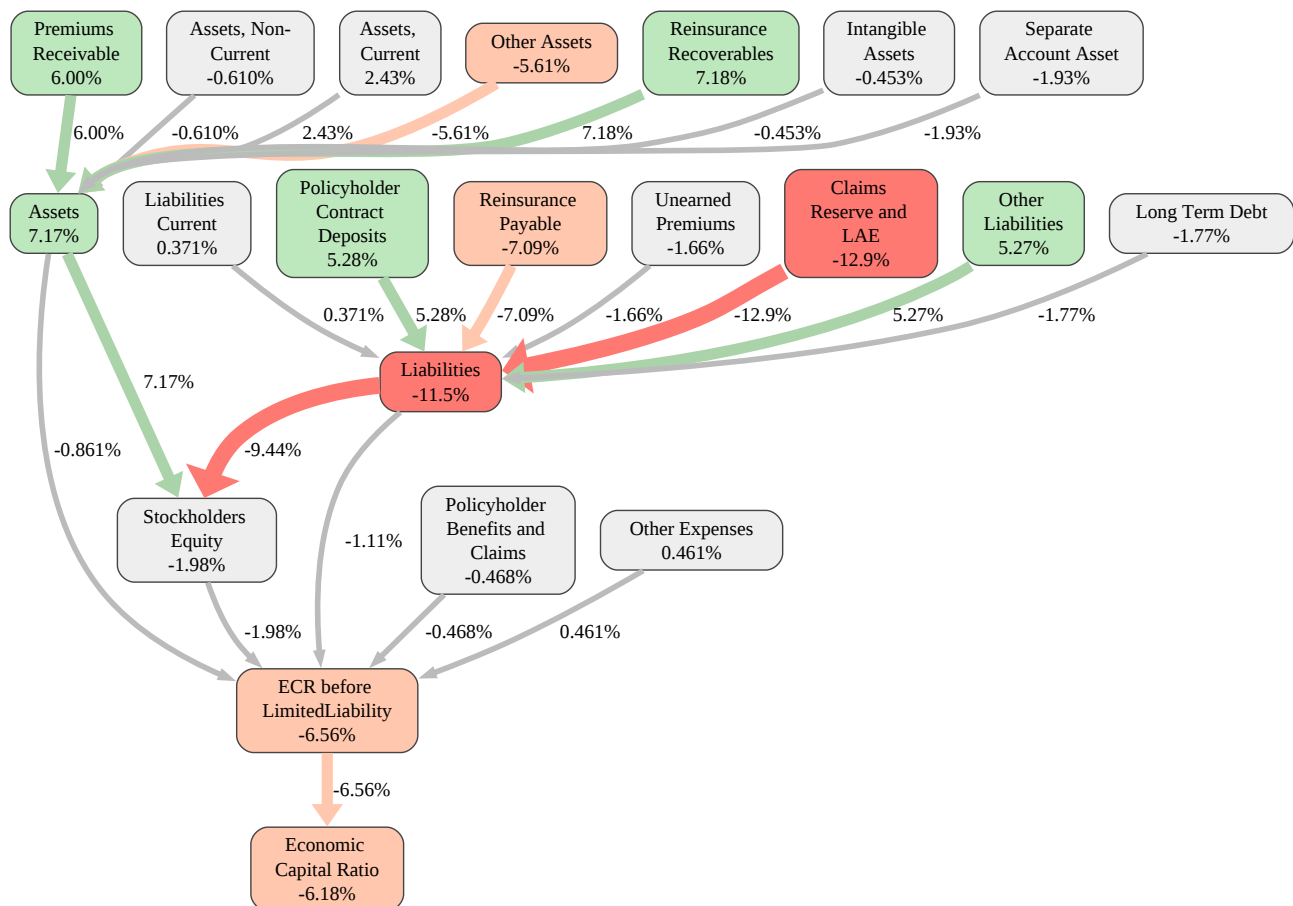




The relative strengths and weaknesses of Siriuspoint Ltd are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

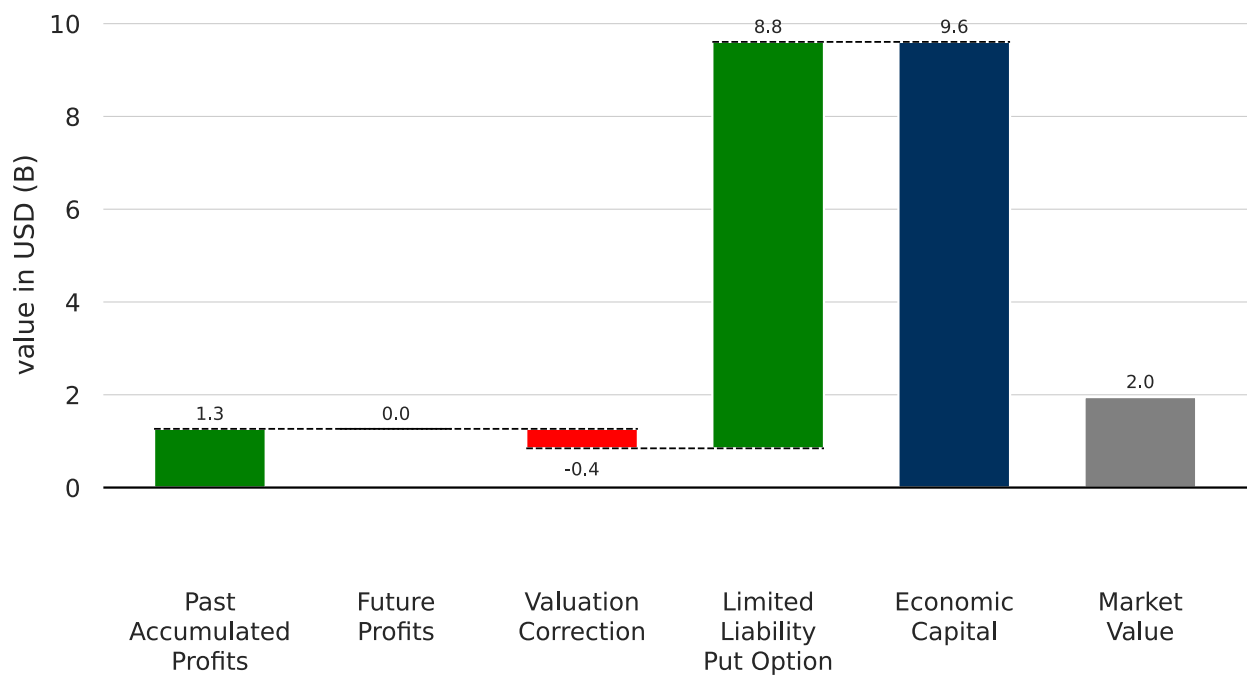
The greatest strength of Siriuspoint Ltd compared to the market average is the variable Reinsurance Recoverables, increasing the Economic Capital Ratio by 7.2% points. The greatest weakness of Siriuspoint Ltd is the variable Claims Reserve and LAE, reducing the Economic Capital Ratio by 13% points.

The company's Economic Capital Ratio, given in the ranking table, is 83%, being 6.2% points below the market average of 89%.

Input Variable	Value in 1000 USD
Assets, Current	969,200
Assets, Non-Current	175,900
Claims Reserve and LAE	5,608,100
Deferred Acquisition Costs Amortization	472,700
Deferred Policy Acquisition Costs	308,900
General and Administrative Expense	454,500
Insurance Commissions and Fees	0
Intangible Assets	152,700
Investment Income	283,700
Investments	6,077,600
Liabilities Current	0
Long Term Debt	786,200
Other Assets	476,600
Other Compr. Net Income	39,200
Other Expenses	1,446,400
Other Liabilities	582,600
Other Net Income	0
Other Revenues	27,400
Policyholder Benefits and Claims	0
Policyholder Contract Deposits	0
Premiums Earned	2,426,200
Premiums Receivable	1,966,300
Reinsurance Payable	1,736,700
Reinsurance Recoverables	2,744,300
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Separate Account Asset	0
Unearned Premiums	1,627,300

Output Variable	Value in 1000 USD
Assets	12,871,500
Liabilities	10,340,900
Expenses	2,373,600
Revenues	2,737,300
Stockholders Equity	2,530,600
Net Income	363,700
Comprehensive Net Income	383,300
BaseVar	75,662,170
ECR before Limited Liability	7.3%
Economic Capital Ratio	83%

Company Valuation: Siriuspoint Ltd



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.