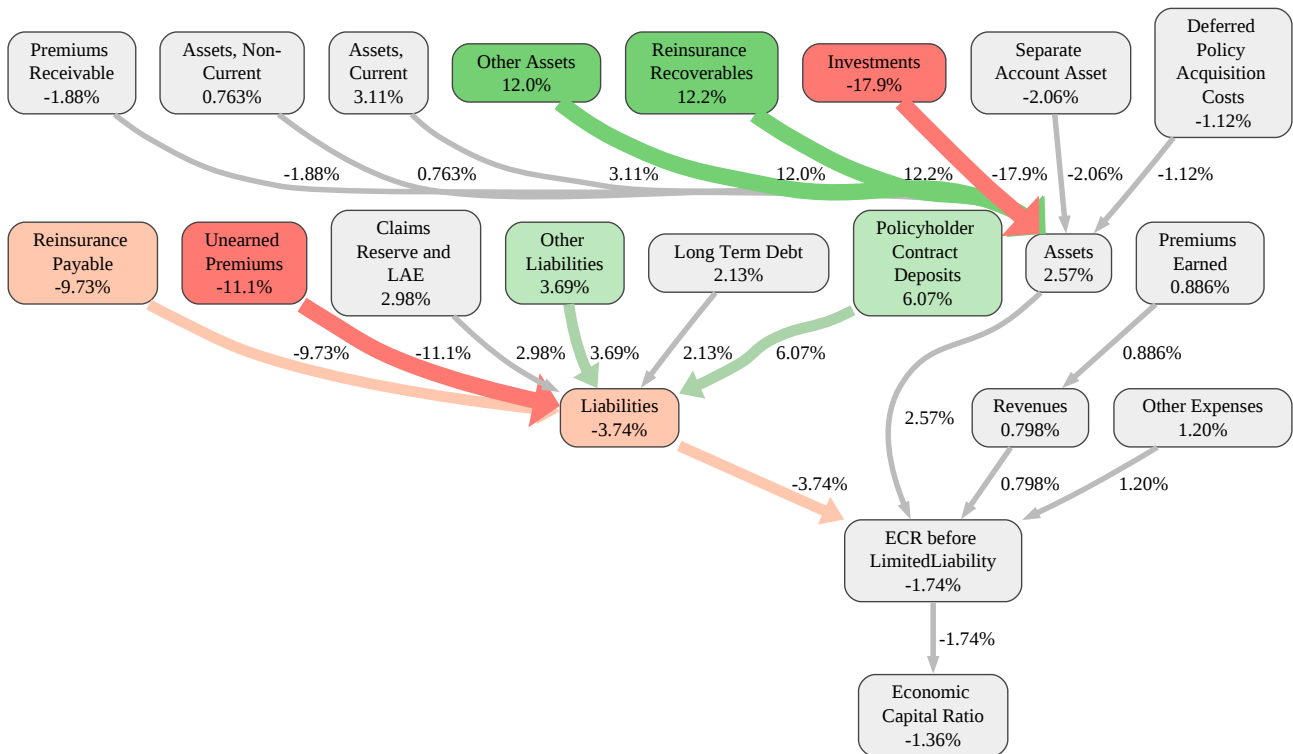




The relative strengths and weaknesses of Hippo Holdings Inc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

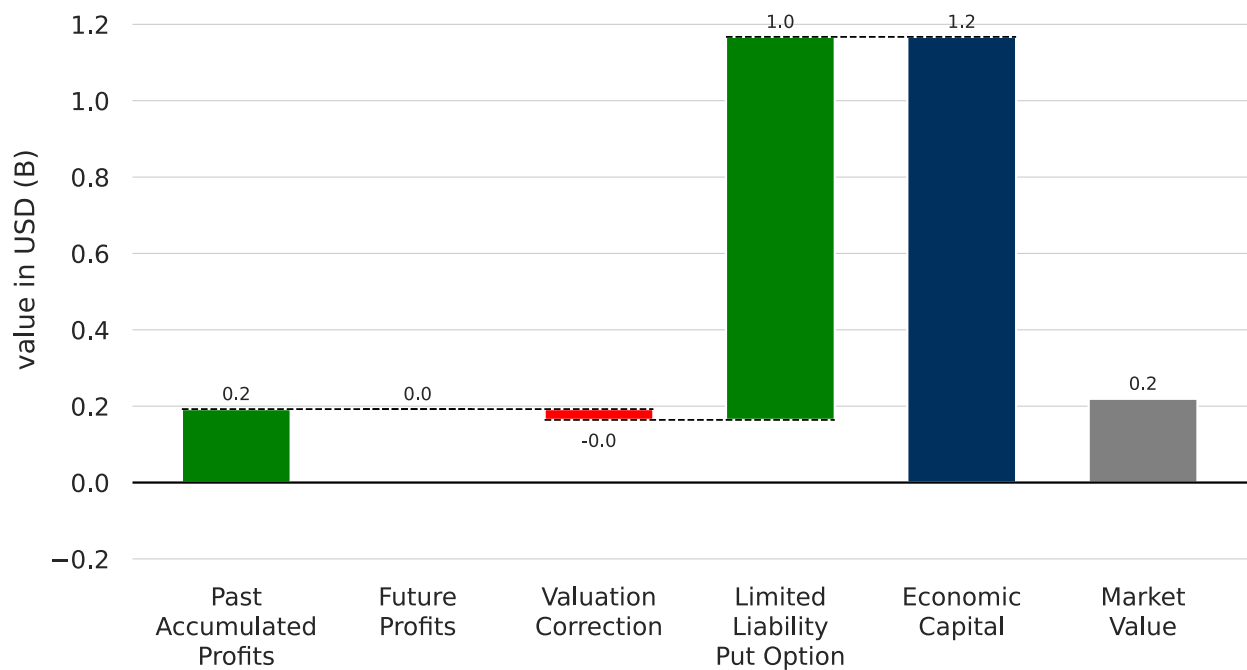
The greatest strength of Hippo Holdings Inc compared to the market average is the variable Reinsurance Recoverables, increasing the Economic Capital Ratio by 12% points. The greatest weakness of Hippo Holdings Inc is the variable Investments, reducing the Economic Capital Ratio by 18% points.

The company's Economic Capital Ratio, given in the ranking table, is 88%, being 1.4% points below the market average of 89%.

Input Variable	Value in 1000 USD
Assets, Current	142,100
Assets, Non-Current	69,200
Claims Reserve and LAE	322,500
Deferred Acquisition Costs Amortization	0
Deferred Policy Acquisition Costs	0
General and Administrative Expense	79,600
Insurance Commissions and Fees	0
Intangible Assets	27,300
Investment Income	23,100
Investments	0
Liabilities Current	0
Long Term Debt	0
Other Assets	669,200
Other Compr. Net Income	-6,000
Other Expenses	393,100
Other Liabilities	138,200
Other Net Income	0
Other Revenues	79,100
Policyholder Benefits and Claims	0
Policyholder Contract Deposits	0
Premiums Earned	107,500
Premiums Receivable	0
Reinsurance Payable	260,100
Reinsurance Recoverables	616,900
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Separate Account Asset	0
Unearned Premiums	419,200

Output Variable	Value in 1000 USD
Assets	1,524,700
Liabilities	1,140,000
Expenses	472,700
Revenues	209,700
Stockholders Equity	384,700
Net Income	-263,000
Comprehensive Net Income	-266,000
BaseVar	9,894,539
ECR before LimitedLiability	12%
Economic Capital Ratio	88%

Company Valuation: Hippo Holdings Inc



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.