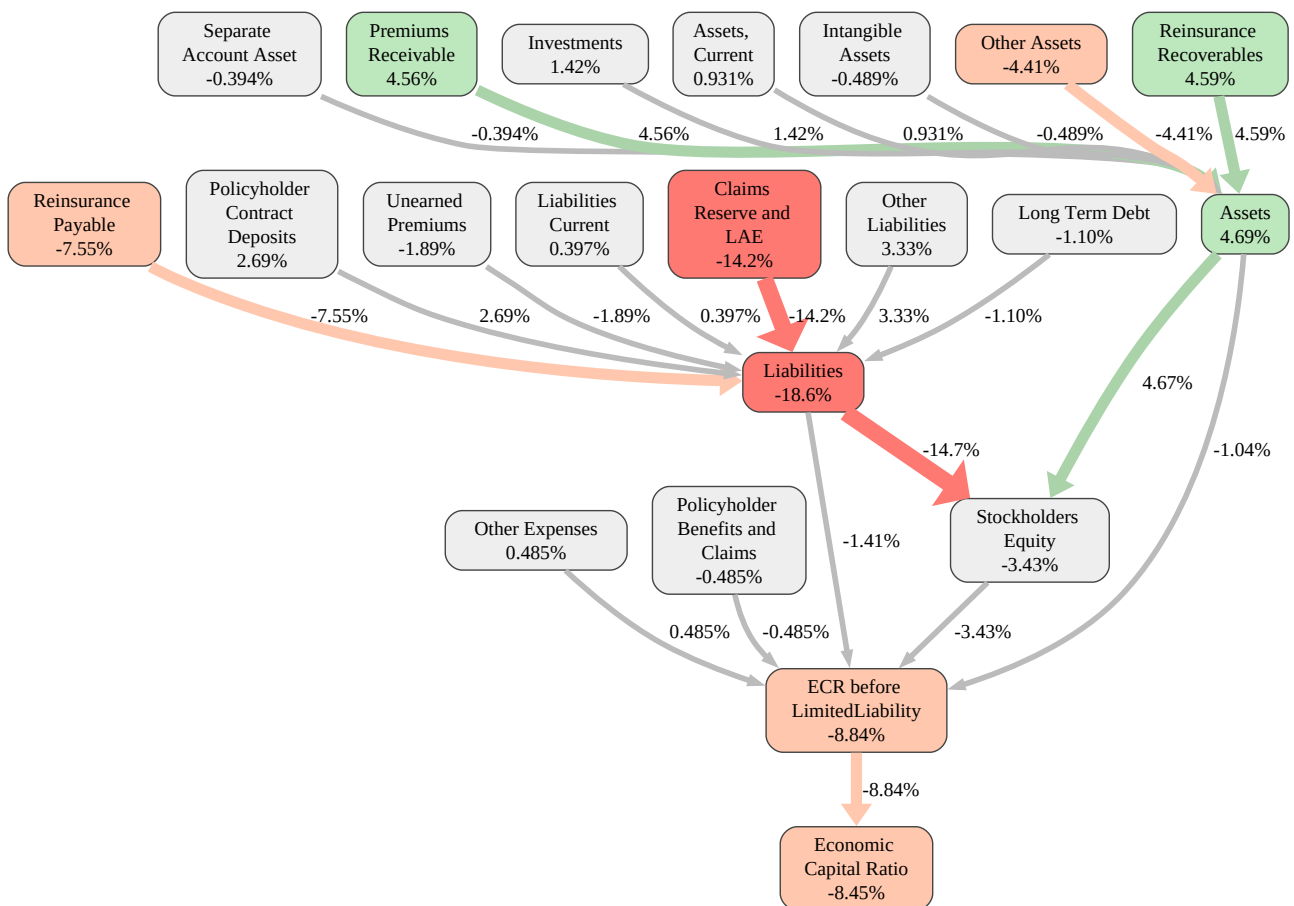




The relative strengths and weaknesses of Siriuspoint Ltd are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

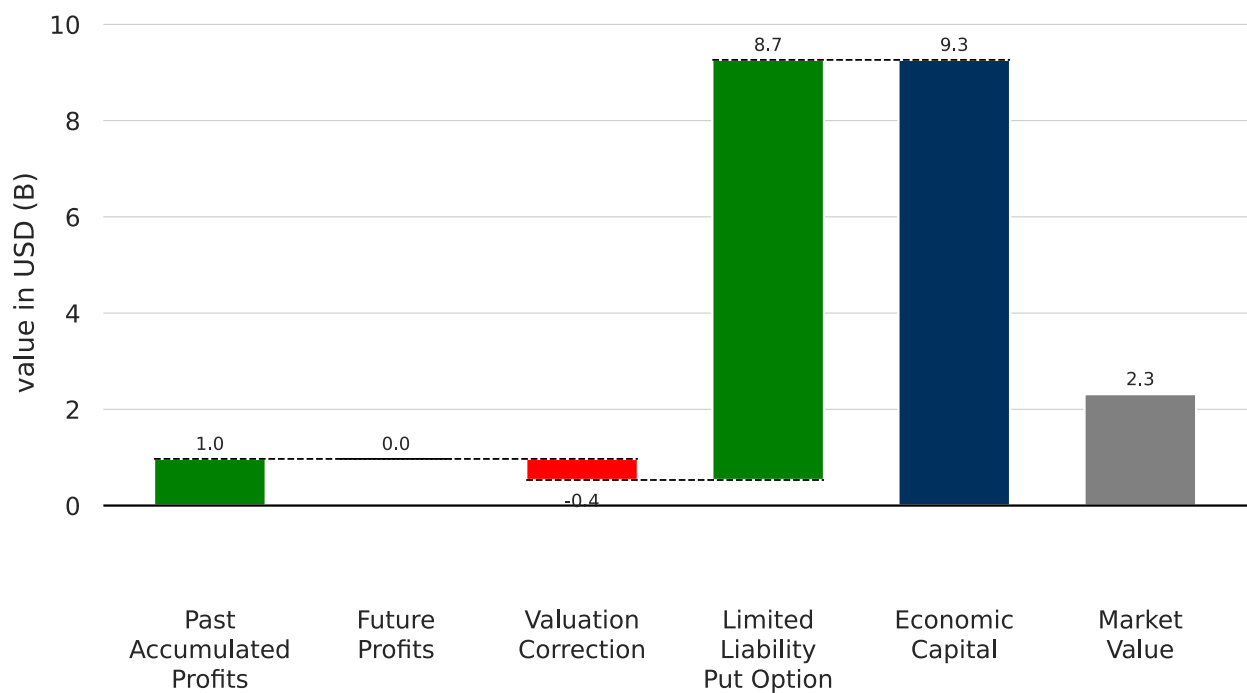
The greatest strength of Siriuspoint Ltd compared to the market average is the variable Assets, increasing the Economic Capital Ratio by 4.7% points. The greatest weakness of Siriuspoint Ltd is the variable Liabilities, reducing the Economic Capital Ratio by 19% points.

The company's Economic Capital Ratio, given in the ranking table, is 80%, being 8.5% points below the market average of 89%.

Input Variable	Value in 1000 USD
Assets, Current	682,000
Assets, Non-Current	270,700
Claims Reserve and LAE	5,653,900
Deferred Acquisition Costs Amortization	516,900
Deferred Policy Acquisition Costs	327,500
General and Administrative Expense	413,800
Insurance Commissions and Fees	0
Intangible Assets	140,800
Investment Income	303,600
Investments	5,705,500
Liabilities Current	0
Long Term Debt	639,100
Other Assets	564,800
Other Compr. Net Income	-9,700
Other Expenses	1,470,700
Other Liabilities	872,300
Other Net Income	0
Other Revenues	-43,300
Policyholder Benefits and Claims	0
Policyholder Contract Deposits	0
Premiums Earned	2,343,500
Premiums Receivable	2,054,400
Reinsurance Payable	1,781,600
Reinsurance Recoverables	2,779,200
Revenues Y+1	0
Revenues Y+2	0
Revenues Y+3	0
Revenues Y+4	0
Revenues Y+5	0
Separate Account Asset	0
Unearned Premiums	1,639,200

Output Variable	Value in 1000 USD
Assets	12,524,900
Liabilities	10,586,100
Expenses	2,401,400
Revenues	2,603,800
Stockholders Equity	1,938,800
Net Income	202,400
Comprehensive Net Income	197,550
BaseVar	68,672,812
ECR before Limited Liability	4.6%
Economic Capital Ratio	80%

Company Valuation: Siriuspoint Ltd



The RealRate Economic Capital of a company is its Past Accumulated Profits plus its Future Profits plus its Valuation Correction plus its Limited Liability Put Option. Past Accumulated Profits and Future Profits can be negative. The Limited Liability Put Option accounts for the limited liability of the shareholders, so the Economic Capital never falls below zero. Where the company is listed, its market value is shown next to it.