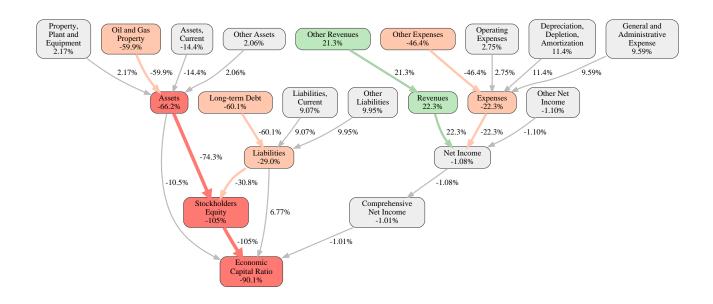


PETROLEUM 2017



CHESAPEAKE ENERGY CORP Rank 59 of 70





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CHESAPEAKE ENERGY CORP Rank 59 of 70

The relative strengths and weaknesses of CHESAPEAKE ENERGY CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of CHESAPEAKE ENERGY CORP compared to the market average is the variable Revenues, increasing the Economic Capital Ratio by 22% points. The greatest weakness of CHESAPEAKE ENERGY CORP is the variable Long-term Debt, reducing the Economic Capital Ratio by 60% points.

The company's Economic Capital Ratio, given in the ranking table, is -42%, being 90% points below the market average of 48%.

| Input Variable | Value in 1000 USD |
|---------------------------------------|----------------------|
| Assets, Current | 2,142,000 |
| Cost of Goods and Services Sold | 0 |
| Deferred Tax Liab., Net | 0 |
| Depreciation, Depletion, Amortization | 0 |
| Gains/Losses on Derivatives | 0 |
| General and Administrative Expense | 240,000 |
| Liabilities, Current | 3,648,000 |
| Long-term Debt | 10,583,000 |
| Oil and Gas Property | 0 |
| Operating Expenses | 1,855,000 |
| Other Assets | 277,000 |
| Other Compr. Net Income | 1,000 |
| Other Expenses | 9,924,000 |
| Other Liabilities | 0 |
| Other Net Income | -178,000 |
| Other Revenues | 7,872,000 |
| Property, Plant and Equipment | 10,609,000 |
| Revenue from Contract with Customer | 0 |
| Taxes | 74,000 |

| Output Variable | Value in 1000 USD |
|--------------------------|----------------------|
| Liabilities | 14,231,000 |
| Assets | 13,028,000 |
| Revenues | 7,872,000 |
| Expenses | 12,093,000 |
| Stockholders Equity | -1,203,000 |
| Net Income | -4,399,000 |
| Comprehensive Net Income | -4,398,000 |
| Economic Capital Ratio | -42% |

