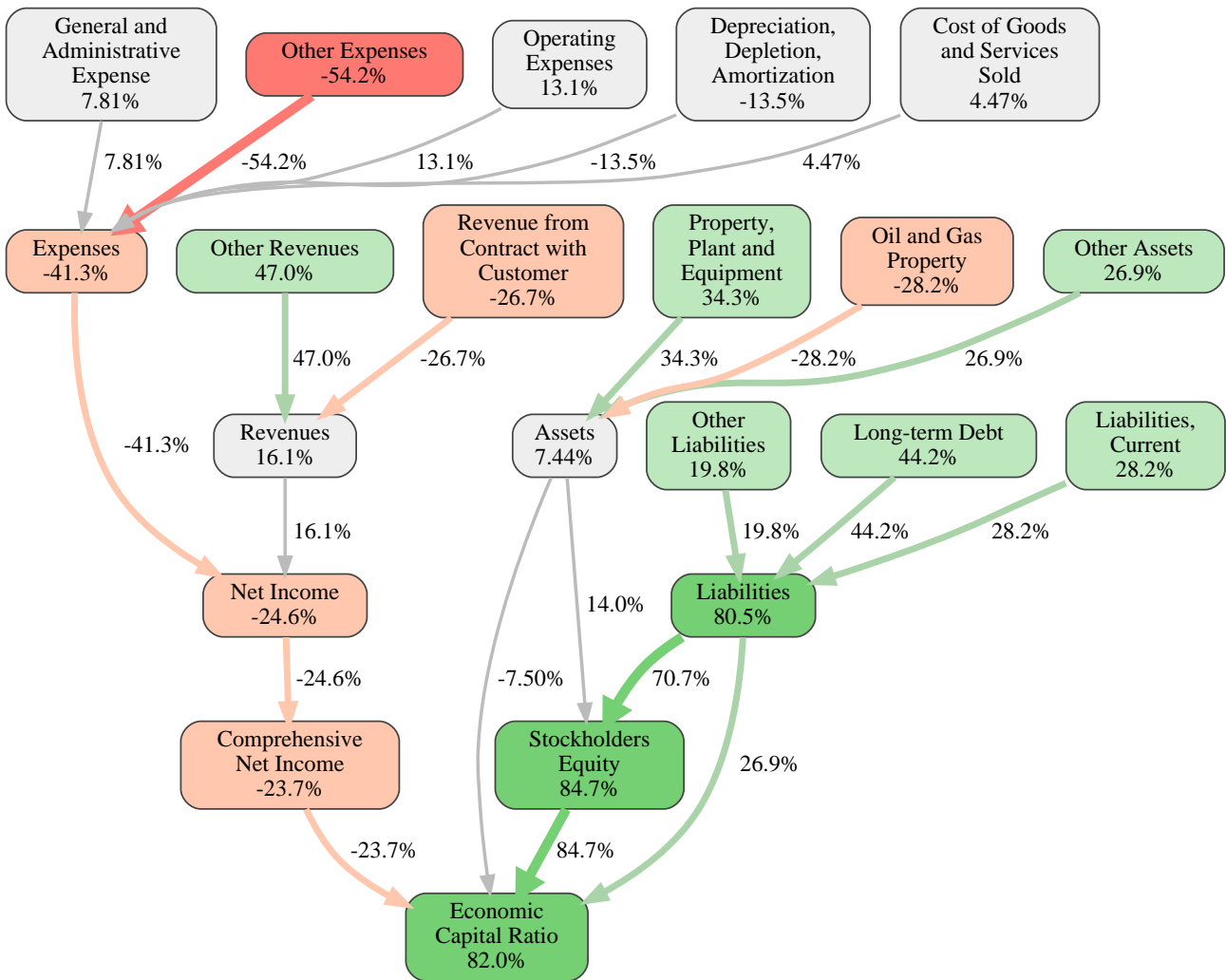




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The relative strengths and weaknesses of APACHE CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of APACHE CORP compared to the market average is the variable Other Revenues, increasing the Economic Capital Ratio by 47% points. The greatest weakness of APACHE CORP is the variable Other Expenses, reducing the Economic Capital Ratio by 54% points.

The company's Economic Capital Ratio, given in the ranking table, is 111%, being 82% points above the market average of 29%.

Input Variable	Value in 1000 USD
Assets, Current	1,846,000
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	1,772,000
Gains/Losses on Derivatives	-223,000
General and Administrative Expense	290,000
Liabilities, Current	1,308,000
Long-term Debt	0
Oil and Gas Property	0
Operating Expenses	1,401,000
Other Assets	2,081,000
Other Compr. Net Income	42,000
Other Expenses	5,749,000
Other Liabilities	0
Other Net Income	0
Other Revenues	4,531,000
Property, Plant and Equipment	8,819,000
Revenue from Contract with Customer	0
Taxes	0

Output Variable	Value in 1000 USD
Liabilities	1,308,000
Assets	12,746,000
Revenues	4,308,000
Expenses	9,212,000
Stockholders Equity	11,438,000
Net Income	-4,904,000
Comprehensive Net Income	-4,862,000
Economic Capital Ratio	111%