





The relative strengths and weaknesses of Epsilon Energy Ltd. are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Epsilon Energy Ltd. compared to the market average is the variable Oil and Gas Property, increasing the Economic Capital Ratio by 45% points. The greatest weakness of Epsilon Energy Ltd. is the variable Deferred Tax Liab., Net, reducing the Economic Capital Ratio by 36% points.

The company's Economic Capital Ratio, given in the ranking table, is 149%, being 119% points above the market average of 29%.

<b>Input Variable</b>	<b>Value in 1000 USD</b>
Assets, Current	17,778
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	10,103
Depreciation, Depletion, Amortization	9,558
Gains/Losses on Derivatives	0
General and Administrative Expense	0
Liabilities, Current	4,510
Long-term Debt	3,044
Oil and Gas Property	67,356
Operating Expenses	430
Other Assets	-66,789
Other Compr. Net Income	10
Other Expenses	15,991
Other Liabilities	0
Other Net Income	2,428
Other Revenues	0
Property, Plant and Equipment	68,332
Revenue from Contract with Customer	24,425
Taxes	0

<b>Output Variable</b>	<b>Value in 1000 USD</b>
Liabilities	17,657
Assets	86,676
Revenues	24,425
Expenses	25,978
Stockholders Equity	69,019
Net Income	875
Comprehensive Net Income	885
Economic Capital Ratio	149%