



The relative strengths and weaknesses of Epsilon Energy Ltd. are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Epsilon Energy Ltd. compared to the market average is the variable Liabilities, Current, increasing the Economic Capital Ratio by 47% points. The greatest weakness of Epsilon Energy Ltd. is the variable Deferred Tax Liab., Net, reducing the Economic Capital Ratio by 32% points.

The company's Economic Capital Ratio, given in the ranking table, is 166%, being 98% points above the market average of 69%.

<b>Input Variable</b>	<b>Value in 1000 USD</b>
Assets, Current	31,664
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	9,905
Depreciation, Depletion, Amortization	6,627
Gains/Losses on Derivatives	0
General and Administrative Expense	0
Liabilities, Current	7,545
Long-term Debt	2,748
Oil and Gas Property	66,284
Operating Expenses	727
Other Assets	-65,715
Other Compr. Net Income	-2.0
Other Expenses	18,879
Other Liabilities	0
Other Net Income	-4,544
Other Revenues	0
Property, Plant and Equipment	67,230
Revenue from Contract with Customer	42,404
Taxes	0

<b>Output Variable</b>	<b>Value in 1000 USD</b>
Liabilities	20,199
Assets	99,463
Revenues	42,404
Expenses	26,232
Stockholders Equity	79,263
Net Income	11,628
Comprehensive Net Income	11,625
Economic Capital Ratio	166%