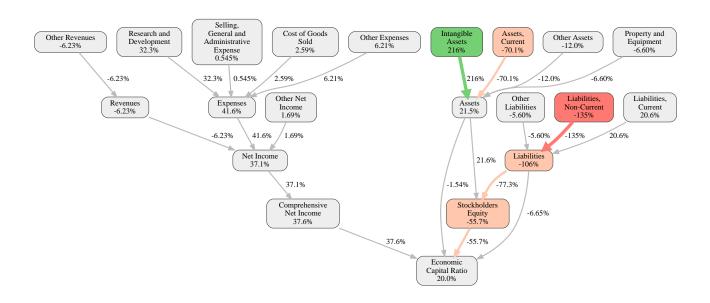


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The relative strengths and weaknesses of Old API Wind-down Ltd. are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Old API Wind-down Ltd. compared to the market average is the variable Intangible Assets, increasing the Economic Capital Ratio by 216% points. The greatest weakness of Old API Wind-down Ltd. is the variable Liabilities, Non-Current, reducing the Economic Capital Ratio by 135% points.

The company's Economic Capital Ratio, given in the ranking table, is 23%, being 20% points above the market average of 2.9%.

Input Variable	Value in 1000 USD
Assets, Current	92,331
Cost of Goods Sold	0
Intangible Assets	416,888
Liabilities, Current	57,274
Liabilities, Non-Current	276,659
Other Assets	842
Other Compr. Net Income	4,816
Other Expenses	29,410
Other Liabilities	63,958
Other Net Income	-458
Other Revenues	54,270
Property and Equipment	7,316
Research and Development	8,832
Selling, General and Administrative Expense	118,548

Output Variable	Value in 1000 USD
Assets	517,377
Liabilities	397,891
Expenses	156,790
Revenues	54,270
Stockholders Equity	119,486
Net Income	-102,978
Comprehensive Net Income	-100,570
Economic Capital Ratio	23%

