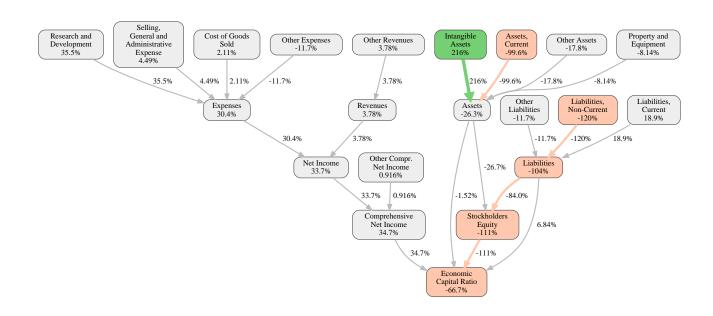


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The relative strengths and weaknesses of Old API Wind-down Ltd. are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Old API Wind-down Ltd. compared to the market average is the variable Intangible Assets, increasing the Economic Capital Ratio by 216% points. The greatest weakness of Old API Wind-down Ltd. is the variable Liabilities, Non-Current, reducing the Economic Capital Ratio by 120% points.

The company's Economic Capital Ratio, given in the ranking table, is -21%, being 67% points below the market average of 46%.

Input Variable	Value in 1000 USD
Assets, Current	52,675
Cost of Goods Sold	0
Intangible Assets	392,127
Liabilities, Current	67,860
Liabilities, Non-Current	277,728
Other Assets	1,222
Other Compr. Net Income	9,482
Other Expenses	112,938
Other Liabilities	92,670
Other Net Income	682
Other Revenues	105,947
Property and Equipment	7,453
Research and Development	2,324
Selling, General and Administrative Expense	116,572

Output Variable	Value in 1000 USD
Assets	453,477
Liabilities	438,258
Expenses	231,834
Revenues	105,947
Stockholders Equity	15,219
Net Income	-125,205
Comprehensive Net Income	-120,464
Economic Capital Ratio	-21%

