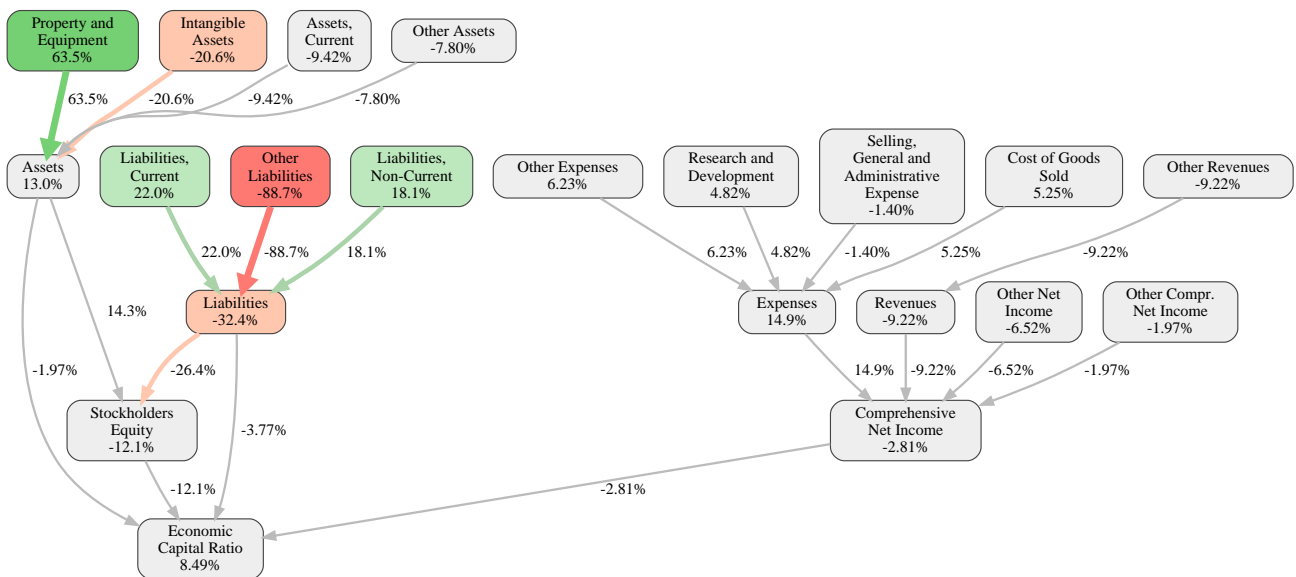




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The relative strengths and weaknesses of IntelGenx Technologies Corp. are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of IntelGenx Technologies Corp. compared to the market average is the variable Property and Equipment, increasing the Economic Capital Ratio by 63% points. The greatest weakness of IntelGenx Technologies Corp. is the variable Other Liabilities, reducing the Economic Capital Ratio by 89% points.

The company's Economic Capital Ratio, given in the ranking table, is 45%, being 8.5% points above the market average of 37%.

Input Variable	Value in 1000 USD
Assets, Current	13,063
Cost of Goods Sold	0
Intangible Assets	0
Liabilities, Current	2,722
Liabilities, Non-Current	0
Other Assets	707
Other Compr. Net Income	-529
Other Expenses	719
Other Liabilities	7,309
Other Net Income	-1,110
Other Revenues	1,824
Property and Equipment	6,248
Research and Development	5,104
Selling, General and Administrative Expense	4,999

Output Variable	Value in 1000 USD
Assets	20,018
Liabilities	10,031
Expenses	10,822
Revenues	1,824
Stockholders Equity	9,987
Net Income	-10,108
Comprehensive Net Income	-10,372
Economic Capital Ratio	45%