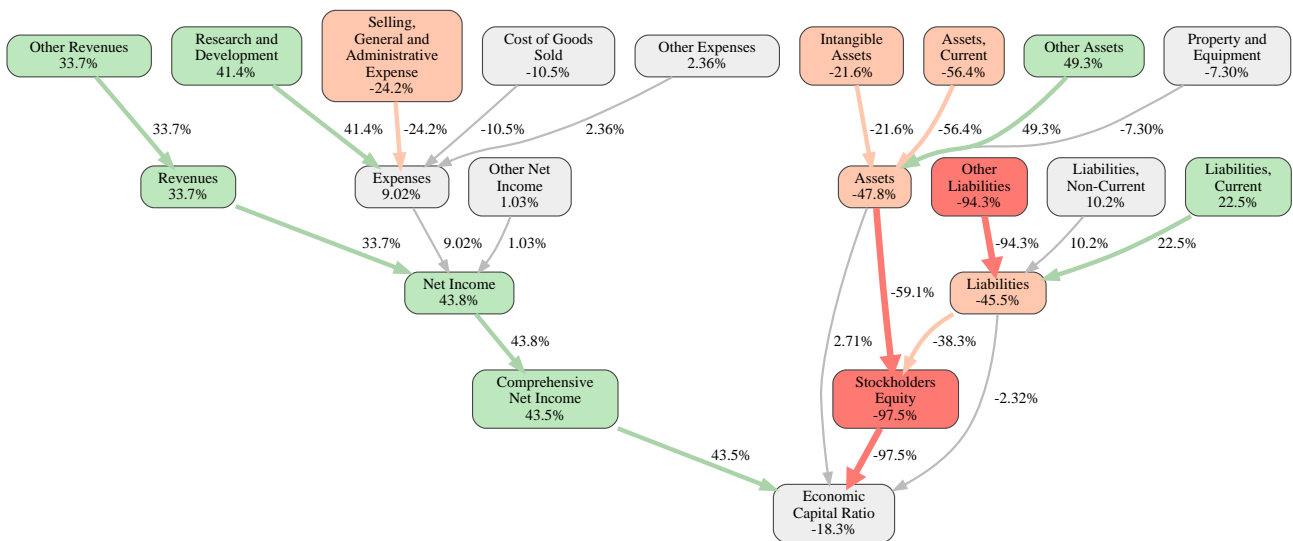




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The relative strengths and weaknesses of BIODELIVERY SCIENCES INTERNATIONAL INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of BIODELIVERY SCIENCES INTERNATIONAL INC compared to the market average is the variable Other Assets, increasing the Economic Capital Ratio by 49% points. The greatest weakness of BIODELIVERY SCIENCES INTERNATIONAL INC is the variable Other Liabilities, reducing the Economic Capital Ratio by 94% points.

The company's Economic Capital Ratio, given in the ranking table, is 18%, being 18% points below the market average of 37%.

Input Variable	Value in 1000 USD
Assets, Current	66,043
Cost of Goods Sold	15,783
Intangible Assets	3,418
Liabilities, Current	21,539
Liabilities, Non-Current	5,600
Other Assets	36,000
Other Compr. Net Income	0
Other Expenses	10,205
Other Liabilities	51,652
Other Net Income	-14
Other Revenues	55,640
Property and Equipment	3,072
Research and Development	4,903
Selling, General and Administrative Expense	58,602

Output Variable	Value in 1000 USD
Assets	108,533
Liabilities	78,791
Expenses	89,493
Revenues	55,640
Stockholders Equity	29,742
Net Income	-33,867
Comprehensive Net Income	-33,867
Economic Capital Ratio	18%