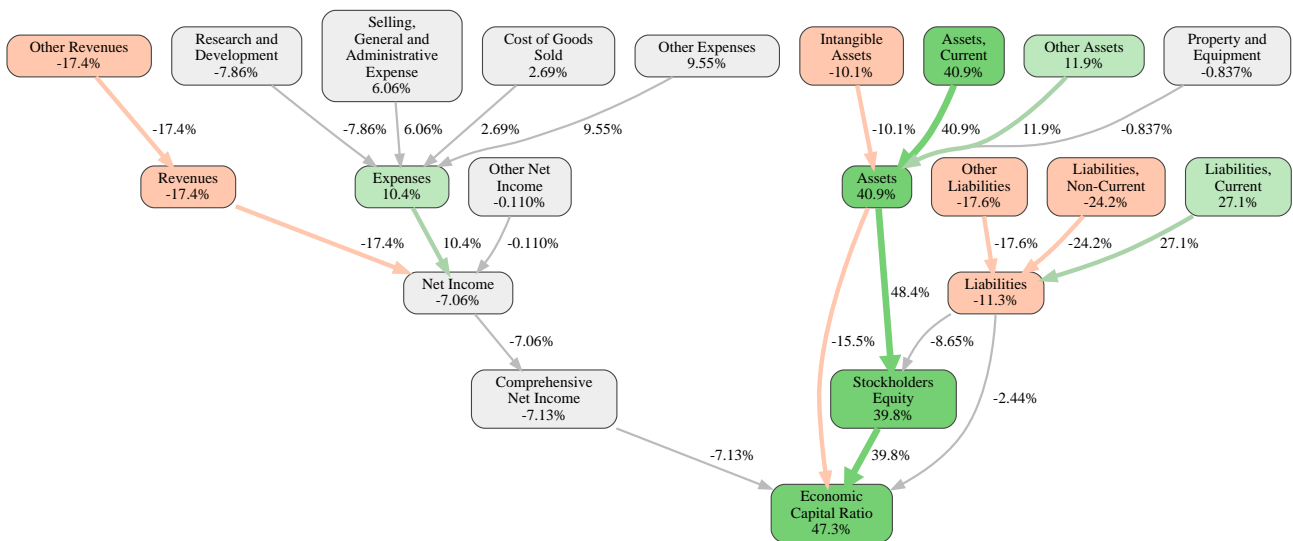




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The relative strengths and weaknesses of OTONOMY INC. are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of OTONOMY INC. compared to the market average is the variable Assets, Current, increasing the Economic Capital Ratio by 41% points. The greatest weakness of OTONOMY INC. is the variable Liabilities, Non-Current, reducing the Economic Capital Ratio by 24% points.

The company's Economic Capital Ratio, given in the ranking table, is 95%, being 47% points above the market average of 47%.

Input Variable	Value in 1000 USD
Assets, Current	88,715
Cost of Goods Sold	1,188
Intangible Assets	0
Liabilities, Current	10,994
Liabilities, Non-Current	15,158
Other Assets	14,784
Other Compr. Net Income	-10
Other Expenses	0
Other Liabilities	13,847
Other Net Income	-1,244
Other Revenues	273
Property and Equipment	2,766
Research and Development	27,997
Selling, General and Administrative Expense	14,575

Output Variable	Value in 1000 USD
Assets	106,265
Liabilities	39,999
Expenses	43,760
Revenues	273
Stockholders Equity	66,266
Net Income	-44,731
Comprehensive Net Income	-44,736
Economic Capital Ratio	95%