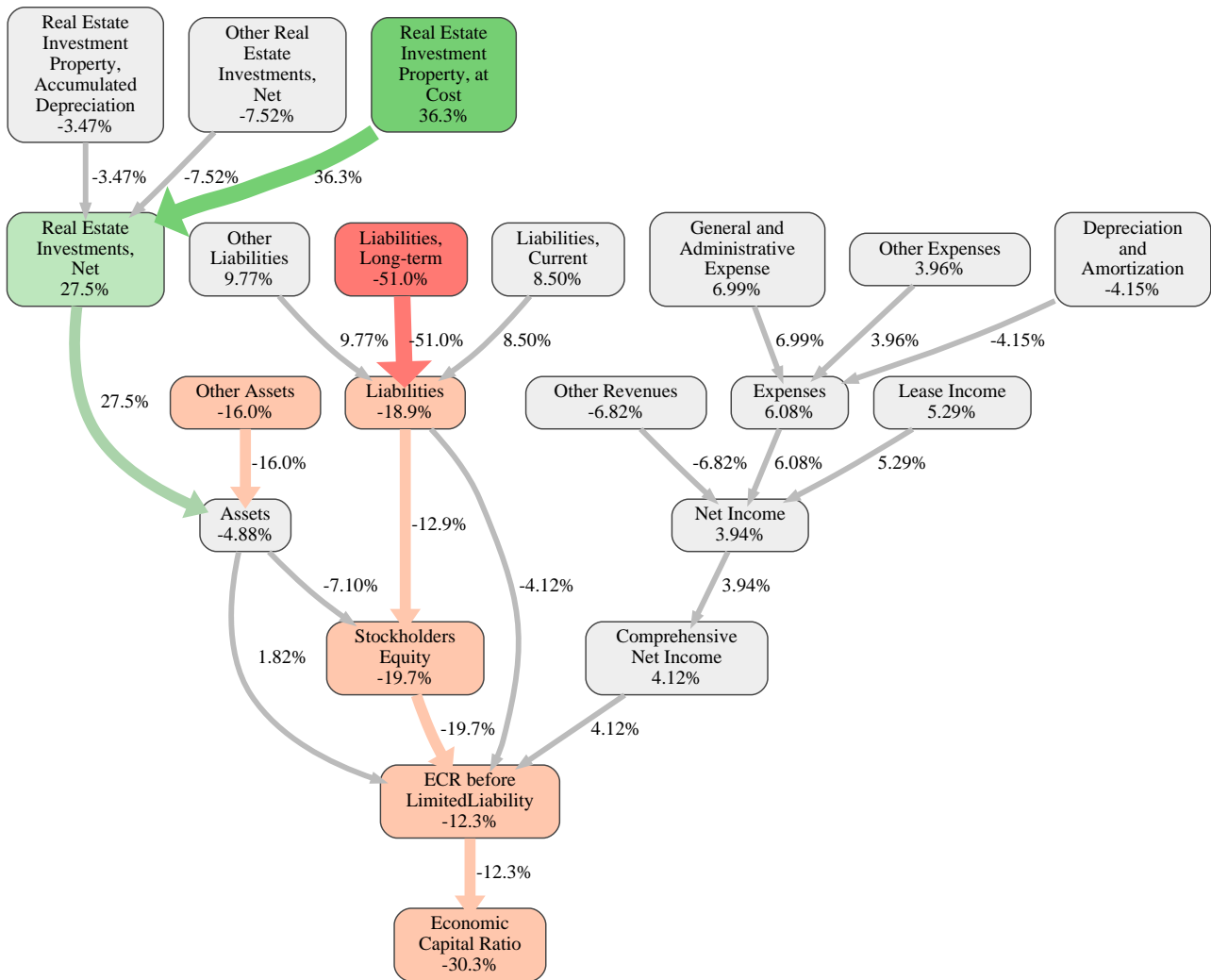




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REAL ESTATE 2012

DUKE Realty Ltd Partnership Rank 41 of 56





REAL ESTATE 2012

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The relative strengths and weaknesses of DUKE Realty Ltd Partnership are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of DUKE Realty Ltd Partnership compared to the market average is the variable Real Estate Investment Property, at Cost, increasing the Economic Capital Ratio by 36% points. The greatest weakness of DUKE Realty Ltd Partnership is the variable Liabilities, Long-term, reducing the Economic Capital Ratio by 51% points.

The company's Economic Capital Ratio, given in the ranking table, is 62%, being 30% points below the market average of 92%.

Input Variable	Value in 1000 USD
Cost of Revenue	147,173
Depreciation and Amortization	330,450
General and Administrative Expense	43,107
Goodwill and Intangible Assets	0
Lease Income	752,478
Liabilities, Current	0
Liabilities, Long-term	3,809,589
Other Assets	1,111,214
Other Compr. Net Income	0
Other Expenses	757,051
Other Liabilities	414,811
Other Net Income	99,816
Other Real Estate Investments, Net	0
Other Revenues	521,796
Real Estate Investment Property, Accumulated Depreciation	-1,108,650
Real Estate Investment Property, at Cost	7,001,418

Output Variable	Value in 1000 USD
Real Estate Investments, Net	5,892,768
Liabilities	4,224,400
Assets	7,003,982
Revenues	1,274,274
Expenses	1,277,781
Stockholders Equity	2,779,582
Net Income	96,309
Comprehensive Net Income	96,309
BaseVar	7,364,426
ECR before Limited Liability	35%
Economic Capital Ratio	62%