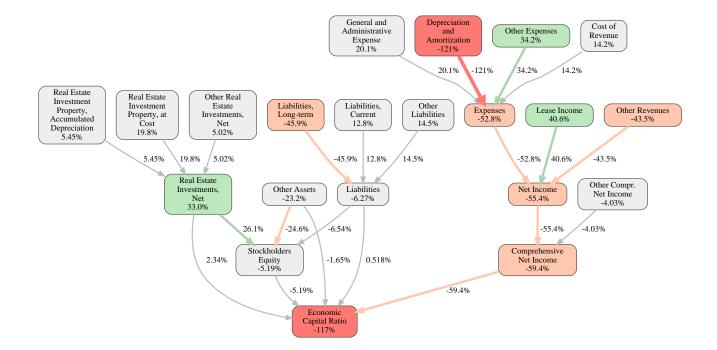


REAL ESTATE 2018

Seritage Growth Properties Rank 33 of 44









REAL ESTATE 2018

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The relative strengths and weaknesses of Seritage Growth Properties are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Seritage Growth Properties compared to the market average is the variable Lease Income, increasing the Economic Capital Ratio by 41% points. The greatest weakness of Seritage Growth Properties is the variable Depreciation and Amortization, reducing the Economic Capital Ratio by 121% points.

The company's Economic Capital Ratio, given in the ranking table, is -13%, being 117% points below the market average of 104%.

Input Variable	Value in 1000 USD
Cost of Revenue	0
Depreciation and Amortization	262,171
General and Administrative Expense	27,902
Goodwill and Intangible Assets	0
Lease Income	178,492
Liabilities, Current	0
Liabilities, Long-term	1,202,314
Other Assets	1,061,257
Other Compr. Net Income	0
Other Expenses	135,894
Other Liabilities	252,643
Other Net Income	63,260
Other Real Estate Investments, Net	364,387
Other Revenues	63,402
Real Estate Investment Property, Accumulated Depreciation	-139,483
Real Estate Investment Property, at Cost	1,489,656

Output Variable	Value in 1000 USD
Real Estate Investments, Net	1,714,560
Liabilities	1,454,957
Assets	2,775,817
Revenues	241,894
Expenses	425,967
Stockholders Equity	1,320,860
Net Income	-120,813
Comprehensive Net Income	-120,813
Economic Capital Ratio	-13%

