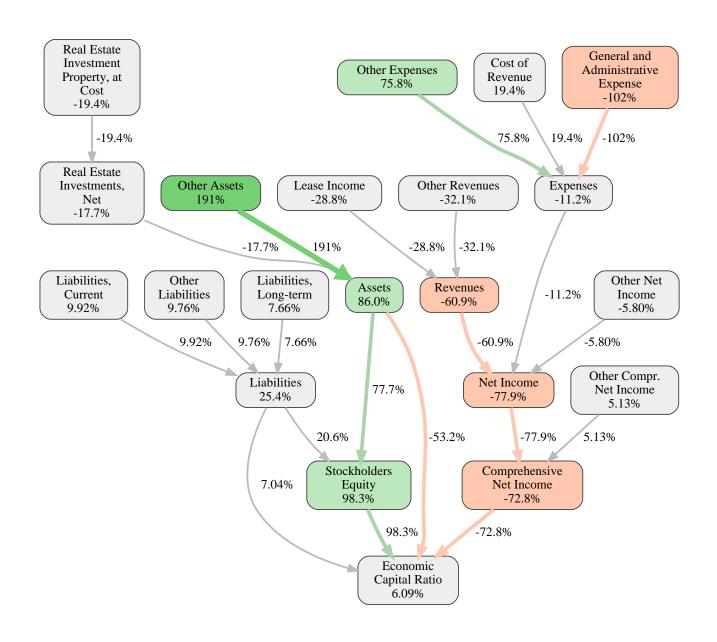


REAL ESTATE 2020

Rafael Holdings Inc. Rank 15 of 34





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The relative strengths and weaknesses of Rafael Holdings Inc. are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Rafael Holdings Inc. compared to the market average is the variable Other Assets, increasing the Economic Capital Ratio by 191% points. The greatest weakness of Rafael Holdings Inc. is the variable General and Administrative Expense, reducing the Economic Capital Ratio by 102% points.

The company's Economic Capital Ratio, given in the ranking table, is 67%, being 6.1% points above the market average of 61%.

Input Variable	Value in 1000 USD
Cost of Revenue	0
Depreciation and Amortization	1,779
General and Administrative Expense	8,821
Goodwill and Intangible Assets	0
Lease Income	1,452
Liabilities, Current	1,427
Liabilities, Long-term	292
Other Assets	142,143
Other Compr. Net Income	471
Other Expenses	101
Other Liabilities	15,660
Other Net Income	846
Other Real Estate Investments, Net	0
Other Revenues	3,479
Real Estate Investment Property, Accumulated Depreciation	0
Real Estate Investment Property, at Cost	0

Output Variable	Value in 1000 USD
Real Estate Investments, Net	0
Liabilities	17,379
Assets	142,143
Revenues	4,931
Expenses	10,701
Stockholders Equity	124,764
Net Income	-4,924
Comprehensive Net Income	-4,688
Economic Capital Ratio	67%

