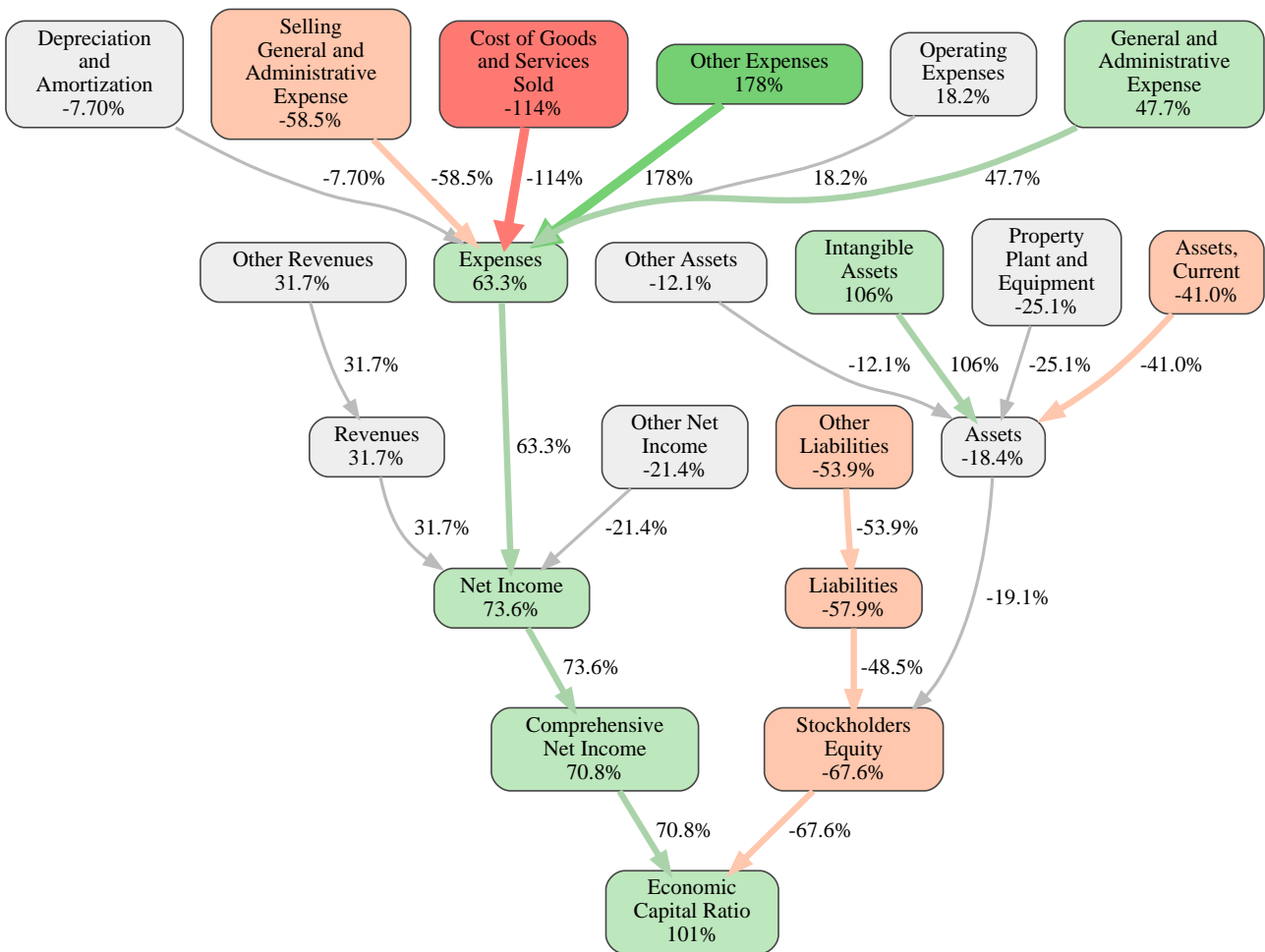




RealRate

RECREATION 2016

Warner Music Group Corp Rank 22 of 29





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The relative strengths and weaknesses of Warner Music Group Corp are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Warner Music Group Corp compared to the market average is the variable Other Expenses, increasing the Economic Capital Ratio by 178% points. The greatest weakness of Warner Music Group Corp is the variable Cost of Goods and Services Sold, reducing the Economic Capital Ratio by 114% points.

The company's Economic Capital Ratio, given in the ranking table, is -8.5%, being 101% points above the market average of -109%.

Input Variable	Value in 1000 USD
Assets, Current	879,000
Assets, Non-Current	0
Cost of Goods and Services Sold	1,511,000
Depreciation and Amortization	255,000
General and Administrative Expense	0
Intangible Assets	4,146,000
Lease Asset	0
Liabilities, Current	1,857,000
Liabilities, Non-Current	0
Operating Expenses	0
Other Assets	426,000
Other Compr. Net Income	-62,000
Other Expenses	13,000
Other Liabilities	3,575,000
Other Net Income	-202,000
Other Revenues	2,966,000
Property Plant and Equipment	220,000
Selling General and Administrative Expense	1,073,000

Output Variable	Value in 1000 USD
Assets	5,671,000
Liabilities	5,432,000
Expenses	2,852,000
Revenues	2,966,000
Stockholders Equity	239,000
Net Income	-88,000
Comprehensive Net Income	-150,000
Economic Capital Ratio	-8.5%