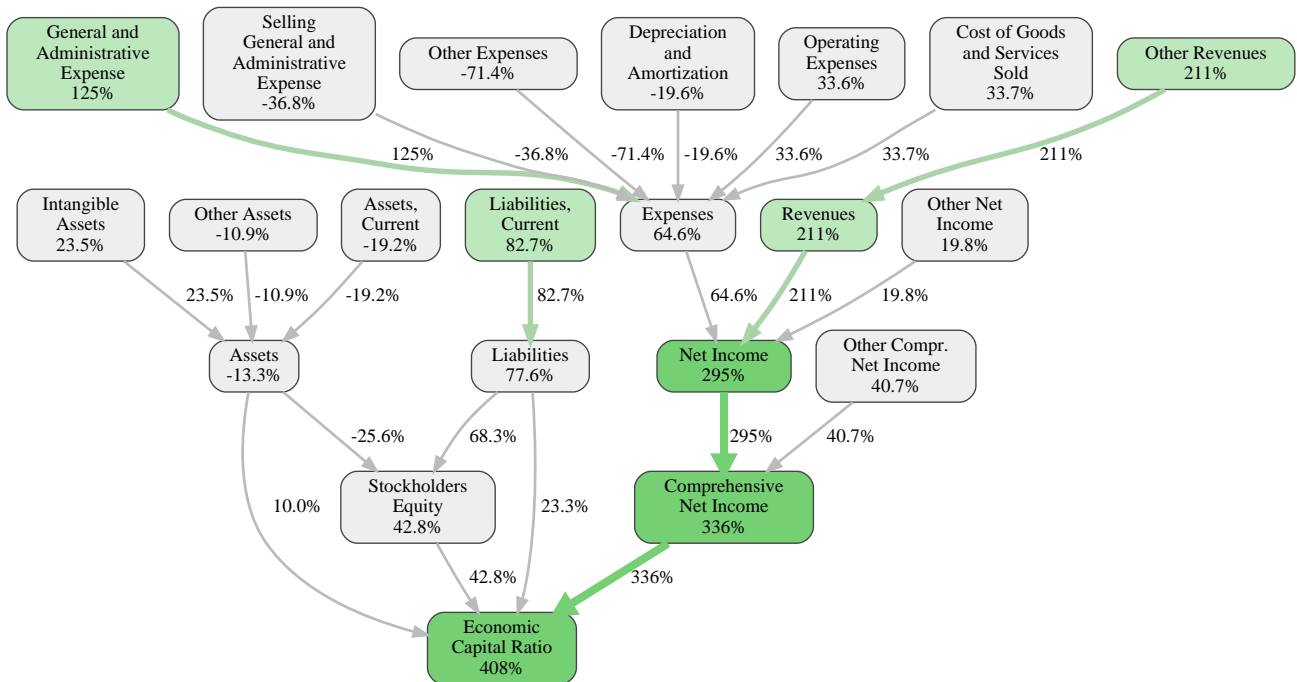




RealRate

RECREATION 2017

GOLDEN ENTERTAINMENT INC. Rank 11 of 30





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The relative strengths and weaknesses of GOLDEN ENTERTAINMENT INC. are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of GOLDEN ENTERTAINMENT INC. compared to the market average is the variable Net Income, increasing the Economic Capital Ratio by 295% points. The greatest weakness of GOLDEN ENTERTAINMENT INC. is the variable Other Expenses, reducing the Economic Capital Ratio by 71% points.

The company's Economic Capital Ratio, given in the ranking table, is 113%, being 408% points above the market average of -295%.

Input Variable	Value in 1000 USD
Assets, Current	69,647
Assets, Non-Current	0
Cost of Goods and Services Sold	0
Depreciation and Amortization	27,506
General and Administrative Expense	0
Intangible Assets	190,988
Lease Asset	0
Liabilities, Current	37,839
Liabilities, Non-Current	0
Operating Expenses	5,566
Other Assets	20,862
Other Compr. Net Income	0
Other Expenses	284,617
Other Liabilities	171,813
Other Net Income	-1,060
Other Revenues	403,204
Property Plant and Equipment	137,581
Selling General and Administrative Expense	68,155

Output Variable	Value in 1000 USD
Assets	419,078
Liabilities	209,652
Expenses	385,844
Revenues	403,204
Stockholders Equity	209,426
Net Income	16,300
Comprehensive Net Income	16,300
Economic Capital Ratio	113%