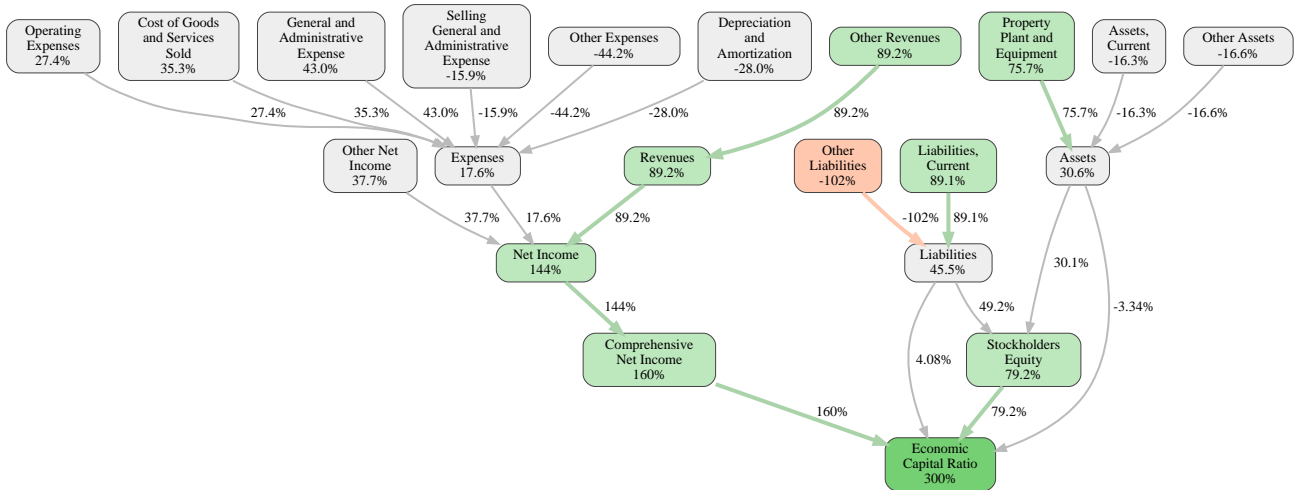




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RECREATION 2019

GOLDEN ENTERTAINMENT INC. Rank 15 of 27





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The relative strengths and weaknesses of GOLDEN ENTERTAINMENT INC. are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of GOLDEN ENTERTAINMENT INC. compared to the market average is the variable Net Income, increasing the Economic Capital Ratio by 144% points. The greatest weakness of GOLDEN ENTERTAINMENT INC. is the variable Other Liabilities, reducing the Economic Capital Ratio by 102% points.

The company's Economic Capital Ratio, given in the ranking table, is 26%, being 300% points above the market average of -274%.

Input Variable	Value in 1000 USD
Assets, Current	156,759
Assets, Non-Current	0
Cost of Goods and Services Sold	0
Depreciation and Amortization	94,456
General and Administrative Expense	0
Intangible Assets	299,262
Lease Asset	0
Liabilities, Current	83,460
Liabilities, Non-Current	0
Operating Expenses	15,332
Other Assets	15,595
Other Compr. Net Income	0
Other Expenses	516,786
Other Liabilities	967,957
Other Net Income	-62,242
Other Revenues	851,794
Property Plant and Equipment	894,953
Selling General and Administrative Expense	183,892

Output Variable	Value in 1000 USD
Assets	1,366,569
Liabilities	1,051,417
Expenses	810,466
Revenues	851,794
Stockholders Equity	315,152
Net Income	-20,914
Comprehensive Net Income	-20,914
Economic Capital Ratio	26%