



The relative strengths and weaknesses of Warner Music Group Corp are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Warner Music Group Corp compared to the market average is the variable Net Income, increasing the Economic Capital Ratio by 209% points. The greatest weakness of Warner Music Group Corp is the variable Cost of Goods and Services Sold, reducing the Economic Capital Ratio by 160% points.

The company's Economic Capital Ratio, given in the ranking table, is 21%, being 343% points above the market average of -322%.

| Input Variable | Value in 1000 USD |
|--|----------------------|
| Assets, Current | 1,176,000 |
| Assets, Non-Current | 0 |
| Cost of Goods and Services Sold | 2,171,000 |
| Depreciation and Amortization | 206,000 |
| General and Administrative Expense | 0 |
| Intangible Assets | 3,543,000 |
| Lease Asset | 0 |
| Liabilities, Current | 2,373,000 |
| Liabilities, Non-Current | 0 |
| Operating Expenses | 0 |
| Other Assets | 396,000 |
| Other Compr. Net Income | -9,000 |
| Other Expenses | 130,000 |
| Other Liabilities | 3,291,000 |
| Other Net Income | 220,000 |
| Other Revenues | 4,005,000 |
| Property Plant and Equipment | 229,000 |
| Selling General and Administrative Expense | 1,411,000 |

| Output Variable | Value in 1000 USD |
|--------------------------|----------------------|
| Assets | 5,344,000 |
| Liabilities | 5,664,000 |
| Expenses | 3,918,000 |
| Revenues | 4,005,000 |
| Stockholders Equity | -320,000 |
| Net Income | 307,000 |
| Comprehensive Net Income | 298,000 |
| Economic Capital Ratio | 21% |