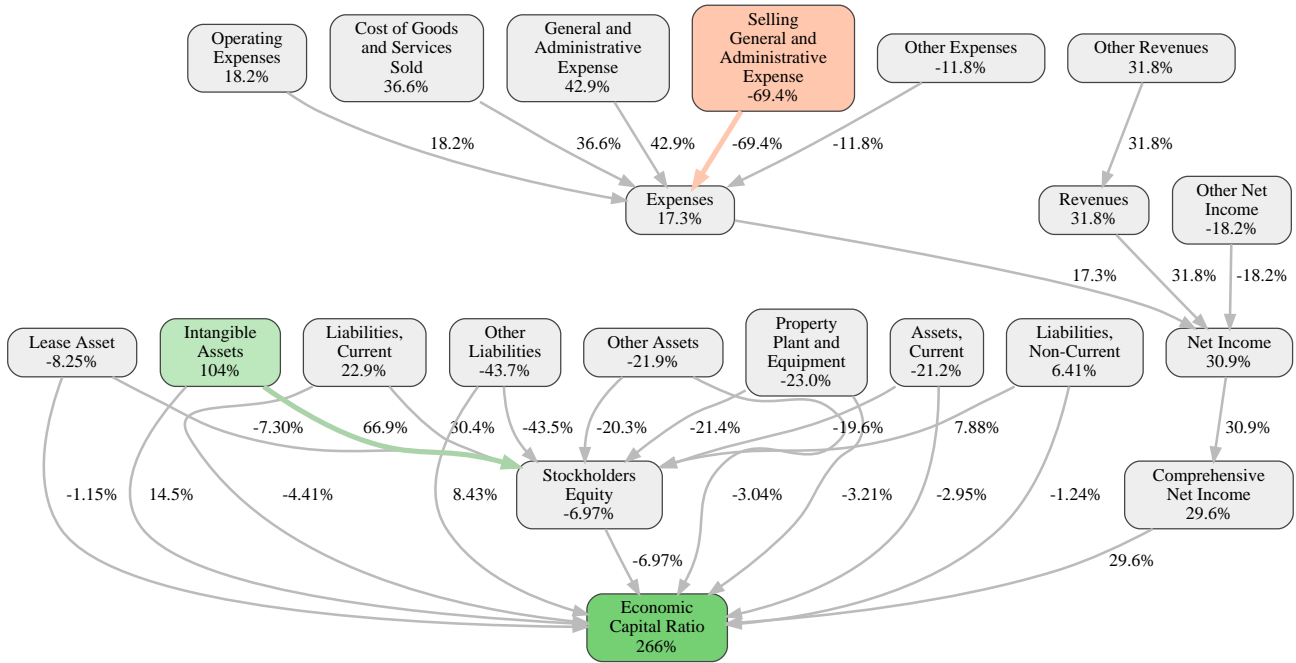




RECREATION 2022

Xponential Fitness Inc.
Rank 28 of 39





RealRate

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The relative strengths and weaknesses of Xponential Fitness Inc. are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Xponential Fitness Inc. compared to the market average is the variable Intangible Assets, increasing the Economic Capital Ratio by 104% points. The greatest weakness of Xponential Fitness Inc. is the variable Selling General and Administrative Expense, reducing the Economic Capital Ratio by 69% points.

The company's Economic Capital Ratio, given in the ranking table, is -43%, being 266% points above the market average of -309%.

Input Variable	Value in 1000 USD
Assets, Current	51,226
Assets, Non-Current	0
Cost of Goods and Services Sold	0
Depreciation and Amortization	10,172
General and Administrative Expense	0
Intangible Assets	305,936
Lease Asset	0
Liabilities, Current	65,893
Liabilities, Non-Current	0
Operating Expenses	0
Other Assets	45,609
Other Compr. Net Income	0
Other Expenses	81,711
Other Liabilities	283,230
Other Net Income	-19,838
Other Revenues	155,079
Property Plant and Equipment	12,773
Selling General and Administrative Expense	94,798

Output Variable	Value in 1000 USD
Assets	415,544
Liabilities	349,123
Expenses	186,681
Revenues	155,079
Stockholders Equity	66,421
Net Income	-51,440
Comprehensive Net Income	-51,440
Economic Capital Ratio	-43%