





RealRate

RECREATION 2023

Warner Music Group Corp. Rank 17 of 38



The relative strengths and weaknesses of Warner Music Group Corp. are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Warner Music Group Corp. compared to the market average is the variable Net Income, increasing the Economic Capital Ratio by 188% points. The greatest weakness of Warner Music Group Corp. is the variable Cost of Goods and Services Sold, reducing the Economic Capital Ratio by 150% points.

The company's Economic Capital Ratio, given in the ranking table, is 28%, being 672% points above the market average of -643%.

Input Variable	Value in 1000 USD
Assets, Current	2,139,000
Assets, Non-Current	0
Cost of Goods and Services Sold	3,080,000
Depreciation and Amortization	263,000
General and Administrative Expense	0
Intangible Assets	4,159,000
Lease Asset	226,000
Liabilities, Current	3,588,000
Liabilities, Non-Current	0
Operating Expenses	0
Other Assets	889,000
Other Compr. Net Income	-145,000
Other Expenses	185,000
Other Liabilities	4,072,000
Other Net Income	22,000
Other Revenues	5,919,000
Property Plant and Equipment	415,000
Selling General and Administrative Expense	1,862,000

Output Variable	Value in 1000 USD
Assets	7,828,000
Liabilities	7,660,000
Expenses	5,390,000
Revenues	5,919,000
Stockholders Equity	168,000
Net Income	551,000
Comprehensive Net Income	406,000
Economic Capital Ratio	28%