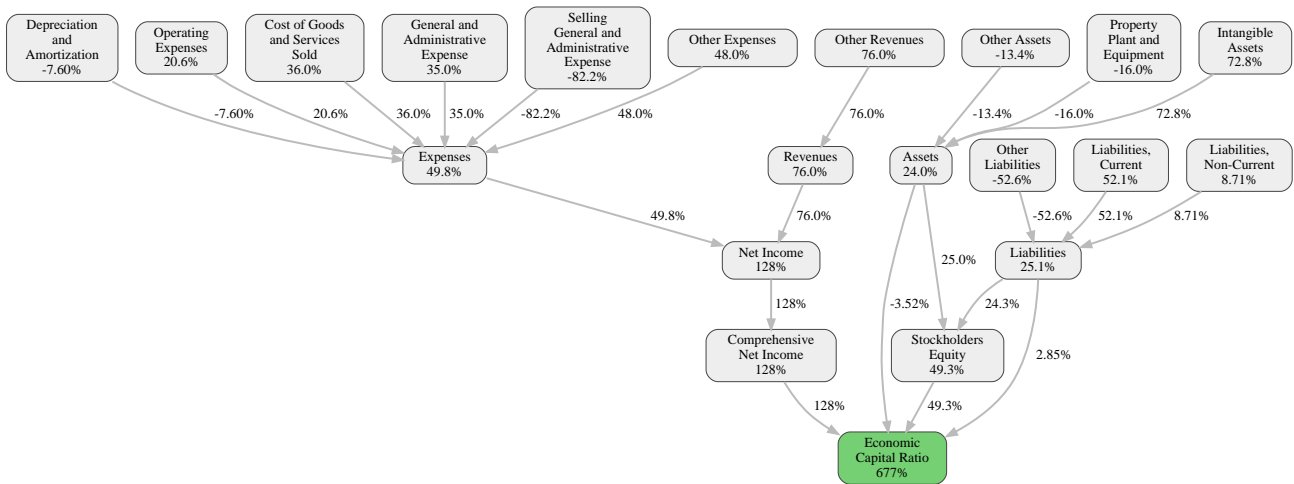




RECREATION 2023

Xponential Fitness Inc.
Rank 15 of 38





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RECREATION 2023

Xponential Fitness Inc. Rank 15 of 38



The relative strengths and weaknesses of Xponential Fitness Inc. are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Xponential Fitness Inc. compared to the market average is the variable Net Income, increasing the Economic Capital Ratio by 128% points. The greatest weakness of Xponential Fitness Inc. is the variable Selling General and Administrative Expense, reducing the Economic Capital Ratio by 82% points.

The company's Economic Capital Ratio, given in the ranking table, is 34%, being 677% points above the market average of -643%.

Input Variable	Value in 1000 USD
Assets, Current	85,734
Assets, Non-Current	0
Cost of Goods and Services Sold	0
Depreciation and Amortization	15,315
General and Administrative Expense	0
Intangible Assets	302,872
Lease Asset	30,079
Liabilities, Current	72,776
Liabilities, Non-Current	0
Operating Expenses	0
Other Assets	45,482
Other Compr. Net Income	0
Other Expenses	85,921
Other Liabilities	309,902
Other Net Income	-11,735
Other Revenues	244,954
Property Plant and Equipment	18,524
Selling General and Administrative Expense	129,108

Output Variable	Value in 1000 USD
Assets	482,691
Liabilities	382,678
Expenses	230,344
Revenues	244,954
Stockholders Equity	100,013
Net Income	2,875
Comprehensive Net Income	2,875
Economic Capital Ratio	34%