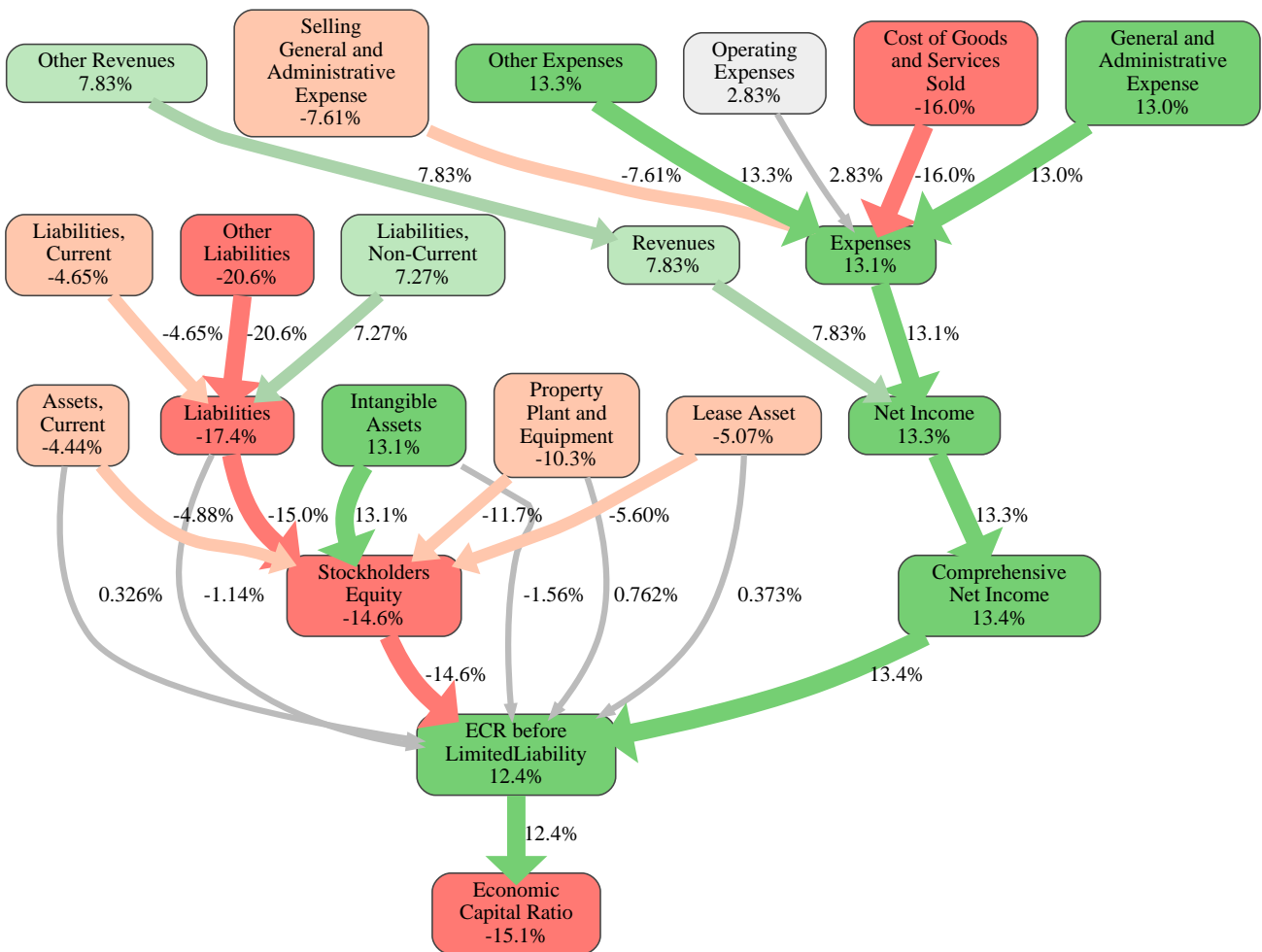




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Warner Music Group Corp Rank 15 of 26





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The relative strengths and weaknesses of Warner Music Group Corp are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Warner Music Group Corp compared to the market average is the variable Comprehensive Net Income, increasing the Economic Capital Ratio by 13% points. The greatest weakness of Warner Music Group Corp is the variable Other Liabilities, reducing the Economic Capital Ratio by 21% points.

The company's Economic Capital Ratio, given in the ranking table, is 104%, being 15% points below the market average of 119%.

Input Variable	Value in 1000 USD
Assets, Current	2,643,000
Assets, Non-Current	0
Cost of Goods and Services Sold	3,355,000
Depreciation and Amortization	224,000
General and Administrative Expense	0
Intangible Assets	4,380,000
Lease Asset	225,000
Liabilities, Current	4,092,000
Liabilities, Non-Current	0
Operating Expenses	0
Other Assets	1,426,000
Other Compr. Net Income	75,000
Other Expenses	300,000
Other Liabilities	4,388,000
Other Net Income	-233,000
Other Revenues	6,426,000
Property Plant and Equipment	481,000
Selling General and Administrative Expense	1,879,000

Output Variable	Value in 1000 USD
Assets	9,155,000
Liabilities	8,480,000
Expenses	5,758,000
Revenues	6,426,000
Stockholders Equity	675,000
Net Income	435,000
Comprehensive Net Income	510,000
BaseVar	15,063,500
ECR before LimitedLiability	13%
Economic Capital Ratio	104%